

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Light trading was reported deferred shipments. Demand was light to moderate. Offerings were adequate. The market tone on bulk parts and mechanically separated turkey was steady to fully steady, instances firm. Demand was light to moderate. Offerings were short to barely adequate. White meat was unchanged, steady to weak. Trading was slow. Demand was limited. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were short to barely adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) APRIL 14, 2009

| CURRENT SHIPMENTS 2/ | | | | | FORV | VARD SHIPMI | ENTS 6/ | OPEN COMMITMENTS 7/ | |
|----------------------|----------|-------|------------|-----------------|------------|-----------------|-------------|----------------------------|------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| 8-16 LB HENS | | | | | | , , | | ` , | |
| EASTERN REGION 3, | 74-78 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 74-77.5 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5 | 5/ 74-78 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 74-78 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 74-76 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5 | 5/ 74-78 | - | - | - | - | - | - | - | - |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) APRIL 15, 2009

CURRENT SHIPMENTS 2/

| | CURRENT SHIPMENTS | 21 | | | | | | | | |
|--------|-------------------|---------|-----|-----|----------------------|------------|-----------------|---------------------|-----------------|------------|
| OFFERS | | SALES | WTD | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | | |
| | 8-16 LB HENS | | | AVG | (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| | EASTERN REGION 3/ | 74-78 | - | - | - | | , , | | | |
| | CENTRAL REGION 4/ | 74-77.5 | - | - | - | - | - | - | - | - |
| | WESTERN REGION 5/ | 74-78 | - | - | - | - | - | - | 500 | APR - SEP |
| | | | | | | - | - | - | - | - |
| | 16-24 LB TOMS | | | | | | | | | |
| | EASTERN REGION | 74-78 | - | - | - | | | | | |
| | CENTRAL REGION | 74-76 | - | - | - | - | - | - | - | - |
| | WESTERN REGION | 74-78 | - | - | - | - | - | - | 500 | APR - SEP |
| | | | | | | | | | _ | _ |

- $1/\mbox{ May}$ include product stored at temperatures in range of 1 to 25 degrees F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.
- 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
- 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 April 2009

The market tone on tom bulk parts and mechanically separated turkey continued steady to fully steady, instances firm. Demand and trading was light to moderate. Offerings were short to barely adequate with best inquiry on V-type wings, necks, drums and MST. The trade sentiment on white meat items was mixed, steady to at times weak. Demand was limited with offerings adequate to fully adequate. The market tone on thigh meat was generally steady to barely steady. Offerings were adequate to fully adequate for the slow to moderate demand. Domestic: frozen mature destrapped tenderloins 104, fresh tails 32 cents delivered. Export: turkey fryes 80 cents FOB.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|--------------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | M | 99.50 | 160 |
| BREASTS, 4-8 LBS GRADE AFRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 64.00-66.00 | | 65.74 | 46 |
| DRUMSTICKS, TOMFRESH | 61.50-62.00 | | 61.67 | 60 |
| DRUMSTICKS, HEN | | M | 62.50 | 12 |
| WINGS, FULL-CUT, TOM | 50.00-53.00 | | 52.39 | 30 |
| WINGS, FULL-CUT, HEN | | R | 47.00 | 20 |
| WINGS, V-TYPE, TOM | | F | 65.00 | 38 |
| WINGS, V-TYPE, HEN | | R | 89.00 | 12 |
| NECKS, TOM | 60.00 | | 60.00 | 10 |
| NECKS, HEN | 55.00 | | 55.00 | 11 |
| BREASTS, B/S, TOM 3/ | 400.00 | | 100.00 | 40 |
| BREASTS, B/S, TOMFRESH 3/ | 120.00 | F | 120.00 | 40 |
| THIGH MEAT FREEL | 04.00 | F | 91.25 | 160 |
| THIGH MEATFRESH | 94.00 | Ъ | 94.00 | 16 |
| BREAST TRIM MEAT SCAPULA MEAT | | R F | 104.00 99.24 | 40 |
| WING MEAT WITH SKIN | | F | 88.00 | 182 12 |
| TENDERLOINS | | r R | 112.00 | 10 |
| DESTRAPPED TENDERS | | R | 114.00 | 20 |
| DESTRAPPED TENDERSFRESH | | R | 114.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | IX | 114.00 | 70 |
| MECHANICALLY SEPARATEDFRESH 4/ | 40.00-41.00 | | 40.80 | 50 |
| WEOTH WORLET GET AUTOM TO THE OTT 4/ | 40.00 41.00 | | 40.00 | 00 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | F | 64.38 | 256 |
| WINGS FULL-CUT - TOMS | | F | 49.00 | 120 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | F | 33.50 | 108 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | | F | 90.00 | 10 |
| | | | | |

