BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were higher in the Midwest, unchanged elsewhere when compared to last week prices. Trade sentiment was steady in the East, steady to fully steady elsewhere. Retail demand covered the full range, mostly light to fair, best where promotions were planned. Food service demand was slow to moderate, best into fast food and catering. Supplies of all sizes were generally sufficient to satisfy current trade needs. Floor stocks were balanced to short. In the parts structure, movement was fair to moderate for early week trading. Breast items were balanced and moving well. Wings were sufficient and dark meat cuts were adequate to tight with legs and thigh meat in the best position. In production areas live supplies were moderate at mostly desirable weights.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 20-APR-2009

Delivered to First Receivers 1/:

	Grade A			: Composite	
	Maj	Wtd Avg	Lds	: Wtd Avg	Lds
Boston/New England	TFEWR			: 76.38	21
Ohio Cities	TFEWR			: 64.61	12
Denver	93.50	93.50	13	: 92.08	15
Detroit	71.00-75.00	73.33	6	: 73.26	40
Los Angeles	94.00	91.50	54	: 87.51	156
New York	69.00-72.00	70.65	20	: 73.59	45
Philadelphia	68.50-70.00	69.18	11	: 69.33	20
Pittsburgh	68.00-71.00	69.73	11	: 76.03	51
St. Louis	69.00-71.00	69.13	8	: 69.69	16
San Francisco	94.50	93.61	32	: 93.79	69

Delivered to First Receivers 1/:

	Whole Body 2/:			: Composite	
	Maj	Wtd Avg	Lds	: Wtd Avg	Lds
Chicago	61.00-69.00			: 66.58	50

Composite Weighted Average 3/:

Loads	04/20/09	Change Last Wk	04/13/09	04/21/08
495	77.54	1.21	76.33	78.90

WOG Broilers 4/:	**Majority**	**Wtd Avg**	**Lds**
Eastern	73.00-75.00	73.83	29
Central	60.00-71.00	67.81	69
Western	73.00-89.00	80.26	53

FOB Dock Equivalent 5/:

Mississippi	84.00-86.00	85.04	79

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **85.75** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,042	67.00-89.97	85.05

Georgia f.o.b. dock confirmed FINAL WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	180.00	1,442
BREASTS - B/S	150.50	5,858
BREASTS - WHOLE	81.50	1,752
THIGH MEAT - B/S	121.50	1,445
THIGHS	57.00	764
DRUMSTICKS	60.50	1,048
LEG QUARTERS	39.00	8,372
WINGS	139.00	2,950

This information is supplied by the Georgia Department of Agriculture, Poultry Market News Service.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate as dealers assess market conditions entering the week. Offerings of all sizes were generally sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was steady. In the parts complex, breast items and most dark meat cuts were no more than adequate and clearing satisfactorily. Wings were sufficient for current needs.

SOUTHERN Trade sentiment was at least steady. Demand following the weekend was mostly fair with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was fair to moderate for early week trading. Breast items were in good supply and clearing satisfactorily. Wings and tenders were better balanced, and dark meat cuts were well cleared to short with legs and thighs in the strongest position. In productions areas, live supplies were moderate at mostly desirable weights.

WESTERN The final majority prices were unchanged. The market tone was cautiously steady to fully steady. Trading reported at mixed levels with whole body product at generally unchanged to slightly lower prices and WOGs at unchanged to higher prices. Offerings were generally adequate to cover trade needs. Buying activity was fairly good overall. Retail demand was moderate to good, best in areas were promotions planned. Dealers reported satisfactory weekend clearances. Trading reported on parts at 39-48 on leg quarters, 138-145 wings, 80-100 breasts with ribs attached, 58-71 drumsticks, 61-72 thighs, 104-112 leg meat, 61-67 whole legs, 119-128 thigh meat and 132-143 boneless breasts. The Los Angeles negotiated WOG average was 74.27, with the volume reported at 33 loads.

MIDWEST Final majority prices were unchanged to higher into Midwest markets; Ohio cities TFEWR. Whole broiler/fryer market tone was steady to fully steady. Offers in balance on limited trade call. Retail and food service movement was slow to moderate; best into fast food and catering operations. Floor stocks were balanced to short; weights desirable. Supplies of bone-in and boneless dark meat items were adequate to short, breast cuts adequate and wings adequate to tight. The trade sentiment was steady on breast and wings, and steady to firm on dark meat cuts.

