



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but trending higher elsewhere when compared to early week prices. Trade sentiment was fully steady to firm in the East, steady to firm in the Midwest and steady in the West. Retail and food service demand was light to good, mostly moderate to fairly good, best into fast food, catering, sport bars and where promotions were in progress. Supplies of all sizes were adequate to well cleared to satisfy current trade requirements. Floor stocks were balanced to tight. In the parts structure, movement was moderate to fairly good for late week business. Breast items were close balanced to short and moving well. Wings were sufficient, but tenders were at least adequate to available. Most dark meat items were in good balance and clearing satisfactorily. In production areas live supplies were moderate at mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 18-MAY-2009 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	76.00-79.00			
Los Angeles	95.00			
Whole Body 2/ Chicago	76.00-84.00	74.00-92.00	81.35	34
FOB Dock Equivalent 3/:				
Mississippi	86.00-88.00	81.00-90.00	86.39	90

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
811	86.06-95.12	86.96
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	177.00	1,070
BREASTS - B/S	157.50	4,601
BREASTS - WHOLE	88.50	1,307
THIGH MEAT - B/S	122.50	1,215
THIGHS	62.50	661
DRUMSTICKS	61.50	834
LEG QUARTERS	48.50	4,887
WINGS	137.50	2,285

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was at least moderate to good entering the weekend. Offerings of all sizes were in good balance to well cleared. Movement through retail and distributive channels was at least moderate. Fast food interest was moderate to good. The market tone was fully steady to firm. In the parts complex, breast items were in close balance to tight; most dark meat cuts were in good balance and clearing satisfactorily. Wings were sufficient and tenders were at least adequate to available.

MIDWEST BOILER/FRYER Preliminary majority delivered prices into the Chicago market area increased 3 cents. Whole broiler/fryer market tone was steady to firm. Additional offers were limited on light to active trade interest. Retail trade and food service demand was mixed, mostly moderate. Best movement was noted on retail features, catering and sports bars with some pick up noted on weekend fast food orders. Floor stocks were adequate to short; Weights desirable. Parts supplies were fully adequate in the case of tenders and boneless dark meat, limited on all other parts. The market tone was steady to firm on leg quarters and breast cuts, steady on wings, thighs and tenders.

WESTERN BOILER/FRYER The Los Angeles preliminary majority was unchanged. The market tone was mostly steady on whole broiler/fryers and WOGs. Offerings light to adequate. Retail and food service demand moderate to good. Weights desirable. Floor stocks light to adequate. Parts demand moderate to good. Offerings light to adequate, mostly light. The market tone on parts and meat items was steady to fully steady, instances firm.

SOUTHERN BROILER/FRYER Trade sentiment was fully steady to firm. Demand entering the weekend was at least moderate to fairly good, best into fast food, delicatessen and where promotions were active. Supplies of all sizes were balanced to closely cleared to satisfy current trade needs. In the parts structure, movement was moderate to fairly good for late week trading. Breast items were balanced to tight with bone-in breast in the strongest position. Wings were sufficient, tenders were more than sufficient and dark meat items were barely adequate to short with good movement. In productions areas, live supplies were moderate at mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds ranged seasonally moderate to good entering the weekend. Seller offerings were well cleared for present trade requirements. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were one cent higher at 78 to 89 cents. Trade sentiment was fully steady to mostly firm. In the parts complex, breast items and most dark meat cuts were closely balanced to tight. Wings were generally adequate and clearing satisfactorily. Tenders were at least sufficient to available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	69-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	05/11/09 – 05/15/09
	05/12/08 – 05/16/08
NO. OF BOXES	(A)
	05/11/09 – 05/15/09
	05/12/08 – 05/16/08
	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

MAY 14, 2009					MAY 15, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	415	141.00-205.00	-	150.65	419	145.00-208.00	-	154.16	2,120	148.31
TENDERLOINS	TOO FEW TO REPORT				161	144.00-202.00	-	149.85	879	147.31
BREAST - LINE RUN	TOO FEW TO REPORT				160	84.00-97.00	87-89	89.47	415	84.34
FRONT HALVES	TOO FEW TO REPORT					TOO FEW TO REPORT			317	74.94
LEGS	TOO FEW TO REPORT					TOO FEW TO REPORT		TFEWR		
LEG QUARTERS (BULK)	447	43.00-48.00	45-46	45.29	416	45.00-50.00	46-47	46.98	2,188	45.47
LEG QUARTERS (4/10)	737	45.00-50.00	47-48	47.61	1,062	46.00-51.00	48-49	48.85	3,670	47.51
WINGS (WHOLE)	TOO FEW TO REPORT					TOO FEW TO REPORT				
WINGS (CUT)	TOO FEW TO REPORT					TOO FEW TO REPORT				
DRUMSTICKS	TOO FEW TO REPORT					TOO FEW TO REPORT			151	63.74
THIGHS	TOO FEW TO REPORT					TOO FEW TO REPORT			132	63.03
B/S THIGHS	TOO FEW TO REPORT					TOO FEW TO REPORT			395	119.16

