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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, but trending higher elsewhere when compared to last week prices. Trade sentiment was steady to firm in the West, fully steady to firm elsewhere. Retail demand covered the fully range, mostly fair to moderate. Food service demand was light to fairly good, mostly fair, best into fast food and catering. Supplies were mixed, ranging adequate to tight to satisfy current trade needs. Floor stocks were balanced to short. In the parts structure, movement was fair to moderate for early week business. Breast items and wings were mostly sufficient, but tenders was readily available to long and slow to clear. Bone-in breast were well cleared and held with confidence. Dark meat items were balanced to short with leg quarters in the best position. In production areas live supplies were moderate at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 04-MAY-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	74.87	15
Ohio Cities	TFEWR		:	72.24	11
Denver	93.50	93.50	16 :	92.76	18
Detroit	73.00-75.00	74.25	8 :	74.20	45
Los Angeles	94.00	92.02	57 :	92.24	138
New York	70.00-73.00	71.91	22 :	74.43	48
Philadelphia	69.50-71.00	70.45	11 :	70.84	22
Pittsburgh	69.00-72.00	71.15	13 :	76.40	55
St. Louis	TFEWR		:	75.25	15
San Francisco	94.50	93.61	36 :	94.96	73

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	67.00-76.00		:	75.23	51

Composite Weighted Average 3/:

Loads	05/04/09	Change	Last Wk	04/27/09	05/05/08
491	80.38	3.24		77.14	82.02

Wog broiler 4/:	Majority	Wtd Avg	Loads
Eastern	74.00-76.00	74.69	30
Central	64.00-77.00	74.73	75
Western	80.00-88.00	85.46	53
FOB Dock Equivalent 5/:			
Mississippi	85.00-87.00	85.27	90

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 86.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,074	69.00-90.97	85.48

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	178.00	1,453
BREASTS - B/S	150.00	6,001
BREASTS - WHOLE	82.00	1,724
THIGH MEAT - B/S	124.00	1,390
THIGHS	60.50	801
DRUMSTICKS	60.00	999
LEG QUARTERS	42.50	8,588
WINGS	137.00	2,994

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fairly good to good as dealers assess market conditions entering the week. Offerings of all sizes were in good balance to well cleared. Movement through retail and distributive channels was fair. The market tone was fully steady to firm. In the parts complex, breast items and leg quarters were well cleared with good movement; other dark meat cuts were generally sufficient and tenders were available for current needs.

SOUTHERN REGION BROILER/FRYER Trade sentiment was fully steady to firm. Demand following the weekend was moderate to instances fairly good, best where features and first of the month business was active, with increased interest expected as Mother's Day approaches. Supplies of all sizes were adequate to closely cleared to satisfy current trade needs. In the parts structure, movement was fair to moderate for early week trading. Breast items and wings were mostly sufficient, but tenders were available and slow to clear. Dark meat items were no more than adequate to short and held with confidence. In productions areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was steady to firm. Reported trading for this week's delivery was at mainly unchanged prices on regular commitments, however new negotiations were at mainly higher prices. Offerings of southern grown product were about adequate, with product from locally grown producers started the week in very close position. Buying activity was moderate overall. Retail demand was moderate to good. Dealers reported light to adequate weekend carryovers. Trading reported on parts at 48-52 on leg quarters, 142-145 wings, 80-103 breasts with ribs attached, 58- 65 drumsticks, 64-69 thighs, 109-112 leg meat, and 130-137 boneless breasts. The Los Angeles negotiated WOG average was 84.00, with the volume reported at 33 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices increased into Midwest markets; St. Louis and Ohio cities TFEWR. Whole broiler/fryer market tone was fully steady to firm. Small bird offers very limited to short, other weights in close balance on light to moderate buyer inquiry. Retail movement was slow to moderate, while food service was moderate to occasionally good, especially catering and fast food. Floor stocks were balanced to short; weights desirable. Supplies of dark meat lines were tight, tenders long and other parts adequate for current trade call. Trade sentiment was steady on breast, tenders and wings about steady, and steady to firm on dark meat cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to good entering the week with optimism noted for first of the month and Mother's Day. Seller offerings were closely balanced to well cleared for immediate trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were 1 cent higher at 73 to 84 cents. Trade sentiment was fully steady to firm. In the parts complex, dark meat cuts were adequate to tight with leg quarters in the best position. Tenders were available. B/S breasts and wings were usually adequate with bone-in well cleared.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	60-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity remained fair to mostly moderate entering the weekend. Offerings of bone-in breasts were well cleared and held with confidence. Boneless skinless breast, wings and most dark meat cuts were about adequate to adequate for current needs. Tenders were available with light movement. Retail and distributive movement was fair. The market tone was fully steady to firm for bone-in breast and leg quarters; at least steady for most dark meat cuts. Tenders were barely steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		145-150	136.93	353,436
TENDERLOINS		150	150.87	102,920
BREAST - WITH RIBS		79-80	82.16	104,520
BREAST - LINE RUN		79	81.13	72,000
LEGS		63-64	66.22	85,960
LEG QUARTERS (BULK)		42-43	42.47	335,000
DRUMSTICKS		54-55	62.72	65,650
THIGHS		58-59	63.63	65,880
B/S THIGHS		120-121	121.23	23,080
WINGS (WHOLE)		134-135	139.54	153,440
BACKS AND NECKS (STRIPPED)		13-15	14.35	5,787
LIVERS (5 POUND TUBS)		45-50	43.38	5,880
GIZZARDS (HEARTS)		65-70	68.98	13,120

