

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16. hens and 16-24 lb. toms was steady. Light trading was reported for deferred shipments. Demand was light to moderate. Offerings were adequate. The market tone on bulk parts was steady to firm. Trading was light due to limited availability of offerings. Demand was moderate to good. The undertone on white meat was steady. Demand was light to moderate. offerings adequate. The market tone on thigh meat was steady to weak. Demand was light. Offerings were adequate. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on a small volume of thigh meat. Demand was in a full range, light to good. Offerings were short to barely adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	IVANGE
TURKEYS Y HENS	107-110
TURKEYS Y TOMS UNDER 22#	104-107
TURKEYS Y TOMS 22-24#	107
TURKEYS Y TOMS 24-26#	102-105
TURKEYS Y TOMS 26 LBS & OVER	110-111

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	NANGE
FROZEN TURKEYS Y TOMS 24-28#	79-81
FROZEN TURKEYS Y TOMS 28# & UP	86
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

<u>RANGE</u>
110-120
110-120
79
79
79-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) MAY 11, 2009

CURRENT SHIPMENTS 2/

OO:::: O:::: :::::::::::::::::::::::::	<i>-</i> ,								
	OFFERS	SALES	WTD AVG	VOLUME (000)	FORW WTD	ARD SHIPME	NTS 6/ DEL.	OPEN COMMIT	MENTS 7/ DEL
8-16 LB HENS				, ,	AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	77-80	-	-	-	-		-	-	-
CENTRAL REGION 4/	77-80	-	-	-	80.50	200	JUN	-	-
	-	-	-	-	82.50	200	JUL	-	-
	-	-	-	-	84.50	200	AUG	-	-
WESTERN REGION 5	/ 77-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	77-80	-	-	-	-	-	-	-	-
CENTRAL REGION	77-80	-	-	-	-	-	-	-	-
WESTERN REGION	77-80	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 MAY 2009.

The market tone on bulk parts was fully steady to firm. Demand was moderate to good. Trading was light to moderate and limited by availability of offerings. Thigh meat market tone was steady to weak. Demand and trading was light. Offerings were adequate. The undertone on fresh tom breast meat was steady and not well tested. Destrapped tenderloins and wing meat with skin steady to fully steady. Demand for white meat was light to moderate. Offerings were adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	117.07	820
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/			. 02.00	•
DRUMSTICKS, TOM	64.00		64.00	40
DRUMSTICKS, TOMFRESH	62.50		62.50	40
DRUMSTICKS, HEN		F	61.80	50
WINGS, FULL-CUT, TOM	57.50-61.00		59.17	120
WINGS, FULL-CUT, HEN		F	55.00	7
WINGS, V-TYPE, TOM		F	73.00	40
WINGS, V-TYPE, HEN		W	93.00	12
NECKS, TOM	73.00		73.00	20
NECKS, HEN		F	67.00	23
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/		F	125.10	412
THIGH MEAT	93.00		93.00	40
THIGH MEATFRESH		M	94.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	97.50	40
WING MEAT WITH SKIN				
TENDERLOINS		W	115.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH		F	120.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/		F	51.16	276
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS		F	66.83	458
WINGS, V-TYPE, TOM				
TAILS		W	29.85	188
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	91.00		91.00	40

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.