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 14, 2009 -- F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 15, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.50 - 63.00	60.76	59.00 - 65.00	61.37	60.18

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity remained at least moderate to good entering the weekend. Offerings of breast items and most dark meat cuts were in close balance to tight; wings were generally sufficient for current needs and tenders were at least adequate to available. Retail and distributive movement was moderate, best where feature activity was noted. The market tone was fully steady to firm for breast items, drums, legs and leg quarters. Other cuts were steady to fully steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 14, 2009				MAY 15, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	155-160	148.58	683,680	160	153.56	409,720	146.76	2,634,141
TENDERLOINS	145-150	150.08	133,407	145-150	148.71	104,760	149.64	576,300
BREAST - WITH RIBS	86-87	89.18	144,400	87-88	90.73	107,881	89.59	640,766
BREAST - LINE RUN	86	88.89	68,400	87	89.50	68,400	87.46	345,600
LEGS	65-66	66.96	159,120	65-66	67.52	151,360	66.83	742,380
LEG QUARTERS (BULK)	46-47	47.25	277,280	47-48	49.00	302,600	46.88	1,609,560
DRUMSTICKS	56-57	63.89	90,080	57-58	66.35	84,480	64.60	458,540
THIGHS	59-60	68.30	52,680	59-60	65.59	68,520	65.91	370,220
B/S THIGHS	120-121	122.33	52,120	120-121	122.80	46,280	122.79	263,158
WINGS (WHOLE)	134-135	141.76	154,480	134-135	141.31	194,840	140.52	895,460
BACKS AND NECKS (STRIPPED)	13-15	14.62	19,414	13-15	15.00	20,040	14.78	113,331
LIVERS (5 POUND TUBS)	45-50	49.25	6,480	45-50	46.75	11,520	48.88	49,800
GIZZARDS (HEARTS)	65-70	70.00	13,440	65-70	68.92	22,000	69.09	97,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	05/15	05/14	05/13	05/12	05/13	05/12	05/08	05/06	
Alabama	3,953	3,829	3,836	4,034	5.51	5.50	3,849	5.42	
Arkansas	4,128	5,101	5,083	5,021	5.28	5.27	3,702	5.33	
Delmarva	2,488	2,291	2,270	2,288	5.91	6.05	2,104	6.01	
KY-LA-TN	1,983	1,968	2,027	2,019	5.08	4.95	2,296	5.09	
Mississippi	2,860	2,894	2,483	2,892	6.16	5.92	3,675	5.89	
North Carolina	3,254	2,752	2,677	2,667	6.97	7.05	2,274	7.08	
Texas	2,671	2,650	2,574	2,672	5.25	5.45	2,668	5.48	
Total	21,337	21,485	20,950	21,593	5.69	5.70	20,568	5.71	
Mon-Fri	107,223 (A)				106,187 (A)				
Saturday	1,299 (included in total for date shown)				1,432				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-May-09 and 16-May-09 is estimated to be 31,923,000 head up 3.43 percent from a week ago and down 4.78 percent from a year ago. (Last week 30,864,000, last year 33,527,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 16-May-09 is estimated to be 159,456,000 head up 0.28 percent from a week ago, and down 5.96 percent from a year ago. (Last week 159,004,000, last year 169,562,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 121-159
	ICE PACK 159
ROASTERS 4# & UP	DRY PACK 117
	ICE PACK 175
HENS OVER 5#	DRY PACK 116
	ICE PACK 125
DUCKS	252-262

YOUNG CHICKENS SLAUGHTERED

W/E 9-MAY -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A	B	C	D	
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	Total
Head	41,969	77,510	23,198	16,327	159,004
Avg Live Wgt	3.89	5.42	6.87	8.43	5.54
% of total /1	26%	49%	15%	10%	100%
Comparisons					
Last week	39,549	78,485	26,137	13,415	157,586
Avg Live Wgt	3.84	5.43	6.86	9.00	5.50
% of total /1	25%	49%	17%	9%	100%
Year Ago 2/	40,287	86,060	25,747	17,725	169,819
Avg Live Wgt	3.89	5.47	6.83	8.26	5.59
% of total /1	24%	51%	15%	10%	100%
To date/2009*	725,717	1,397,349	409,380	260,561	2,793,007
To date/2008*	788,035	1,430,636	453,363	306,076	2,978,110