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,709	125.00-183.00	127-141	135.34
TENDERLOINS	167	125.00-235.00	-	144.78
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	531	36.00-38.00	38	37.81
LEG QUARTERS (4/10)	1,795	36.00-43.00	39-41	39.42
WINGS (WHOLE)	807	118.00-138.00	127-129	128.23
DRUMSTICKS	190	51.00-59.00	51-52	52.88
THIGHS	1,172	55.00-58.00	56-57	56.05

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	05/04	04/30	04/30	04/27	04/23
Alabama	3,902	4,006	5.09	3,953	5.43
Arkansas	5,013	4,929	5.33	4,774	5.30
Delmarva	2,306	2,198	5.88	2,187	6.03
KY-LA-TN	2,295	2,370	4.88	2,303	5.07
Mississippi	2,694	2,765	5.70	2,694	5.56
North Carolina	2,738	2,628	7.01	2,608	7.05
Texas	2,704	2,710	5.41	2,683	5.18
Total	21,652	21,606	5.55	21,202	5.61
Mon	21,652 (A)			21,202 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 04-May 2009 is estimated to be 32,394,000 up 1.82 percent from a week ago and down 3.9 percent from a year ago.
(last week 31,816,000 last year 33,719,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	453	127.00-200.00	-	140.10
TENDERLOINS	187	135.00-207.00	-	149.48
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	506	37.00-43.00	41-42	40.66
LEG QUARTERS (4/10)	580	38.00-47.00	44	43.79
WINGS (WHOLE)	100	136.00-137.00	-	136.60
WINGS (CUT)	140	139.00-157.00	-	148.00
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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Index Based on Southern States Parts Trading for May 04, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.50 - 58.00	55.29	54.74

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 04-May-2009 TO 08-May-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	127.50 -149.00	131.00 -139.00
TENDERLOINS	144.00 -163.00	149.00 -158.00
BREAST - LINE RUN	76.00 - 97.00	77.00 - 82.00
LEGS	58.00 - 67.00	-
LEG QUARTERS (BULK)	40.00 - 47.00	40.00 - 42.00
LEG QUARTERS (4/10)	41.00 - 47.00	41.00 - 44.00
DRUMSTICKS	51.00 - 68.00	-
THIGHS	48.00 - 61.00	-
B/S THIGHS	118.00 -125.00	-
WINGS (WHOLE)	120.00 -142.00	130.00 -139.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98.5-115.5
WOGS 2# & UP - CUT UP 8&9 PIECES	102-120
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	116
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		252-262