DELMARVA Movement of ready-to-cook whole birds was seasonally fair to moderate. Seller offerings were generally sufficient and in manageable balance. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules ranged moderate to moderately heavy. Less than trucklot asking prices continued unchanged at 71 to 82 cents. Trade sentiment was steady. In the parts complex, breast items were usually adequate. Wings and tenders were noted as in good balance. Legs, leg quarters, and thighs were no more than adequate to tight.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

	BRANDED U.S. GRADE A
RANGE	59-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity remained fair to moderate as dealers assessed market conditions entering the week. Offerings of boneless skinless breasts, legs, leg quarters and thighs were balanced with good movement; bone-in breast and wings were generally sufficient for current needs. Retail and distributive movement was fair. The market tone was fully steady to firm for legs and thighs; steady to fully steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150	138.24	460,720
TENDERLOINS	150-155	153.37	123,426
BREAST - WITH RIBS	77-78	88.04	80,640
BREAST - LINE RUN	77	78.32	68,400
LEGS	58-59	56.38	213,880
LEG QUARTERS (BULK)	37-38	38.12	309,240
DRUMSTICKS	54-55	62.03	81,851
THIGHS	57-58	63.95	57,840
B/S THIGHS	120-121	122.40	22,120
WINGS (WHOLE)	134-135	140.54	190,920
BACKS AND NECKS (STRIPPED)	13-15	15.00	14,520
LIVERS (5 POUND TUBS)	45-50	47.33	5,040
GIZZARDS (HEARTS)	65-70	69.25	8,920

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,146	121.00-184.00	131-137	134.80
TENDERLOINS	567	138.00-239.00	149-154	149.39
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	1,274	32.00-34.00	33-34	33.12
LEG QUARTERS (4/10)	1,407	36.00-40.00	37-38	37.01
WINGS (WHOLE)	366	124.00-142.00	132	133.47
DRUMSTICKS	674	51.00-59.00	51-52	52.00
THIGHS		TOO FEW TO REPORT	-	

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	04/20	04/16	04/16	04/13	04/09
Alabama	3,893	4,055	5.36	3,752	5.41
Arkansas	4,769	4,943	5.39	4,897	5.34
Delmarva	2,265	2,208	6.03	1,249	5.82
KY-LA-TN	2,265	2,311	4.97	2,079	4.96
Mississippi	2,879	2,592	5.54	2,750	5.49
North Carolina	2,651	2,665	6.99	2,113	6.96
Texas	2,690	2,651	5.41	2,688	5.38
Total	21,412	21,425	5.62	19,528	5.59
Mon	21,412 (A)			19,528 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 20-Apr 2009 is estimated to be 32,035,000 up 9.32 percent from a week ago. and down 3.2 percent from a year ago.
(last week 29,304,000 last year 33,109,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	429	121.00-200.00	-	139.42
TENDERLOINS	222	142.00-207.00	146-149	151.23
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	499	34.00-38.00	36-37	36.53
LEG QUARTERS (4/10)	560	33.00-40.00	38-39	37.97
WINGS (WHOLE)	190	133.00-141.00	-	137.42
WINGS (CUT)	139	148.00-159.00	-	151.92
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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Index Based on Southern States Parts Trading for Apr 20, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.50 - 55.00	53.16	52.08

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 20-Apr-2009 TO 24-Apr-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	131.00 -148.00	133.00 -138.00
TENDERLOINS	139.00 -160.00	149.00 -158.00
BREAST - LINE RUN	76.00 - 97.00	76.00 - 86.00
LEGS	56.00 - 63.00	-
LEG QUARTERS (BULK)	32.00 - 44.00	37.00 - 39.00
LEG QUARTERS (4/10)	37.00 - 45.00	39.00 - 43.00
DRUMSTICKS	48.00 - 62.00	-
THIGHS	56.00 - 62.00	-
B/S THIGHS	118.00 -125.00	-
WINGS (WHOLE)	123.00 -142.00	128.00 -136.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98.25-115.25
WOGS 2# & UP - CUT UP 8&9 PIECES	101.75-119.75
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	116
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	ICE PACK	125
	DRY PACK	116
DUCKS		252-262

