BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending mostly unchanged when compared to early week's prices. Trade sentiment was steady to fully steady in the West, mostly steady in the remaining areas. Pre-holiday demand was seasonally slow to fair with limited trading. Supplies of all sizes were at least adequate to satisfy current trade needs. Processing schedules were lighter than normal with some plants down today for Good Friday. In the parts structure, movement was light to moderate entering the weekend. Dark meat cuts were in the best position with supplies in good balance to well cleared. Wings were readily available to better balanced, and breast items were sufficient and clearing satisfactorily. In production areas live supplies were moderate at mostly desirable weights.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 13-APR-2009

	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers:				
US Grade A 1/				
New York	69.00-72.00			
Los Angeles	94.00			
Whole Body 2/				
Chicago	55.00-68.00	50.00-77.75	62.95	41.00
FOB Dock Equivalent 3/:				
Mississippi	84.00-86.00	65.00-89.00	84.83	83.00

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **85.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

	PRELIMINARY FOB DOCK OR EQUIVALENT	
LDS	**RANGE**	**PRELIM. WTD AVG**
800	83.13-87.49	85.22

GA f.o.b. dock confirmed PRELIM. WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	183.00	930
BREASTS - B/S	147.50	4,559
BREASTS - WHOLE	80.00	1,267
THIGH MEAT - B/S	121.50	1,164
THIGHS	55.50	621
DRUMSTICKS	60.00	794
LEG QUARTERS	37.50	4,841
WINGS	139.00	2,239

This info is supplied by the GA Dept. of Ag/Poultry Market News Service.

MIDWEST REGION Preliminary majority delivered quotes into the Chicago market were unchanged. The market tone on whole broiler/fryers was steady to instances fully steady. Offerings were light. Trade activity picked up into Ohio, St. Louis and Detroit market areas in food service accounts and noted as fairly good; Chicago noted light to moderate demand. Retail demand was light to moderate. Floor stocks were short to adequate; weights desirable. Parts trade was very light as several in trade are out for long Easter weekend. Supplies of all parts were in balance. Trade sentiment was about steady on wings, steady to firm on dark meat and steady on the balance of parts.

WESTERN REGION The preliminary majority prices were unchanged, throughout the region. The market tone was generally steady to instances fully steady. Trading reported at mainly unchanged prices on regular commitments and unchanged to higher on new negotiations. Offerings were adequate overall. Retailer demand was at least fair. Dealers anticipated moderate weekend carryovers. The market tone was generally steady with leg quarters in the strongest position.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair entering the holiday weekend. Offerings of all sizes were generally sufficient for current needs. Movement through retail and distributive channels was seasonally light and selective as buyers look to other traditional holiday items. Fast food interest was fair. The market tone was mostly steady. In the parts complex, breast items were sufficient with fair movement. Leg quarters, thighs and drums were in good balance and wings were adequate for current needs.

SOUTHERN REGION Trade sentiment was mostly steady. Demand was light to moderate with trading usually limited to regular commitments, and improvements anticipated for next week. Supplies of all sizes were usually sufficient to satisfy current trade needs. Plant schedules were mixed with some plants down today in observance of Good Friday. In the parts structure, pre-holiday movement was fair to moderate for end of the week trading. Wings were readily available to sufficient with mixed interest. Breast items were in good supply and clearing satisfactorily, and dark meat cuts were balanced to well cleared with best movement. In production areas, live supplies were moderate at mostly desirable weights.

DELMARVA Movement of ready-to-cook whole birds was seasonally light to fair at best entering the holiday weekend. Seller offerings were noted as at least sufficient for current trade needs. Live supplies were moderate; weights varied, but were reported as usually desirable. Processor schedules were very light as some plants closed today in observance of Good Friday. Additional plants planned to close on Monday. Less than trucklot asking prices were unchanged at 71 to 82 cents. Trade sentiment was generally steady. In the parts complex, breast items were mostly adequate. Wings were at least sufficient. Dark meat items were in good balance and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE		59-89
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	04/06/09-04/10/09	(A)
	04/07/08-04/11/08	(A)
NO. OF BOXES	04/06/09-04/10/09	(A)
	04/07/08-04/11/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

