USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen whole turkeys from 2009 production was steady to fully steady. Trading and demand light to moderate for the light to adequate 2009 production offers. The market tone on white meat was steady to fully steady with fresh in the strongest position. Offerings adequate for the light to moderate demand. The trade sentiment on tom drums steady, balance of bulk parts and mechanically separated turkey steady to firm. Offers short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading and demand light to moderate for the short to adequate offers.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	107-110
TURKEYS Y TOMS UNDER 22#	104-107
TURKEYS Y TOMS 22-24#	107
TURKEYS Y TOMS 24-26#	102-105
TURKEYS Y TOMS 26 LBS & OVER	110-111

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-82
FROZEN TURKEYS Y TOMS 28# & UP	86
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	80
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 18, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	77-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	77-80	-	-	-	-	-	-	-	-
CENTRAL REGION	77-80	-	-	-	-	-	-	-	-
WESTERN REGION	77-80	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 MAY 2009.

The trade sentiment on tom drums steady, balance of bulk parts and mechanically separated turkey in a full range, steady to firm. Offers were short to adequate. White meat trade sentiment steady to fully steady with fresh in the strongest position. Trading and demand was light to moderate for the adequate offers. Current trading was generally noted into domestic channels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	102.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	132.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/	95.00		95.00	160
DRUMSTICKS, TOM	65.00		65.00	40
DRUMSTICKS, TOM--FRESH		F	62.50	40
DRUMSTICKS, HEN		F	62.00	27
WINGS, FULL-CUT, TOM		F	67.00	200
WINGS, FULL-CUT, HEN		F	56.00	27
WINGS, V-TYPE, TOM		F	78.00	8
WINGS, V-TYPE, HEN	99.00		99.00	40
NECKS, TOM	73.00		73.00	40
NECKS, HEN		F	68.00	27
BREASTS, B/S, TOM 3/	128.00		128.00	40
BREASTS, B/S, TOM--FRESH 3/		F	126.00	55
THIGH MEAT		F	85.18	42
THIGH MEAT--FRESH		R	90.00	20
BREAST TRIM MEAT		T	100.00	40
SCAPULA MEAT		F	98.00	20
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	119.00-121.00		120.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	57.00		57.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	66.21	696
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	30.00	270
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	81.94	688

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.