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

| <u>Y</u> | <u>SOUTHERN CALIFORNIA (L.A. AREA) F</u> | SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY | | | | |
|--------------|--|--|--|--|--|--|
| ISTITUTIONS | DELIVERED TO RETAILERS | DELIVERED TO RETAILERS | | | | |
| RANGE | | RANGE | | | | |
| 107 | FRESH TURKEYS Y HENS 8-16# | 95-105 | | | | |
| 104 | FRESH TURKEYS Y TOMS 14-24# | 95-105 | | | | |
| 107 | FROZEN TURKEYS Y HENS 8-16# | 78 | | | | |
| 102 | FROZEN TURKEYS Y TOMS 14-24# | 78 | | | | |
| 110 | FROZEN TURKEYS Y TOMS 24-28# | 78-80 | | | | |
| | ESTITUTIONS RANGE 107 104 107 102 | ISTITUTIONS RANGE 107 FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24# 107 FROZEN TURKEYS Y HENS 8-16# 102 FROZEN TURKEYS Y TOMS 14-24# | ISTITUTIONS DELIVERED TO RETAILERS RANGE RANGE 107 FRESH TURKEYS Y HENS 8-16# 95-105 104 FRESH TURKEYS Y TOMS 14-24# 95-105 107 FROZEN TURKEYS Y HENS 8-16# 78 102 FROZEN TURKEYS Y TOMS 14-24# 78 | | | |

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 APRIL 2009.

The market tone on tom bulk parts and mechanically separated turkey was steady to fully steady, instances firm. Demand was light to moderate as buyers remain cautious and selective. Trading was slow to moderate with some orders not being fulfilled. Offerings were short to barely adequate. The trade sentiment on white meat items was mixed, steady to weak. Demand was limited with offerings adequate to fully adequate. The market tone on thigh meat was steady to barely steady. Supplies were uneven, mostly adequate. Inquiry was slow. Domestic: fresh wing meat 102 cents and fresh breast trim 106 cents delivered. Export: frozen tom breast meat 123 cents and hen full cut wings 48 cents delivered.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) | |
|--|----------------|-------------------|------------------|-----------------|--|
| BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ | | М | 99.50 | 160 | |
| DRUMSTICKS, TOM | 62.00-66.00 | | 64.33 | 180 | |
| DRUMSTICKS, TOMFRESH | 61.50 | | 61.50 | 120 | |
| DRUMSTICKS, HEN | | M | 62.50 | 12 | |
| WINGS, FULL-CUT, TOM | 50.00-53.00 | | 51.23 | 113 | |
| WINGS, FULL-CUT, HEN | 48.00 | | 48.00 | 20 | |
| WINGS, V-TYPE, TOM | 67.00 | | 67.00 | 30 | |
| WINGS, V-TYPE, HEN | 87.00-89.00 | | 88.00 | 40 | |
| NECKS, TOM | 63.00-64.00 | | 63.17 | 58 | |
| NECKS, HEN | | Т | 55.00 | 11 | |
| BREASTS, B/S, TOM 3/ | | | | | |
| BREASTS, B/S, TOMFRESH 3/ | 125.00 | | 125.00 | 80 | |
| THIGH MEAT | 90.00-92.00 | | 91.00 | 80 | |
| THIGH MEATFRESH | | T | 94.00 | 16 | |
| BREAST TRIM MEAT | | R | 104.00 | 40 | |
| SCAPULA MEAT | 99.00 | | 99.00 | 40 | |
| WING MEAT WITH SKIN | 91.00 | | 91.00 | 40 | |
| TENDERLOINS | | R | 112.00 | 10 | |
| DESTRAPPED TENDERS | | R | 114.00 | 20 | |
| DESTRAPPED TENDERSFRESH MECHANICALLY SEPARATED 4/ | 114.00 | | 114.00 | 120 | |
| MECHANICALLY SEPARATEDFRESH 4/ | 41.00-42.00 | | 41.25 | 160 | |
| EXPORT TRADING | | | | | |
| DRUMSTICKS, TOMS | 64.00-67.00 | | 66.40 | 100 | |
| WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM | 50.00-51.00 | | 50.33 | 162 | |
| TAILS MECHANICALLY SEPARATED 4/ | | F | 33.50 | 108 | |
| THIGH MEAT - FROZEN | 95.00 | | 95.00 | 35 | |

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

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|----------------|--|---|----------------|--------------------------|---|-------------------------------------|
| Atlanta, GA | Voice (404)562-5850 Fax (404)562-5875 | Annie Terry Officer-in-Charge | Long Beach, CA | Voice Fax | (562)388-7337 (562)432-8295 | Nettie Andry |
| Jackson, MS | Voice (601)965-4662 Fax (601)359-1175 | Gary Brown, Southern States Area Sup | pervisor | Recorded | (213)534-1335 | |

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.