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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week's prices. Trade sentiment was steady to fully steady in the West, mostly steady elsewhere. Retail and food service demand was seasonally slow to fair with limited trading. Supplies of all sizes were sufficient to satisfy current trade needs. Processing schedules were lighter than normal with some plants down for Good Friday. Floor stocks were balanced to short. In the parts structure, movement was light to moderate following the weekend. Dark meat cuts were in the best position with supplies in good balance to closely cleared. Wings were at least sufficient, and breast items were adequate to tight and clearing satisfactorily. In production areas live supplies were moderate at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 13-APR-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	72.56	16
Ohio Cities	TFEWR		:	62.37	11
Denver	93.50	93.50	14 :	91.80	16
Detroit	70.00-75.00	72.83	6 :	71.30	40
Los Angeles	94.00	91.86	51 :	87.80	137
New York	69.00-72.00	70.43	21 :	73.41	49
Philadelphia	68.50-70.00	69.25	12 :	69.31	24
Pittsburgh	68.00-71.00	69.55	11 :	75.35	51
St. Louis	68.00-70.00	71.03	10 :	69.38	24
San Francisco	94.50	93.24	33 :	92.63	79
Delivered to First Receivers 1/:					
	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	55.00-68.00		:	61.69	56

Composite Weighted Average 3/:

Loads	04/13/09	Change	Last Wk	04/06/09	04/14/08
503	76.33	.03		76.30	78.78

Wog broiler 4/:

	Majority	Wtd Avg	Loads
Eastern	71.00-73.00	72.14	32
Central	55.00-70.00	63.07	78
Western	68.00-79.00	78.21	53
FOB Dock Equivalent 5/:			
Mississippi	84.00-86.00	84.83	83

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,055	66.00-87.49	84.69

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	181.00	1,362
BREASTS - B/S	147.00	5,778
BREASTS - WHOLE	80.50	1,672
THIGH MEAT - B/S	121.50	1,365
THIGHS	55.50	684
DRUMSTICKS	60.50	968
LEG QUARTERS	37.00	8,292
WINGS	139.00	2,870

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to instances moderate as dealers assess market conditions entering the week. Offerings of all sizes were generally sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was steady. In the parts complex, breast items and most dark meat cuts were balanced with good movement. Wings were at least sufficient.

SOUTHERN REGION BROILER/FRYER Trade sentiment was mostly steady. Demand was light to moderate with limited trading. Supplies of all sizes were usually sufficient to satisfy current trade needs. In the parts structure, post-holiday movement was fair to moderate for early week trading. Breast items were in good supply and clearing satisfactorily, and dark meat cuts were balanced to well cleared with good movement. Wings were readily available to sufficient with mixed interest. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority was unchanged from last week's level. The market tone was at least steady. Trading reported at unchanged to higher prices. Offerings were adequate to cover immediate needs. Buying activity was moderate. Retailer demand moderate. Dealers reported overall desirable weekend carryovers. Trading reported on parts at 38-48 on leg quarters, 142-145 wings, 79-99 breasts with ribs attached, 56-71 drumsticks, 59-70 thighs, 89-92 leg meat and 127-140 boneless breasts. The Los Angeles negotiated WOG average was 70.16, and the volume reported was at 34 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices were unchanged into all Midwest markets from last Monday's prices; Ohio cities TFEWR. Whole broiler/fryer market tone was mostly steady with offers adequate. Retail and food service movement was slow to moderate with good movement noted over the holiday weekend. Floor stocks were balanced to short; weights were in a desirable range. Supplies of breast cuts and dark meat items were adequate to close and adequate on the balance of parts. The trade sentiment was steady on breast cuts and wings and steady to firm on dark meat cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally fair entering the week. Seller offerings were generally sufficient for immediate trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were very light as some plants were closed in observance of the religious holiday. Less than trucklot asking prices were unchanged at 71 to 82 cents. Trade sentiment was mostly steady. In the parts complex, breast items and dark meat cuts were balanced and clearing satisfactorily. Wings were at least sufficient.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	69-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair as dealers assess market developments entering the week. Offerings of breast items and most dark meat cuts were in good balance and clearing satisfactorily. Wings were in better balance and was at least sufficient for current needs. Retail and distributive movement was light to fair. The market tone was fully steady for leg quarters, drums and thighs; steady to at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	140-145	131.30	397,363
TENDERLOINS	150-155	151.79	155,143
BREAST - WITH RIBS	77-78	80.53	69,240
BREAST - LINE RUN	77	78.45	68,400
LEGS	56-57	50.32	170,800
LEG QUARTERS (BULK)	37-38	37.50	293,800
DRUMSTICKS	54-55	56.01	65,960
THIGHS	55-56	54.10	31,520
B/S THIGHS	120-121	121.82	23,538
WINGS (WHOLE)	134-135	134.39	115,640
BACKS AND NECKS (STRIPPED)	13-15	15.16	17,160
LIVERS (5 POUND TUBS)	45-50	46.99	4,440
GIZZARDS (HEARTS)	65-70	66.01	10,880

