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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were higher in all areas when compared to last week. Trade sentiment was steady to firm in the Midwest, fully steady to firm elsewhere. Retail demand was slow to fairly good, mostly fair to fairly good following the Mother's Day weekend. Food service demand was light to occasionally good, best into fast food and catering. Supplies of all sizes were adequate to closely cleared to satisfy present trade needs. Floor stocks were balanced to very tight. In the parts structure, movement was moderate to fairly good for early week trading. Breast items were adequate to well cleared with good movement. Wings and tenders were more than sufficient and dark meat items were in good supply with legs and leg quarters in the best position. In production areas live supplies were moderate at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 11-MAY-2009

	Grade A			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	75.64	11
Ohio Cities	TFEWR		:	77.79	12
Denver	94.50	94.50	16 :	93.71	18
Detroit	76.00-79.00	77.25	8 :	77.80	44
Los Angeles	95.00	93.17	58 :	89.88	134
New York	73.00-76.00	74.95	22 :	76.35	46
Philadelphia	72.50-74.00	73.64	11 :	74.54	23
Pittsburgh	72.00-75.00	74.45	11 :	79.57	52
St. Louis	TFEWR		:	79.38	13
San Francisco	95.50	94.91	33 :	92.80	43
Delivered to First Receivers 1/:					
	Whole Body 2/:			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago	74.00-81.00		:	79.57	55

Composite Weighted Average 3/:

Loads	05/11/09	Change	Last Wk	05/04/09	05/12/08
451	81.90	1.52		80.38	81.53

Wog broiler 4/:	Majority	Wtd Avg	Loads
Eastern	76.00-79.00	76.45	29
Central	74.00-82.00	79.37	76
Western	88.00-94.00	90.38	56
FOB Dock Equivalent 5/:			
Mississippi	86.00-88.00	85.86	88

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,051	72.00-94.90	86.11

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	178.00	1,447
BREASTS - B/S	153.50	5,863
BREASTS - WHOLE	85.00	1,757
THIGH MEAT - B/S	124.00	1,450
THIGHS	60.50	769
DRUMSTICKS	60.50	1,053
LEG QUARTERS	44.50	8,377
WINGS	138.50	2,955

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fairly good to good as dealers assess market conditions entering the week. Offerings of all sizes were in good balance to well cleared. Movement through retail and distributive channels was fair to fairly good. The market tone was fully steady to mostly firm. In the parts complex, breast items and most dark meat cuts were well cleared with good movement. Tenders and wings were at least sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Trade sentiment was fully steady to instances firm. Demand following the weekend was moderate to instances fairly good, best where promotions were planned or in progress. Supplies of all sizes were balanced to closely cleared to satisfy current trade needs. In the parts structure, movement was fair to fairly good for early week trading. Breast items were balanced to well cleared with boneless skinless in a slightly better position. Wings and tenders were at least adequate and dark meat items were in good supply with legs and leg quarters in the strongest position. In productions areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities were higher than last Mondays'. The market tone was fully steady to firm. Offerings light and spotty. Demand Moderate to good. Floor stocks adequate. Weights desirable. Parts trading wsa noted on boneless skinless breasts at 137-146, bone-in breasts 81.50-105, bulk leg quarters 47-54, and drums 58-69 cents. The Los Angeles negotiated WOG weight average was up 6.79 cents to 90.79 cents with the volume reported up 12% to 37 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices were sharply higher into Midwest markets; St. Louis and Ohio cities TFEWR. Whole broiler/fryer market tone was steady to firm. Retail movement was slow to moderate, while food service was light to occasionally good. Best product clearance was noted into catering and fast food. Floor stocks were balanced to very tight; weights desirable. Supplies of tenders were fully available, other parts were adequate to very limited. Trade sentiment was about steady on boneless/skinless breast and tenders, steady on wings and steady to firm on all other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds ranged moderate to good following the Mother's Day weekend. Seller offerings were adequate to well cleared for trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 75 to 86 cents. Trade sentiment was fully steady to firm. In the parts complex, dark meat was sufficient to well cleared with legs and leg quarters in the best position. Wings were at least adequate. Breast items were in good balance to barely adequate with boneless skinless moving strong.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	71-93
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was moderated to at least moderate entering the week. Offerings of breast items and most dark meat cuts were in good balance to well cleared. Wings were at least sufficient and tenders were at least adequate to available. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm for breast items and most dark meat items; about steady for tenders and wings.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	150-155	143.01	500,481
TENDERLOINS	145-150	150.38	108,563
BREAST - WITH RIBS	83-84	90.81	101,120
BREAST - LINE RUN	83	85.29	75,600
LEGS	64-65	65.53	129,280
LEG QUARTERS (BULK)	45-46	45.14	334,260
DRUMSTICKS	55-56	63.40	91,680
THIGHS	59-60	65.07	77,680
B/S THIGHS	120-121	124.63	25,810
WINGS (WHOLE)	134-135	139.95	165,720
BACKS AND NECKS (STRIPPED)	13-15	14.21	23,874
LIVERS (5 POUND TUBS)	45-50	48.35	5,760
GIZZARDS (HEARTS)	65-70	69.59	17,080

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,280	123.00-183.00	126-137	134.95
TENDERLOINS		TOO FEW TO REPORT	-	
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	1,410	38.00-42.00	38-41	40.35
LEG QUARTERS (4/10)	1,171	38.00-44.00	43-44	43.23
WINGS (WHOLE)	494	107.00-139.00	-	124.36
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,812	56.00-58.00	56	56.01

