USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light to moderate with most interest noted for deferred deliveries. Offerings were adequate. The market tone on tom bulk parts was steady to firm. Demand was moderate. Trading was slow. Offerings were short to barely adequate. Retail turkey features were in more stores for the first of the month, over half of the stores in the Eastern and Western regions are running promotions. A limited number of stores offer frozen whole turkeys and prices are very attractive.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat and tails, balance of items was slow. Demand was light to moderate. Offerings were short to barely adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	107-109
TURKEYS Y TOMS UNDER 22#	104-106
TURKEYS Y TOMS 22-24#	104-107
TURKEYS Y TOMS 24-26#	102-104
TURKEYS Y TOMS 26 LBS & OVER	110-111

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	79-81
FROZEN TURKEYS Y TOMS 28# & UP	86
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	79
FROZEN TURKEYS Y TOMS 14-24#	79
FROZEN TURKEYS Y TOMS 24-28#	79-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 04, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION	74-78.5	-	-	-	-	-	-	-	-
WESTERN REGION	76-79	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 MAY 2009.

The market tone on bulk parts and mechanically separated turkey was steady to firm. Demand was light to moderate. Offerings were short to barely adequate. The undertone on white meat items was steady to barely steady and not well tested. Thigh meat trade sentiment was steady to barely steady. Offerings were adequate for the light inquiry. Demand was light to moderate. Offerings were barely adequate to adequate. For domestic: hearts 28 cents. For export: fresh tom drums 64 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	106.00	280
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	141.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	65.00-67.00		66.00	160
DRUMSTICKS, TOM--FRESH	62.50-64.00		63.25	80
DRUMSTICKS, HEN		F	61.00	40
WINGS, FULL-CUT, TOM	52.50		52.50	40
WINGS, FULL-CUT, HEN		W	49.00	20
WINGS, V-TYPE, TOM	76.00		76.00	40
WINGS, V-TYPE, HEN	95.00		95.00	80
NECKS, TOM	69.00-75.00		73.00	120
NECKS, HEN		R	65.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	124.19	104
THIGH MEAT		F	91.00	80
THIGH MEAT--FRESH	94.00		94.00	40
BREAST TRIM MEAT		F	101.00	10
SCAPULA MEAT		T	98.00	80
WING MEAT WITH SKIN				
TENDERLOINS		F	113.00	6
DESTRAPPED TENDERS		R	116.00	320
DESTRAPPED TENDERS--FRESH	117.00		117.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	48.00-49.00		48.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	65.00		65.00	40
WINGS FULL-CUT - TOMS		R	52.00	40
WINGS, V-TYPE, TOM				
TAILS	29.50-31.00		30.25	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.