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
W/E 09-MAY-2009					
	-----Thousands-----				
Head	159,004	1,562	1,548	3,110	441
Avg Wt	5.54	3.20	7.91	5.54	6.82
Last week	157,586	1,456	1,266	2,722	389
Same wk yr ago	169,819	1,537	1,768	3,305	425
Avg Wt	5.59	3.24	7.97	5.77	6.54
To-date/2009*	2,793,007	22,494	27,061	49,555	7,400
To-date/2008*	2,978,110	25,382	27,963	53,345	8,128

Ready-to-Cook Weight and Dressing Percentage

Current week	656,257	2,524	8,143	10,667	2,150
Last week	645,709	2,412	6,457	8,869	1,894
Same wk yr ago	707,220	2,515	9,370	11,885	1,987
To-date/2009*	11,435,462	37,195	140,453	177,648	35,646
To-date/2008*	12,251,021	42,078	148,019	190,097	39,106

Dressing % 74.5% 50.5% 66.5% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.9 million head. Estimated U.S. slaughter for this period was 160.9 million head, or 2.0 million more than estimated available.

*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Apr 4	155.8	155.5	100%	5.49
11	150.3	155.2	97%	5.49
18	156.9	157.2	100%	5.54
25	160.6	158.6	101%	5.53
May 2	159.5	160.1	100%	5.50
9	160.9	158.9	101%	5.54
Year to date	2826.8	2822.7	100%	
May 16		158.1		
23		157.9		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	05/16/09	05/09/09	%CHG	05/17/08	%CHG
Broilers	159,456	159,004 *	+0.28	169,562 *	-5.96
Cattle	672	652	+03	719 *	-07
Hogs	2,076	2,010	-07	2,061 *	+01

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 11-MAY-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	67.00-80.00	70.00-77.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices remained unchanged. Trade sentiment was steady to at times fully steady. Demand ranged light to moderate. Supplies were mostly adequate to available for current requirements. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at \$7.60-8.70, bone in legs at \$2.45-3.10, gizzards at \$1.20-1.50, wings at \$.70-.90, livers at \$1.25-2.05, and feet at \$.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 11-MAY-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - MAY 12, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Banty Hens	- 3.00 ea.
White Pigeons	3.60 - 3.90 ea.
Bunnies	4.00 - 8.00 ea.
Chicks	.60 - 1.40 ea.
Chukars	2.95 - 3.20 ea.
Crossbred Fowl 5-9 LBS	1.05 - 1.12
Crossbred Roosters 7-11 LBS	.50 - .60
Crossbred Roosters 4-6 LBS	1.10 - 1.20
Doves	4.00 - 8.00 ea.
Geese 9-14 LBS	.60 - .70
Guinea Fowl	4.00 - 6.00
Guinea Pigs	3.00 - 7.00 ea.
Kid Goats	30.00 - 51.00 ea.
Leghorn Hens	.25 - 1.10 ea.
Leghorn Roosters	- 2.50 ea.
Muscovy Ducks - Drakes	1.50 - 1.70
Muscovy Ducks - Hens	1.60 - 1.80
Pekin Ducks	- 10.00 ea.
Pigeons	2.60 - 2.75 ea.
Rabbits 6-9 LBS	1.80 - 2.00
Rabbits 4-6 LBS	2.20 - 2.55
Red Fowl 5-6 LBS	1.00 - 1.10
Red Fowl 4-5 LBS	.90 - 1.05
Silkie	5.00 - 8.00 ea.
Banty Roosters	4.20 - 4.75 ea.
Pheasants	15.00 - 50.00 ea.
Quail	1.10 - 2.00 ea.
Total Heads Sold	5105

NATIONAL CANNER FOWL MARKET Sales were noted as too few to report prices. Offerings were at least sufficient for current trade needs. Demand was fair with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 18-MAY-09

SOUTH CENTRAL Trading was TFEWR. Demand was fair for adequate offerings from primary users. Schedules were reduced. Finished sales were slowing. Trade sentiment was about steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
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* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS (INCLUDES
HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50
POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fair to moderate for the adequate to fully adequate offerings of light type hens. Processing schedules were mostly normal. Trade sentiment was steady.

REMOVAL COST	RANGE 2-11	MAJORITY 3-7
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SOUTHEAST Sales were too few to report prices. Demand was fair for the generally sufficient offerings of spent fowl. Processing schedules for next week were about normal. Finished product supplies were at least adequate for current trade needs. The undertone was steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL Salvage costs were of insufficient volume to report prices. Demand was slow for fully adequate offerings of spent fowl. Schedules were as desired. Finished sales were sluggish. Trade sentiment was about steady.

REMOVAL COST	RANGE TOO FEW TO REPORT	MAJORITY TOO FEW TO REPORT
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NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are full time to overtime. Trade sentiment steady.

REMOVAL COST	RANGE 0-10 . 5	MAJORITY 0-5
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