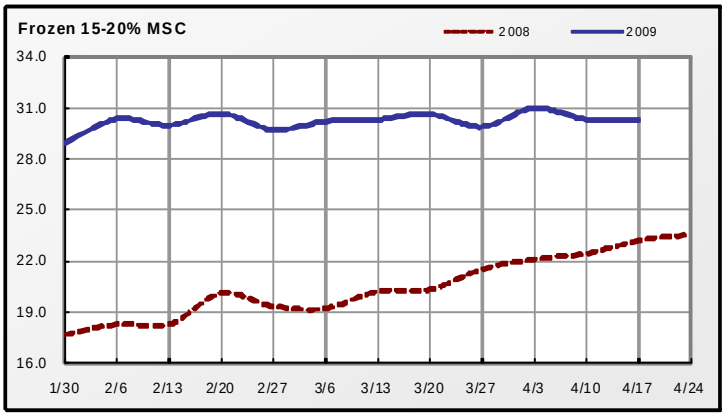
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was mixed, but mostly steady. Supplies of fresh 15-20% were adequate for current needs. The remainder of fat contents were noted as adequate to close. Some in the industry continue to cut back on production with many anticipating some future supply changes with the upcoming plant closings in the coming weeks. Supplies of raw materials were balanced to close. Demand was mixed, ranging fair to instances good. Most export activity was noted into Mexico, the Caribbean, and Central American countries. Schedules were generally normal.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

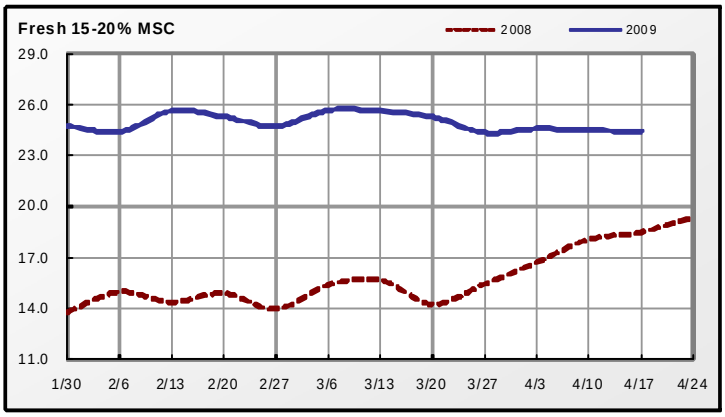
	Frozen			Fresh		
Fat Content	17-Apr-09	Last Week	Last Year	17-Apr-09	Last Week	Last Year
15% or Less						
Price Range	33.00		17.00	28.00 - 30.00	28.00 - 30.00	19.00-24.00
Wtd Avg Price	33.00		17.00	28.63	29.04	22.50
Volume Traded	40	-	53	214	337	247
Volume Exported	-	-	53	54	55	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 35.00	18.00-28.00	21.50 - 28.00	20.00 - 28.00	15.00-26.00
Wtd Avg Price	30.26	30.33	23.21	24.42	24.48	18.48
Volume Traded	2,382	2,359	1,603	3,509	2,850	2,701
Volume Exported	2,062	2,039	1,523	898	163	713
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	82	122	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Mar 2009	Feb 2009	Mar 2008	Mar 2009	Feb 2009	Mar 2008
15% or Less						
Wtd Avg Price	-	-	18.77	28.56	28.22	19.04
Volume Traded	-	-	215	1,208	1,101	1,010
Volume Exported	-	-	215	217	214	-
15-20%						
Wtd Avg Price	30.27	30.12	20.43	25.26	25.03	15.08
Volume Traded	6,474	6,505	7,601	11,295	14,414	7,548
Volume Exported	5,620	5,044	6,640	2,815	4,447	899
20% or More						
Wtd Avg Price	-	-	-	22.00	23.00	17.00
Volume Traded	-	-	-	326	325	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-APRIL-09

SOUTH CENTRAL

Trading is TFEWR. Demand for spent heavy fowl is moderate. Offerings are at least adequate for needs. Schedules were set according to need. Finished sales were slowing and reported as fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was fair for the sufficient offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were about adequate to adequate for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.25-18.25 CENTS/LB.		11.46
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Annie Terry, Officer-in-Charge	
Jackson, MS	Voice (601)965-4662 Fax (601)359-1175	Gary Brown, Southern States Area Supervisor	
Des Moines, IA	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545	Mary L. Adkins Officer-in-Charge	
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