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,256	121.00-149.00	122-124	125.83
TENDERLOINS	546	129.00-166.00	144-149	148.35
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	1,141	31.00-37.00	31-32	32.11
LEG QRTRS (4/10)	923	35.00-40.00	37-38	37.10
WINGS (WHOLE)	860	119.00-147.00	132-138	135.49
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	772	51.00-58.00	55	54.84

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	04/13	04/09	04/09	04/06	04/02
Alabama	3,954	3,803	5.41	3,911	5.49
Arkansas	4,954	4,706	5.34	4,781	5.30
Delmarva	1,264	2,222	5.82	2,203	6.05
KY-LA-TN	2,080	2,239	4.96	2,254	5.04
Mississippi	2,742	2,616	5.49	2,697	5.65
North Carolina	2,141	2,588	6.96	2,650	6.97
Texas	2,653	2,714	5.38	2,657	5.37
Total	19,788	20,888	5.59	21,153	5.64
Mon	19,788 (A)			21,153 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 13-Apr 2009 is estimated to be 29,605,000 down 6.73 percent from a week ago, and down 10.6 percent from a year ago.
(last week 31,742,000 last year 33,127,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	371	134.00-201.00	-	139.06
TENDERLOINS	212	144.00-207.00	-	151.71
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	420	33.00-38.00	35-36	35.77
LEG QUARTERS (4/10)	822	34.00-41.00	38	37.76
WINGS (WHOLE)	150	134.00-143.00	-	137.60
WINGS (CUT)	152	148.00-157.00	-	152.05
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	113	110.00-117.00	-	111.93

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Index Based on Southern States Parts Trading for Apr 13, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.00 - 55.50	53.16	52.90

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 13-Apr-2009 TO 17-Apr-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	129.00 -141.00	131.00 -137.00
TENDERLOINS	141.00 -178.00	151.00 -160.00
BREAST - LINE RUN	72.00 -100.00	72.00 - 82.00
LEGS	51.00 - 60.00	-
LEG QUARTERS (BULK)	32.00 - 40.00	36.00 - 38.00
LEG QUARTERS (4/10)	36.00 - 45.00	38.00 - 42.00
DRUMSTICKS	48.00 - 62.00	-
THIGHS	53.00 - 61.00	-
B/S THIGHS	123.00 -139.00	-
WINGS (WHOLE)	120.00 -141.00	123.00 -136.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98-115
WOGS 2# & UP - CUT UP 8&9 PIECES	101.5-119.5
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	121
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	ICE PACK	125
	DRY PACK	116
DUCKS		252-262

