



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No sales were reported. Demand was light. Offerings were light to moderate. The market tone on white meat was steady to weak. Demand was light. Trading was slow to materialize. Offerings was fully adequate. The market tone on bulk parts and mechanically separated turkey was steady to fully steady, instances firm. Demand was light to moderate. Offerings were short to barely adequate. Thigh meat was steady to barely steady. Demand was light. Offerings were adequate. Availability of product was slowed due shortened work week in observance of the upcoming Easter holiday.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tails and thigh meat, balance slow. Demand was light to moderate. Offerings were short to barely adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 07, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-77.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74-78	-	-	-	-	-	-	-	-
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-78	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 08, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-77.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74-78	-	-	-	-	-	-	-	-
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION	74-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment *within* 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 April 2009

The market tone on tom bulk parts was mostly steady, with MST fully steady. Trading and demand was light to moderate with some plants operating on shortened schedules this week due to the upcoming holiday. The trade sentiment on white meat was generally steady to barely steady. Demand was limited with offerings adequate to fully adequate. The market tone on thigh meat was steady to barely steady. Demand was light to moderate. Offerings adequate to available. Domestic: fresh thigh meat 95 April-May, mixed hen & tom full-cut wings 42 cents delivered. Export: frozen tom necks 62.5 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.10	269
BREASTS, 4-8 LBS PLANT GRADE 2/		R	90.00	40
DRUMSTICKS, TOM		M	65.00	80
DRUMSTICKS, TOM--FRESH	63.00		63.00	160
DRUMSTICKS, HEN		M	60.00	12
WINGS, FULL-CUT, TOM		M	51.00	80
WINGS, FULL-CUT, HEN		M	47.00	15
WINGS, V-TYPE, TOM		F	64.53	34
WINGS, V-TYPE, HEN		M	88.00	15
NECKS, TOM	61.50		61.50	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	120.00		120.00	40
THIGH MEAT		M	93.00	40
THIGH MEAT--FRESH	95.00		95.00	160
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	89.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	114.11	45
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	41.00		41.00	80

EXPORT TRADING

DRUMSTICKS, TOMS		F	64.67	324
WINGS FULL-CUT - TOMS		F	46.59	269
WINGS, V-TYPE, TOM		M	66.00	120
TAILS		M	31.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	96.00	162

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	107
TURKEYS Y TOMS UNDER 22#	104
TURKEYS Y TOMS 22-24#	107
TURKEYS Y TOMS 24-26#	102
TURKEYS Y TOMS 26 LBS & OVER	110

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	95-105
FRESH TURKEYS Y TOMS 14-24#	95-105
FROZEN TURKEYS Y HENS 8-16#	78
FROZEN TURKEYS Y TOMS 14-24#	78
FROZEN TURKEYS Y TOMS 24-28#	78-80

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 APRIL 2009.

The market tone on tom bulk parts and mechanically separated turkey was steady to fully steady, instances firm. Trading was slow to moderate. Demand was light to moderate. Availability of parts was mixed as some processors observing the upcoming Easter holiday on Friday or Monday so offerings range from short to adequate. The market tone on white meat was steady to weak. Demand was limited with offerings adequate to fully adequate. Thigh meat was steady to barely steady. Demand was light to moderate. Offerings were adequate. Domestic: 20-22 lb. plant grade breast 85 cents. Export: frozen tom breast meat 95 to 123 cents, fries 83 cents, hearts 25 cents and thigh trim 50 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00-105.00		102.33	360
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.10	269
BREASTS, 4-8 LBS PLANT GRADE 2/		R	90.00	40
DRUMSTICKS, TOM		M	65.00	80
DRUMSTICKS, TOM--FRESH	57.00-63.00		60.00	80
DRUMSTICKS, HEN	60.00		60.00	40
WINGS, FULL-CUT, TOM	51.00		51.00	60
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM		F	64.53	34
WINGS, V-TYPE, HEN	88.00		88.00	15
NECKS, TOM	59.00-64.00		62.62	177
NECKS, HEN	54.00		54.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	121.00		121.00	40
THIGH MEAT	91.00		91.00	40
THIGH MEAT--FRESH		T	95.00	160
BREAST TRIM MEAT				
SCAPULA MEAT	99.00		99.00	10
WING MEAT WITH SKIN		R	89.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	114.11	45
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	41.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	63.00		63.00	54
WINGS FULL-CUT - TOMS		F	46.59	269
WINGS, V-TYPE, TOM		M	66.00	120
TAILS	29.00		29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	95.00		95.00	36

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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