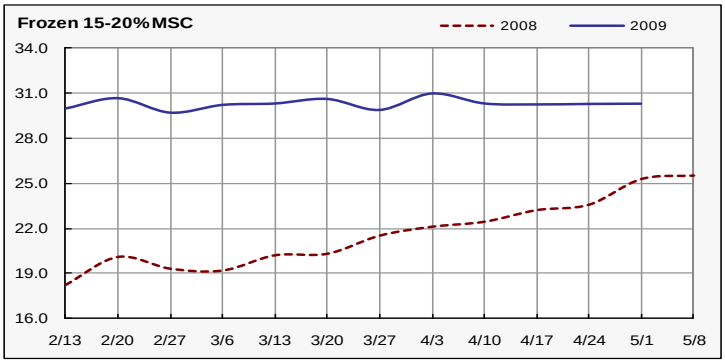
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was generally steady. Supplies of fresh 15-20% were adequate for current needs and clearing satisfactorily with the remainder of fat contents adequate to close. However much of the industry anticipates some supply changes in the next couple weeks with the upcoming plant closings and ongoing production cutbacks. Supplies of raw materials were balanced to tight. Demand was fair to moderate with most interest centering on frozen. Exports continue to be most active into Mexico, the Caribbean, and Central American countries. Schedules were mostly normal. Frame values were steady ranging mostly between 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

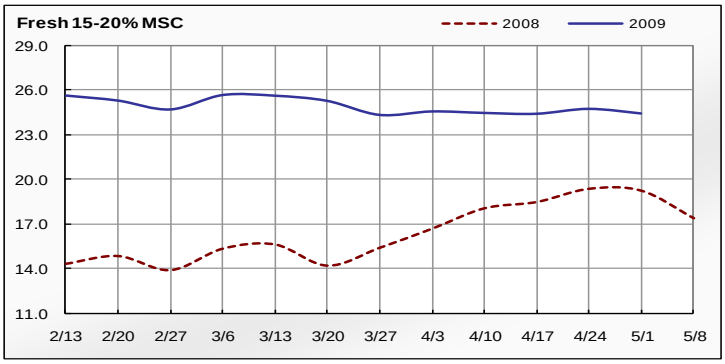
	Frozen			Fresh		
Fat Content	1-May-09	Last Week	Last Year	1-May-09	Last Week	Last Year
15% or Less						
Price Range			22.00	27.00 - 30.00	28.00 - 30.00	22.00-25.00
Wtd Avg Price			22.00	28.71	28.46	23.01
Volume Traded	-	-	53	419	174	201
Volume Exported	-	-	53	55	54	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 34.00	22.00-28.00	19.00 - 28.00	22.00 - 28.00	15.00-26.00
Wtd Avg Price	30.31	30.29	25.27	24.45	24.75	19.23
Volume Traded	2,539	1,471	1,512	3,552	2,300	1,651
Volume Exported	2,059	1,161	1,472	1,020	571	501
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	82	122	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Apr 2009	Mar 2009	Apr 2008	Apr 2009	Mar 2009	Apr 2008
15% or Less						
Wtd Avg Price	33.00	-	20.77	28.65	28.56	21.89
Volume Traded	40	-	216	937	1,208	912
Volume Exported	-	-	216	215	217	-
15-20%						
Wtd Avg Price	30.61	30.27	22.69	24.54	25.26	18.04
Volume Traded	11,295	6,474	7,926	12,147	11,295	12,004
Volume Exported	10,263	5,620	6,493	1,795	2,815	3,263
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	18.43
Volume Traded	-	-	-	408	326	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB.C GENERALLY FOR SLAUGHTER THE WEEK OF 04-MAY-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Pricing was TFEWR. Demand was moderate for adequate offerings from production areas. Schedules were reduced. Finished sales were slowing. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING		TOO FEW TO REPORT	

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair for the generally sufficient offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were at least adequate for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.25-18.25		11.46
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Annie Terry,
	Fax	(404)562-5875	Officer-in-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States
			Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	Officer-in-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	