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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Limited trading was reported for prompt shipments and deferred deliveries. Whole body private label hens and toms that was reported with price ceilings of 80.50 cents for June, 82.50 cents for July and 84.50 cents for August. Demand was light to moderate. Offerings were adequate. The market tone on tom bulk parts was steady to firm. Demand was moderate to good. Trading was slow to moderate. Offerings were short to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tails and thigh meat, balance of items was slow. Demand was light to moderate. Offerings were short to barely adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 05, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION	74-78.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 06, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-79	78.25	78.25	40	-	-	-	-	-
CENTRAL REGION 4/	74-79	78.5	78.50	40	89.00	40	SEP	400	JUN-AUG
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-79	-	-	-	82.25	40	JUN	-	-
CENTRAL REGION	74-78.5	-	-	-	-	-	-	400	JUN-AUG
WESTERN REGION	76-79	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 May 2009

The market tone on fresh tom breast meat was steady, destrapped tenderloins steady to fully steady, wing meat with skin at least steady and the balance of white meat steady to barely steady. Demand on fresh tom breast meat was light to moderate with some seasonal improvement noted, destrapped tenderloins moderate to instances good, balance of white meat light to moderate. Offerings of fresh tom breast meat adequate to fully adequate, destrapped tenderloins and wing meat with skin light to adequate, balance of white meat adequate to fully adequate. Trading was active on Grade A 4-8 lb. breasts at higher prices, balance slow to moderate. For domestic: Plant grade basted 16-18 lb. breasts 115 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	106.00-124.00		117.07	820
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	141.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	66.00-67.00		66.33	120
DRUMSTICKS, TOM--FRESH		M	63.25	80
DRUMSTICKS, HEN		F	61.00	40
WINGS, FULL-CUT, TOM	55.00		55.00	80
WINGS, FULL-CUT, HEN		W	49.00	20
WINGS, V-TYPE, TOM		M	76.00	40
WINGS, V-TYPE, HEN		M	95.00	80
NECKS, TOM	72.00		72.00	40
NECKS, HEN		R	65.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	122.00-125.00		124.00	200
THIGH MEAT		F	91.00	80
THIGH MEAT--FRESH		M	94.00	40
BREAST TRIM MEAT		F	101.00	10
SCAPULA MEAT		T	98.00	80
WING MEAT WITH SKIN				
TENDERLOINS		F	113.00	6
DESTRAPPED TENDERS		R	116.00	320
DESTRAPPED TENDERS--FRESH	117.00-119.00		118.64	146
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	49.00-50.00		49.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	65.00	40
WINGS FULL-CUT - TOMS		R	52.00	40
WINGS, V-TYPE, TOM				
TAILS		M	30.25	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	107-109
TURKEYS Y TOMS UNDER 22#	104-106
TURKEYS Y TOMS 22-24#	104-107
TURKEYS Y TOMS 24-26#	102-104
TURKEYS Y TOMS 26 LBS & OVER	110-111

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	79
FROZEN TURKEYS Y TOMS 14-24#	79
FROZEN TURKEYS Y TOMS 24-28#	79-81

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 MAY 2009.

The market tone on bulk parts and mechanically separated turkey was steady to firm. Demand was light to moderate. Offerings were short to barely adequate. The trade sentiment on white meat items was steady for fresh and steady to barely steady on frozen. Demand was light to moderate for the adequate offerings. Thigh meat trade sentiment was steady to barely steady. Offerings were adequate for the light inquiry. For export: fresh tom drums 64 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	117.07	820
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	141.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00-65.50		64.20	75
DRUMSTICKS, TOM--FRESH	62.50		62.50	80
DRUMSTICKS, HEN	62.00		62.00	10
WINGS, FULL-CUT, TOM	53.00-61.00		58.04	135
WINGS, FULL-CUT, HEN	56.00		56.00	15
WINGS, V-TYPE, TOM	74.50-76.00		74.95	95
WINGS, V-TYPE, HEN	93.00		93.00	12
NECKS, TOM	70.00-71.00		70.50	30
NECKS, HEN		R	65.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	124.00	200
THIGH MEAT		F	91.00	80
THIGH MEAT--FRESH		M	94.00	40
BREAST TRIM MEAT		F	101.00	10
SCAPULA MEAT	95.00		95.00	120
WING MEAT WITH SKIN				
TENDERLOINS	115.00		115.00	12
DESTRAPPED TENDERS		R	116.00	320
DESTRAPPED TENDERS--FRESH		T	118.64	146
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	48.00-49.00		48.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	65.00		65.00	120
WINGS FULL-CUT - TOMS		R	52.00	40
WINGS, V-TYPE, TOM				
TAILS	29.00-31.00		29.85	188
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	88.00		88.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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