TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen whole turkeys was steady. Demand light with no trading reported. Offerings light to adequate. The market tone on destrapped tenderloins was steady to instances fully steady, balance of fresh white meat was about steady. Frozen white meat was steady to barely steady with frozen tom breast meat instances weak. Demand light to moderate, best on destrapped tenderloins and fresh tom breast meat. Offerings of fresh white meat light to adequate, frozen tom breast meat instances ample with the balance of frozen white meat barely adequate to fully adequate. The market tone on frozen tom bulk parts was steady to fully steady and fresh tom drums was steady at best. Demand moderate to good with less aggressive buyer interest noted on fresh tom drums. Offerings of fresh tom drums adequate to fully adequate, frozen tom bulk parts short to adequate. No trading reported. Retail features for this week slowed dramatically both in the number of stores and the activity index. Ground turkey returned to pre-holiday levels while cutlets and tenderloins were also considerably more active than last week.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand light to moderate. Offerings mixed ranging from short to instances fully adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	107-109
TURKEYS Y TOMS UNDER 22#	104-106
TURKEYS Y TOMS 22-24#	104-107
TURKEYS Y TOMS 24-26#	102-104
TURKEYS Y TOMS 26 LBS & OVER	110-111

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	78-80
FROZEN TURKEYS Y TOMS 28# & UP	80-86
BREASTS 10-12#	120-130
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	78
FROZEN TURKEYS Y TOMS 14-24#	78
FROZEN TURKEYS Y TOMS 24-28#	78-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For APRIL 20, 2009	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-77.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74-78	-	-	-	-	-	-	-	-
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION	74-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 APRIL 2009.

The market tone on fresh destrapped tenderloins was steady, balance of white meat steady to barely steady with frozen tom breast meat instances weak. Demand light to moderate, best on fresh tom breast meat and fresh destrapped tenderloins. Offerings of fresh white meat mostly adequate, frozen white meat adequate to sometime burdensome with tom breast meat in the longest position. No trading reported.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	99.50	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	65.00	160
DRUMSTICKS, TOM--FRESH		F	61.67	90
DRUMSTICKS, HEN		F	61.00	5
WINGS, FULL-CUT, TOM		F	49.38	160
WINGS, FULL-CUT, HEN		F	50.00	17
WINGS, V-TYPE, TOM		R	67.00	40
WINGS, V-TYPE, HEN		F	97.00	15
NECKS, TOM		F	63.00	80
NECKS, HEN		F	53.00	19
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	125.00	320
THIGH MEAT		F	94.17	48
THIGH MEAT--FRESH		T	94.00	16
BREAST TRIM MEAT				
SCAPULA MEAT		W	99.00	40
WING MEAT WITH SKIN		W	91.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	115.00	10
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	41.90	58
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.00	40
WINGS FULL-CUT - TOMS		R	52.00	80
WINGS, V-TYPE, TOM		F	70.00	162
TAILS		F	29.30	268
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	95.00	35

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.