



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Moderate trading was reported for deferred deliveries of hens and tom packer label basted, netted, with a timer for September and October. Demand was light to moderate. Offerings were adequate. The market tone on white meat steady to barely steady, tenderloins was fully steady. Demand was light to moderate. Trading was slow to fair. Offerings of white meat was adequate. The market tone on tom bulk parts was steady to fully steady. Demand was moderate. Offerings were short to barely adequate.



**EXPORT MARKET HIGHLIGHTS** Trading was slow and centered on tom drums, full-cut wings and tails. Demand was light to moderate. Offerings were short to barely adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	107-109
TURKEYS Y TOMS UNDER 22#	104-106
TURKEYS Y TOMS 22-24#	104-107
TURKEYS Y TOMS 24-26#	102-104
TURKEYS Y TOMS 26 LBS & OVER	110-111

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	79-81
FROZEN TURKEYS Y TOMS 28# & UP	86
BREASTS 10-12#	120-130
COOKED ROLLS 60/40% 9# & UP	

### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	79
FROZEN TURKEYS Y TOMS 14-24#	79
FROZEN TURKEYS Y TOMS 24-28#	79-81

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 27, 2009**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-78.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	84.50	1400	OCT	1400	OCT
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION	74-78.5	-	-	-	-	-	-	-	-
WESTERN REGION	76-79	-	-	-	84.50	1400	OCT	1600	OCT

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 APRIL 2009.

The market tone on fresh and frozen tom breast meat was not well tested, steady to weak; fresh destrapped tenderloins steady to fully steady, balance of white meat steady to barely steady. Demand on white meat was light to moderate. Offerings of white meat adequate. The market tone on bulk parts was steady to fully steady. Demand was moderate. Offerings short to barely adequate. Domestic: fresh tom necks 63 cents and fresh tom tails 32 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	106.33	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	179.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		F	99.00	160
DRUMSTICKS, TOM	63.00		63.00	102
DRUMSTICKS, TOM--FRESH	62.00-63.00		62.64	125
DRUMSTICKS, HEN		R	64.50	40
WINGS, FULL-CUT, TOM	49.00-51.00		49.64	267
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM	74.00-75.00		74.50	160
WINGS, V-TYPE, HEN		W	92.00	12
NECKS, TOM		R	67.13	160
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	127.00	280
THIGH MEAT	90.00-91.00		90.50	80
THIGH MEAT--FRESH	94.00		94.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	95.00-102.00		95.91	46
WING MEAT WITH SKIN		T	90.67	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	117.00		117.00	80
MECHANICALLY SEPARATED 4/		F	43.00	80
MECHANICALLY SEPARATED--FRESH 4/	43.00-46.25		43.52	128
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	65.00-67.00		66.00	240
WINGS FULL-CUT - TOMS	50.00-51.00		50.50	80
WINGS, V-TYPE, TOM		F	71.00	54
TAILS	31.00		31.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	90.36	110

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.