



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light to moderate with most interest for deferred deliveries. Offerings were moderate. The market tone on tom bulk parts was steady to firm. Trading was slow, due to short to barely adequate offerings and many industry members are attending a major poultry convention. Demand was moderate to good. Thigh meat market tone was steady to barely steady. Demand was limited. Offerings were fully adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were short to barely adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 28, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-78.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION	74-78.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 29, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-78.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION	74-78.5	-	-	-	-	-	-	-	-
WESTERN REGION	76-79	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment *within* 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 April 2009

The market tone on tom bulk parts was steady to firm. Demand on tails light, balance of tom bulk parts moderate to instances good. Offerings short to instances fully adequate with tails the most available. Trading slow due in part to some attending a major poultry convention. For domestic: tails 30-33 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	106.33	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	179.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		F	99.00	160
DRUMSTICKS, TOM	61.00		61.00	5
DRUMSTICKS, TOM--FRESH		M	62.64	125
DRUMSTICKS, HEN		R	64.50	40
WINGS, FULL-CUT, TOM	50.00		50.00	5
WINGS, FULL-CUT, HEN	47.00		47.00	23
WINGS, V-TYPE, TOM		M	74.50	160
WINGS, V-TYPE, HEN		W	92.00	12
NECKS, TOM	65.00		65.00	5
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	127.00	280
THIGH MEAT		M	90.50	80
THIGH MEAT--FRESH	95.00		95.00	20
BREAST TRIM MEAT				
SCAPULA MEAT	97.00-101.00		98.00	80
WING MEAT WITH SKIN		T	90.67	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	117.00	80
MECHANICALLY SEPARATED 4/		F	43.00	80
MECHANICALLY SEPARATED--FRESH 4/	45.00		45.00	20

#### EXPORT TRADING

DRUMSTICKS, TOMS		M	66.00	240
WINGS FULL-CUT - TOMS		M	50.50	80
WINGS, V-TYPE, TOM		F	71.00	54
TAILS		M	31.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	90.36	110

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	107-109
TURKEYS Y TOMS UNDER 22#	104-106
TURKEYS Y TOMS 22-24#	104-107
TURKEYS Y TOMS 24-26#	102-104
TURKEYS Y TOMS 26 LBS & OVER	110-111

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	79
FROZEN TURKEYS Y TOMS 14-24#	79
FROZEN TURKEYS Y TOMS 24-28#	79-81

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 APRIL 2009.

The market tone on tom bulk parts was steady to firm. Trading was slow due to the short to barely adequate offerings and many buyers and sellers attending a major poultry convention. Inquiry was moderate to good. Thigh meat market tone was steady to barely steady. Demand was limited due to competition from other proteins. Offerings fully adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	106.00		106.00	280
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-179.00		169.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	99.00	160
DRUMSTICKS, TOM		T	61.00	5
DRUMSTICKS, TOM--FRESH	62.50-63.00		62.75	80
DRUMSTICKS, HEN		R	64.50	40
WINGS, FULL-CUT, TOM	51.50		51.50	40
WINGS, FULL-CUT, HEN	49.00		49.00	20
WINGS, V-TYPE, TOM		M	74.50	160
WINGS, V-TYPE, HEN	91.00-93.00		92.50	20
NECKS, TOM	68.00		68.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	127.00	280
THIGH MEAT		M	90.50	80
THIGH MEAT--FRESH		T	95.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		T	98.00	80
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	117.00	80
MECHANICALLY SEPARATED 4/		F	43.00	80
MECHANICALLY SEPARATED--FRESH 4/	45.00-47.00		46.00	80
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		M	66.00	240
WINGS FULL-CUT - TOMS		M	50.50	80
WINGS, V-TYPE, TOM		F	71.00	54
TAILS		M	31.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	90.36	110

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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