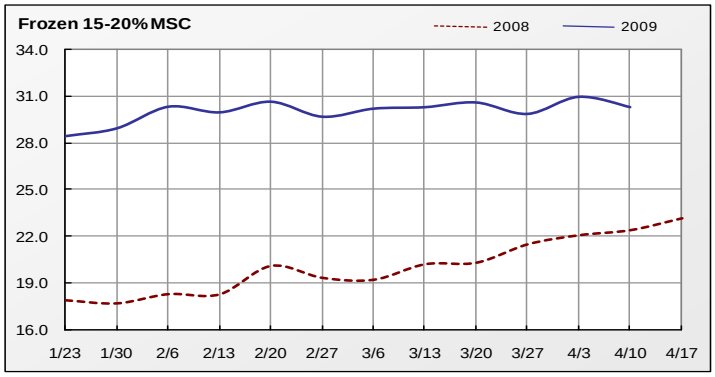
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for fresh 15-20% MSC was about steady; steady to fully steady on the balance. Supplies of fresh 15-20% were balanced to more available. The remainder of fat contents were noted as barely adequate to tight. Some reductions were noted with cutbacks and anticipated plant closings in coming weeks. Supplies of raw materials were balanced to more available. Demand was mixed, ranging light to instances good. Most export activity was noted into Caribbean and Central American countries with Mexico quiet for the Easter holiday. Schedules were seasonally irregular. Frames values were steady trading mostly between 11-14 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

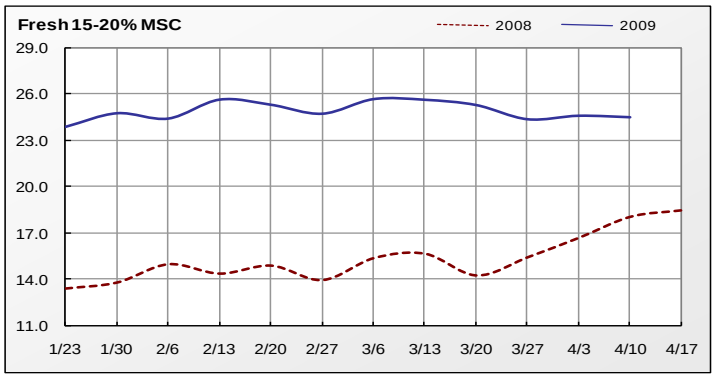
	Frozen			Fresh		
Fat Content	10-Apr-09	Last Week	Last Year	10-Apr-09	Last Week	Last Year
15% or Less						
Price Range			22.00	28.00 - 30.00	28.00 - 29.00	21.00-22.00
Wtd Avg Price			22.00	29.04	28.19	21.56
Volume Traded	-	-	54	337	212	181
Volume Exported	-	-	54	55	52	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 36.00	17.00-26.00	20.00 - 28.00	20.00 - 32.00	14.00-24.00
Wtd Avg Price	30.33	31.00	22.44	24.48	24.58	18.06
Volume Traded	2,359	5,083	1,745	2,850	3,488	3,311
Volume Exported	2,039	5,001	1,465	163	163	1,062
20% or More						
Price Range	-	-	-	22.00	22.00	16.50-23.00
Wtd Avg Price			-	22.00	22.00	19.10
Volume Traded	-	-	-	122	82	204
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Mar 2009	Feb 2009	Mar 2008	Mar 2009	Feb 2009	Mar 2008
15% or Less						
Wtd Avg Price	-	-	18.77	28.56	28.22	19.04
Volume Traded	-	-	215	1,208	1,101	1,010
Volume Exported	-	-	215	217	214	-
15-20%						
Wtd Avg Price	30.27	30.12	20.43	25.26	25.03	15.08
Volume Traded	6,474	6,505	7,601	11,295	14,414	7,548
Volume Exported	5,620	5,044	6,640	2,815	4,447	899
20% or More						
Wtd Avg Price	-	-	-	22.00	23.00	17.00
Volume Traded	-	-	-	326	325	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB.C GENERALLY FOR SLAUGHTER THE WEEK OF 06-APR-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was slowing for at least adequate offerings of spent heavy hens. Finished sales were fair. Schedules were reduced. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly fair for the generally sufficient offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were mostly adequate for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.25-18.25		11.44
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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