APR 09, 2009					APR 10, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	322	135.00-200.00	136-140	140.07	388	133.00-202.00	136-140	140.26	1,638	139.95
TENDERLOINS	176	146.00-204.00	-	153.14	183	142.00-206.00	-	152.57	906	152.85
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				365	77.15
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				275	69.95
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	460	33.00-38.00	35-36	35.24	401	33.00-38.00	35-36	35.81	2,264	35.41
LEG QUARTERS (4/10)	862	33.00-40.00	37-38	36.87	744	30.00-40.00	38	37.93	3,929	37.18
WINGS (WHOLE)	TOOFEW TO REPORT				165	132.00-141.00	-	136.97	675	137.27
WINGS (CUT)	190	148.00-156.00	-	150.95	210	148.00-159.00	-	152.56	880	152.52
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				116	52.81
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				152	54.62
B/S THIGHS	TOO FEW TO REPORT				115	112.00-117.00	-	114.22	395	112.24

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 09, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
50.50 - 56.00	53.29

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR APR 10, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.50 - 56.00	52.82	52.77

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly as dealers assumed product to cover weekend needs and was noted as mostly fair overall. Offerings of breast items, leg quarters, drums and thighs were in good balance and clearing satisfactorily. Wings were at least sufficient for current needs. Retail and distributive movement was seasonally light as buyers look to other more traditional holiday items. The market tone was fully steady for leg quarters, thighs and drums; steady to at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

APR 09, 2009				APR 10, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	140-145	136.52	414,324	140-145	136.14	295,826	137.93	2,222,327
TENDERLOINS	150-155	156.96	119,960	150-155	154.21	58,040	155.17	491,094
BREAST - WITH RIBS	77-78	81.38	115,800	77-78	84.73	97,480	82.17	566,240
BREAST - LINE RUN	77	78.46	66,600	77	78.55	68,400	78.61	325,800
LEGS	56-57	54.39	154,920	56-57	54.16	150,520	53.12	971,400
LEG QUARTERS (BULK)	37-38	37.74	301,560	37-38	38.28	277,920	37.05	1,467,945
DRUMSTICKS	54-55	59.95	92,240	54-55	58.80	119,080	59.90	462,850
THIGHS	55-56	60.14	70,240	55-56	61.11	76,440	59.14	334,160
B/S THIGHS	120-121	121.99	44,480	120-121	122.32	26,600	122.42	200,180
WINGS (WHOLE)	134-135	140.73	165,240	134-135	139.10	167,960	135.18	991,320
BACKS AND NECKS (STRIPPED)	13-15	15.00	23,960	13-15	15.00	25,080	15.00	111,640
LIVERS (5 POUND TUBS)	45-50	47.18	13,560	45-50	46.00	14,240	47.29	71,560
GIZZARDS (HEARTS)	65-70	67.52	22,520	65-70	67.87	20,720	66.48	99,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	04/10	04/09	04/08	04/07	04/08	04/07	04/03	04/01
Alabama	3,264	3,826	4,035	3,989	5.73	5.39	3,858	4.83
Arkansas	3,200	4,878	4,607	4,851	5.41	5.41	3,650	5.30
Delmarva	1,708	2,227	2,225	2,233	5.86	5.98	2,108	5.94
KY-LA-TN	1,968	2,237	2,235	1,808	5.12	4.87	1,929	5.05
Mississippi	2,472	2,606	2,475	2,860	5.70	5.83	2,824	5.80
North Carolina	2,000	2,667	2,675	2,569	6.99	7.11	2,713	6.97
Texas	1,000	2,300	2,345	2,667	5.18	5.50	2,655	5.04
Total	15,612	20,741	20,597	20,977	5.70	5.70	19,737	5.49
Mon-Fri	98,824 (A)						102,879 (A)	
Saturday	200 (included in total for date shown)						250	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Apr-09 and 11-Apr-09 is estimated to be 23,357,000 head down 21.14 percent from a week ago and down 25.22 percent from a year ago. (Last week 29,617,000, last year 31,236,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 11-Apr-09 is estimated to be 148,609,000 head down 3.45 percent from a week ago, and down 10.46 percent from a year ago. (Last week 153,914,000, last year 165,977,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	ICE PACK	125
	DRY PACK	116
DUCKS		252-262

YOUNG CHICKENS SLAUGHTERED

W/E 04-APR -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	38,128	78,961	24,273	12,552	153,914
Avg Live Wgt	3.88	5.36	7.00	8.31	5.49
% of total /1	25%	51%	16%	8%	100%
Comparisons					
Last week	39,361	82,016	19,778	14,365	155,520
Avg Live Wgt	3.84	5.44	7.02	8.30	5.50
% of total /1	25%	53%	13%	9%	100%
Year Ago 2/	42,812	79,164	27,171	17,309	166,456
Avg Live Wgt	3.78	5.47	6.87	8.29	5.56
% of total /1	26%	48%	16%	10%	100%
To date/2009*	517,271	1,024,175	288,326	184,436	2,014,208
To date/2008*	569,449	1,030,249	325,332	217,497	2,142,527