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	05/11	05/07	05/07	05/04 0	4/30
Alabama	4,037	3,962	5.30	3,762	5.09
Arkansas	4,772	4,702	5.35	4,987	5.33
Delmarva	2,263	2,235	6.16	2,261	5.88
KY-LA-TN	2,043	2,207	5.02	2,306	4.88
Mississippi	2,754	2,917	5.79	2,727	5.70
North Carolina	2,649	2,563	7.07	2,669	7.01
Texas	2,651	2,644	5.45	2,651	5.41
Total	21,169	21,230	5.67	21,363	5.55
Mon	21,169 (A)			21,363 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 11-May 2009 is estimated to be 31,671,000 down 1.20 percent from a week ago. and down 5.9 percent from a year ago.
(last week 32,057,000 last year 33,666,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	396	131.00-200.00	-	146.22
TENDERLOINS	176	114.00-198.00	-	141.19
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	434	42.00-47.00	44-45	44.63
LEG QUARTERS (4/10)	697	43.00-49.00	46-47	46.24
WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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Index Based on Southern States Parts Trading for May 11, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
56.50 - 61.50	58.89	57.86

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 11-May-2009 TO 15-May-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	132.00 -153.00	136.00 -143.00
TENDERLOINS	130.00 -159.50	147.00 -158.00
BREAST - LINE RUN	82.00 - 99.00	83.00 - 92.00
LEGS	54.00 - 69.00	-
LEG QUARTERS (BULK)	38.00 - 49.00	43.00 - 45.00
LEG QUARTERS (4/10)	42.00 - 57.00	45.00 - 48.00
DRUMSTICKS	51.00 - 68.00	-
THIGHS	48.00 - 65.00	-
B/S THIGHS	115.00 -125.00	-
WINGS (WHOLE)	120.00 -142.00	125.00 -136.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	35.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	99-116
WOGS 2# & UP - CUT UP 8&9 PIECES	102-120
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		252-262

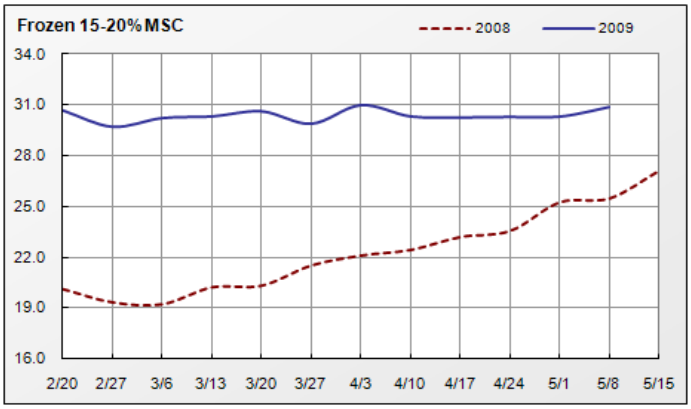
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was mostly steady. Supplies of fresh 15-20% were sufficient for current needs and clearing satisfactorily with the remainder of fat contents adequate to close. Many industry players anticipating some supply changes with the impending plant closings and ongoing production cutbacks. Supplies of raw materials were balanced to tight. Export demand was moderate to good, while domestically it was fair to moderate and spotty depending on end users varying production schedules; most interest centered on frozen. Exports continue to be most active into Mexico, the Caribbean, and Central American countries. Schedules were generally normal. Frame values were steady ranging mostly between 10-13 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

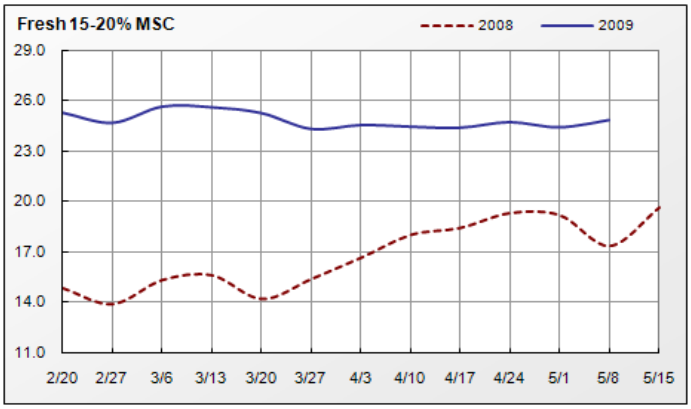
	Frozen			Fresh		
Fat Content	8-May-09	Last Week	Last Year	8-May-09	Last Week	Last Year
15% or Less						
Price Range			23.00-27.00	28.00 - 30.00	27.00 - 30.00	23.00-25.00
Wtd Avg Price			24.70	29.22	28.71	23.91
Volume Traded	-	-	94	276	419	202
Volume Exported	-	-	54	54	55	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 35.00	21.00-28.25	22.00 - 28.00	19.00 - 28.00	11.00-27.00
Wtd Avg Price	30.88	30.31	25.50	24.87	24.45	17.40
Volume Traded	1,318	2,539	1,773	3,085	3,552	3,111
Volume Exported	1,038	2,059	1,713	1,387	1,020	612
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Apr 2009	Mar 2009	Apr 2008	Apr 2009	Mar 2009	Apr 2008
15% or Less						
Wtd Avg Price	33.00	-	20.77	28.65	28.56	21.89
Volume Traded	40	-	216	937	1,208	912
Volume Exported	-	-	216	215	217	-
15-20%						
Wtd Avg Price	30.61	30.27	22.69	24.54	25.26	18.04
Volume Traded	11,295	6,474	7,926	12,147	11,295	12,004
Volume Exported	10,263	5,620	6,493	1,795	2,815	3,263
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	18.43
Volume Traded	-	-	-	408	326	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 11-MAY-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for at least adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly fair for the at least sufficient offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were at least adequate for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.25-18.25		11.42
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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