Processed Chicken: National Mechanically Separated Chicken (Fri.)

Fri. May 08, 2009

Agricultural Marketing Service

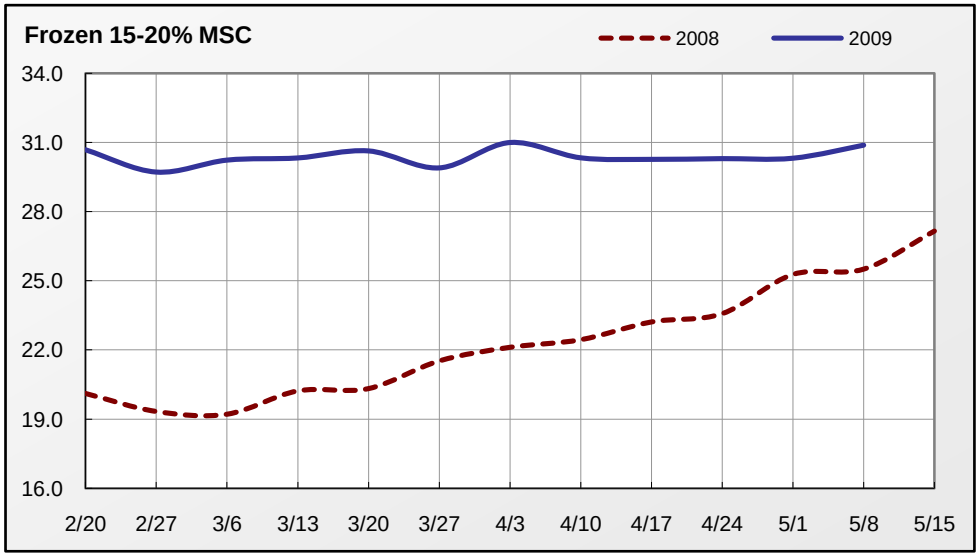
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

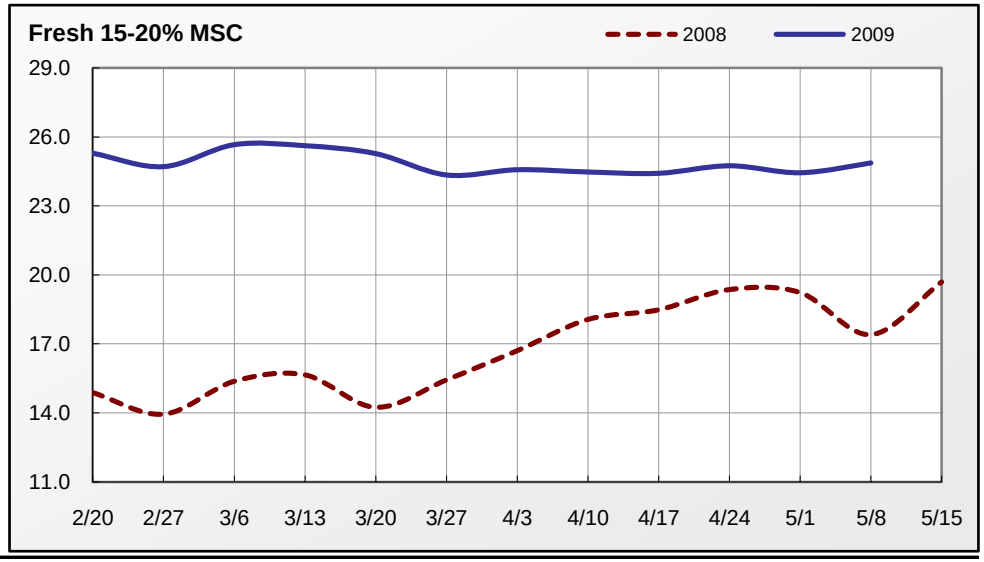
The market tone for all fat contents was mostly steady. Supplies of fresh 15-20% were sufficient for current needs and clearing satisfactorily with the remainder of fat contents adequate to close. Many industry players anticipating some supply changes with the impending plant closings and ongoing production cutbacks. Supplies of raw materials were balanced to tight. Export demand was moderate to good, while domestically it was fair to moderate and spotty depending on end users varying production schedules; most interest centered on frozen. Exports continue to be most active into Mexico, the Caribbean, and Central American countries. Schedules were generally normal. Frame values were steady ranging mostly between 10-13 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	8-May-09	Last Week	Last Year	8-May-09	Last Week	Last Year
15% or Less						
Price Range			23.00-27.00	28.00 - 30.00	27.00 - 30.00	23.00-25.00
Wtd Avg Price			24.70	29.22	28.71	23.91
Volume Traded	-	-	94	276	419	202
Volume Exported	-	-	54	54	55	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 35.00	21.00-28.25	22.00 - 28.00	19.00 - 28.00	11.00-27.00
Wtd Avg Price	30.88	30.31	25.50	24.87	24.45	17.40
Volume Traded	1,318	2,539	1,773	3,085	3,552	3,111
Volume Exported	1,038	2,059	1,713	1,387	1,020	612
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Apr 2009	Mar 2009	Apr 2008	Apr 2009	Mar 2009	Apr 2008
15% or Less						
Wtd Avg Price	33.00	-	20.77	28.65	28.56	21.89
Volume Traded	40	-	216	937	1,208	912
Volume Exported	-	-	216	215	217	-
15-20%						
Wtd Avg Price	30.61	30.27	22.69	24.54	25.26	18.04
Volume Traded	11,295	6,474	7,926	12,147	11,295	12,004
Volume Exported	10,263	5,620	6,493	1,795	2,815	3,263
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	18.43
Volume Traded	-	-	-	408	326	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.