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.
(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 04-APR-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	153,914	1,193	1,560	2,753	411
Avg Wt	5.49	3.14	7.79	5.77	6.77
Last week	155,520	1,197	1,471	2,668	390
Same wk yr ago	166,456	1,561	1,482	3,043	413
Avg Wt	5.56	3.46	7.90	5.62	6.86
To-date/2009*	2,014,208	16,012	19,613	35,625	5,334
To-date/2008*	2,142,527	18,321	19,670	37,991	5,951
Ready-to-Cook Weight and Dressing Percentage					
Current week	629,516	1,892	8,081	9,973	1,989
Last week	637,243	1,965	7,581	9,546	1,918
Same wk yr ago	689,494	2,728	7,786	10,514	2,026
To-date/2009*	8,232,534	26,510	101,690	128,200	25,600
To-date/2008*	8,793,488	30,518	104,324	134,842	28,767
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.5 million head. Estimated U.S. slaughter for this period was 155.8 million head, or 0.3 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Feb	28	156.9	158.1	99%	5.52
Mar	7	155.3	157.6	99%	5.53
	14	155.6	157.1	99%	5.41
	21	156.0	157.5	99%	5.37
	28	157.4	157.7	100%	5.50
Apr	4	155.8	155.5	100%	5.49
Year to date			2038.6	2032.7	100%
Apr	11		155.2		
	18		157.2		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	04/04/09	03/28/09	%CHG	04/05/08	%CHG
	----------Thousands----------				
Broilers	148,609	153,914 *	-3.45	165,977 *	-10.46
Cattle	600	606	-01	650 *	-08
Hogs	2,129	2,164	-02	2,240 *	-05

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 06-APR-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	63.00-75.00	70.00-74.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was steady to fully steady. Demand was usually moderate to instances good. Supplies ranged short to mostly adequate. Processing schedules were varied due to the upcoming holiday. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 06-APR -2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - APR 07, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Muscovy Ducks - Drakes	1.10	-	1.50	
Baby Ducks	2.90	-	3.40	ea.
Red Fowl 4-5 LBS	1.00	-	1.15	
Red Fowl 5-6 LBS	1.20	-	1.30	
Crossbred Fowl 5-9 LBS	1.10	-	1.20	
Crossbred Roosters 4-6 LBS	1.10	-	1.20	
Crossbred Roosters 7-11 LBS	.90	-	1.00	
Guinea Fowl	2.50	-	3.00	
Banty Roosters	3.75	-	5.00	ea.
Banty Hens	2.25	-	2.90	ea.
Leghorn Hens	1.00	-	1.25	ea.
Leghorn Roosters		-	2.00	ea.
Silkies		-	4.75	ea.
Geese 9-14 LBS	.90	-	1.10	
Pigeons	2.90	-	3.30	ea.
White Pigeons	4.50	-	5.05	ea.
Rabbits 4-6 LBS	2.90	-	3.75	
Rabbits 6-9 LBS	2.20	-	2.50	
Bunnies	8.00	-	15.00	ea.
Guinea Pigs	2.00	-	6.00	ea.
Goats	60.00	-	90.00	ea.
Kid Goats	15.00	-	30.00	ea.
Chukars		-	5.00	ea.
Pullets 4-6 LBS	1.30	-	1.40	
Chicks	.90	-	1.90	ea.
Muscovy Ducks - Hens	1.40	-	2.00	
Peacocks	45.00	-	90.00	ea.

Total Coops Sold 4127
Note: **Reported as total number of head sold rather than total coops sold**

NATIONAL CANNER FOWL MARKET

Sales were noted as too few to report. Offerings were mostly adequate for current trade needs. Demand was fair with trading limited due to the majority of supplies being used internally. Processing schedules were less than normal due to some operations taking down time due to the Religious holiday. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-APR-2009

SOUTH CENTRAL

Negotiations were TFEWR. Demand was moderate for at least adequate offerings from producers. Schedules were reduced. Finished sales were seasonally active. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST

Sales were too few to report prices. Demand was mostly fair for the generally sufficient offerings of spent fowl. Processing schedules for next week were noted as normal. Finished product supplies were adequate for current trade needs. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices were unchanged when compared to a week earlier. Demand was fair to moderate for the at least sufficient offerings of light type hens. Processing schedules were reduced due to the Religious holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL

Pricing was too few to report. Demand was light for at least adequate offerings. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are normal to overtime. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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