USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Trading was slow with limited sales reported for deferred deliveries. Demand was light to moderate. Offerings were adequate. The market tone on bulk parts and mechanically separated turkey was steady to fully steady, instances firm. Demand was light to moderate. Offerings were short to barely adequate. White meat was steady to weak. Trading was slow and not well tested. Demand was limited. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were short to barely adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	107
TURKEYS Y TOMS UNDER 22#	104
TURKEYS Y TOMS 22-24#	107
TURKEYS Y TOMS 24-26#	102
TURKEYS Y TOMS 26 LBS & OVER	110

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	78-80
FROZEN TURKEYS Y TOMS 28# & UP	80-86
BREASTS 10-12#	125-135
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	95-105
FRESH TURKEYS Y TOMS 14-24#	95-105
FROZEN TURKEYS Y HENS 8-16#	78
FROZEN TURKEYS Y TOMS 14-24#	78
FROZEN TURKEYS Y TOMS 24-28#	78-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 13, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-77.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-78	-	-	-	90.00	40	OCT	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-78	-	-	-	-	-	-	-	-
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION	74-78	-	-	-	92.00	120	OCT	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 APRIL 2009.

The market tone on tom bulk parts and mechanically separated turkey was steady to fully steady, instances firm. Demand was light to moderate. Trading was slow to moderate. Offerings short to barely adequate. The trade sentiment on white meat items was mixed, steady instances weak and not well tested. Demand was limited. Offerings adequate to fully adequate. Domestic: fresh tails 32 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00-100.00		99.50	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.50-63.00		62.36	94
DRUMSTICKS, TOM--FRESH	62.00-63.00		62.50	40
DRUMSTICKS, HEN	62.50		62.50	12
WINGS, FULL-CUT, TOM	50.00-51.00		50.70	20
WINGS, FULL-CUT, HEN		R	47.00	20
WINGS, V-TYPE, TOM		F	65.00	38
WINGS, V-TYPE, HEN		R	89.00	12
NECKS, TOM	60.00-61.00		60.58	24
NECKS, HEN		W	54.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	121.00	40
THIGH MEAT		F	91.25	160
THIGH MEAT--FRESH	94.00		94.00	12
BREAST TRIM MEAT		R	104.00	40
SCAPULA MEAT		F	99.24	182
WING MEAT WITH SKIN		F	88.00	12
TENDERLOINS		R	112.00	10
DESTRAPPED TENDERS		R	114.00	20
DESTRAPPED TENDERS--FRESH		R	114.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	40.00		40.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	64.38	256
WINGS FULL-CUT - TOMS		F	49.00	120
WINGS, V-TYPE, TOM		M	66.00	120
TAILS		F	33.50	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	90.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.