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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading was reported for prompt shipments. Demand was light to moderate. Offerings were moderate. The market tone on destrapped tenderloins was fully steady, balance of white meat was steady to barely steady. Demand was light to moderate. Offerings of white meat was adequate to fully adequate. The market tone on tom bulk parts was steady to fully steady, instances firm. Demand was moderate to good. Offerings of bulk parts was mixed, short to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand light to moderate. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 21, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-77.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-79	-	-	-	-	-	-	-	-
CENTRAL REGION	74-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-79	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 22, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-79	77	77.00	240					
CENTRAL REGION 4/	74-77.5	74.5	74.50	10	-	-	-	-	-
WESTERN REGION 5/	76-79	78	78.00	40	-	-	-	-	-
					-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-79	77-79	77.29	280					
CENTRAL REGION	74-77	-	-	-	-	-	-	-	-
WESTERN REGION	76-79	-	-	-	-	-	-	-	-
					-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 April 2009

The market tone on tails and fresh tom drums was mixed ranging barely steady to fully steady, frozen tom drums steady to fully steady; balance of tom bulk parts steady to instances firm. Demand slow to moderate, instances good with some interest noted on sized product from smokers. Offerings of fresh tom drums mixed ranging short to fully adequate, tails adequate to fully adequate, balance short to light. The market tone on thigh meat was steady to barely steady, however, a few watch with interest indications of strengthening competing red meats. Trading slow to moderate. For domestic: fresh tom necks 65-66, fresh thigh meat 95 May, fresh scapula 99, fresh breast trim 104-106 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	65.00	160
DRUMSTICKS, TOM--FRESH	61.50-62.50		62.00	80
DRUMSTICKS, HEN		F	61.00	5
WINGS, FULL-CUT, TOM	51.00		51.00	44
WINGS, FULL-CUT, HEN		F	50.00	17
WINGS, V-TYPE, TOM	75.00		75.00	2
WINGS, V-TYPE, HEN		F	97.00	15
NECKS, TOM	65.00		65.00	2
NECKS, HEN		F	53.00	19
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	124.00		124.00	30
THIGH MEAT	94.00		94.00	40
THIGH MEAT--FRESH	94.00-95.00		94.92	130
BREAST TRIM MEAT				
SCAPULA MEAT		W	99.00	40
WING MEAT WITH SKIN	90.00-91.00		90.67	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	116.00-118.00		117.60	200
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	42.00-45.00		43.37	190
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.00	40
WINGS FULL-CUT - TOMS		R	52.00	80
WINGS, V-TYPE, TOM		F	70.00	162
TAILS	30.50-31.00		30.75	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	95.00	35

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	107-109
TURKEYS Y TOMS UNDER 22#	104-106
TURKEYS Y TOMS 22-24#	104-107
TURKEYS Y TOMS 24-26#	102-104
TURKEYS Y TOMS 26 LBS & OVER	110-111

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	78
FROZEN TURKEYS Y TOMS 14-24#	78
FROZEN TURKEYS Y TOMS 24-28#	78-80

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 APRIL 2009.

The market tone on bulk parts was fully steady, instances firm. Trading was in a full range but was mostly moderate. Demand was moderate to good. Offerings were short to light. The market tone on white meat was steady to barely steady, except for destrapped tenders fully steady. Demand was slow to moderate. Offering were adequate to fully adequate. The market tone on thigh meat was steady to barely steady, Trading slow to moderate. Offerings fully adequate. For domestic: fresh breast trim 104 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	64.00		64.00	16
DRUMSTICKS, TOM--FRESH	62.50		62.50	40
DRUMSTICKS, HEN	69.00		69.00	40
WINGS, FULL-CUT, TOM	51.00		51.00	12
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM	73.00-80.00		77.55	51
WINGS, V-TYPE, HEN	92.00		92.00	12
NECKS, TOM	67.00-70.00		67.14	84
NECKS, HEN		F	53.00	19
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	125.00-131.00		127.00	280
THIGH MEAT		T	94.00	40
THIGH MEAT--FRESH	90.00		90.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		W	99.00	40
WING MEAT WITH SKIN		T	90.67	120
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	116.00		116.00	24
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	45.00-48.00		45.60	200
EXPORT TRADING				
DRUMSTICKS, TOMS	66.00		66.00	378
WINGS FULL-CUT - TOMS		R	52.00	80
WINGS, V-TYPE, TOM		F	70.00	162
TAILS		T	30.75	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	88.00-90.00		88.50	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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