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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week. Trade sentiment was overall steady to about steady. Retail demand was light to good, mostly light to moderate, best where features were in progress. Food service demand was light to moderate, best into fast food. Supplies of all sizes were more than sufficient to satisfy trade needs. Floor stocks were adequate to close balanced. In the parts structure, movement was fair to moderate for early week trading. Breast items were adequate to fully adequate with boneless skinless in the weakest position and slow to clear. Wings and tenders were more available and dark meat items were in good supply and moving satisfactorily. In production areas live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 23-MAR-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	75.26	17
Ohio Cities	TFEWR		:	59.98	15
Denver	93.50	93.50	14 :	92.12	16
Detroit	70.00-71.00	72.60	5 :	71.79	39
Los Angeles	94.00	92.16	56 :	86.37	156
New York	70.00-73.00	71.43	21 :	74.35	47
Philadelphia	69.50-71.00	70.18	11 :	69.70	22
Pittsburgh	69.00-72.00	70.27	11 :	75.58	51
St. Louis	69.00-71.00	75.70	14 :	72.99	24
San Francisco	94.50	93.28	32 :	93.48	74
Delivered to First Receivers 1/:					
	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	56.00-68.00		:	62.58	52

Composite Weighted Average 3/:

Loads	03/23/09	Change	Last Wk	03/16/09	03/24/08
513	76.67	1.15		75.52	78.16

Wog broiler 4/:

	Majority	Wtd Avg	Loads
Eastern	72.00-73.00	72.37	28
Central	55.00-70.00	63.98	75
Western	66.00-78.00	77.17	53
FOB Dock Equivalent 5/:			
Mississippi	82.00-86.00	83.74	84

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 85.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,041	66.00-88.00	84.66

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	179.00	1,362
BREASTS - B/S	145.50	5,778
BREASTS - WHOLE	79.00	1,672
THIGH MEAT - B/S	118.00	1,365
THIGHS	54.50	684
DRUMSTICKS	59.50	968
LEG QUARTERS	36.00	8,292
WINGS	147.50	2,870

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fair at best as dealers assess market conditions entering the week. Offerings of all sizes more than sufficient for current needs. Movement through retail and distributive channels was light. The market tone was about steady. In the parts complex, thighs and thigh meat were clearing satisfactorily. Boneless skinless breast and tenders were at least adequate to available. Wings were readily available and slow to clear.

SOUTHERN REGION BROILER/FRYER Trade sentiment was steady to about steady. Demand following the weekend was light to fair with trading usually limited to regular commitments. Supplies of all sizes were at least adequate to satisfy current trade needs. In the parts structure, movement was fair to moderate for early week trading. Breast items were balanced to readily available with boneless skinless in the longest position and slow to clear. Wings were adequate to fully adequate and dark meat items were mostly sufficient. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was cautiously steady. Trading reported for this week's deliveries were at mainly unchanged prices on regular commitments but unchanged to slightly higher on new negotiations. Offerings were mixed with heavy weights in the longest position. Buying activity had improved somewhat for deli WOGs and where features planned to break mid-week. Retailer demand was moderate to good. Dealers reported desirable weekend carryovers. The Los Angeles negotiated WOG average was at 69.15, with the volume reported for this week's delivery at 34 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices were unchanged into Chicago and St. Louis, unchanged to 2 cents lower into Detroit and Ohio cities TFEWR. Whole broiler fryer trade sentiment was about steady. Offers of whole fryers were adequate for the fair buyers needs. Retail and food service demand generally light to fair, best where featured. Sizes desirable to instances heavy. Supplies of boneless skinless breasts adequate to fully adequate, wings adequate to occasionally available, dark meat items adequate to barely adequate. Trade sentiment on wings and boneless skinless breasts barely steady, dark meat items steady.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair at best entering the week. Seller offerings were more than sufficient to satisfy current trade needs. Live supplies were moderate at mostly desirable weights. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 72 to 83 cents. Trade sentiment was about steady to steady. In the parts complex, b/s breasts and tenders were fully adequate to readily available. Bone-in breasts were at least sufficient. Wings slowed and ranged fully adequate to available. Dark meat items were generally adequate with thighs and thigh meat in the tightest position.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	67-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally no better than fair as dealers cautiously assess market conditions entering the week. Boneless skinless breast, tenders and wings were fully adequate to available and slow to clear. Bone-in breast were adequate to balanced. Thighs and thigh meat were clearing satisfactorily. Retail and distributive movement was light. The market tone was fully steady for thighs and thigh meat; barely steady to weak for boneless skinless breast, tenders and wings.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	140-145	135.81	433,760
TENDERLOINS	150-155	155.04	92,880
BREAST - WITH RIBS	77-78	83.16	208,000
BREAST - LINE RUN	77	78.91	61,200
LEGS	56-57	53.13	205,480
LEG QUARTERS (BULK)	35-36	37.09	167,440
DRUMSTICKS	55-56	64.87	36,520
THIGHS	54-55	56.22	43,000
B/S THIGHS	118-119	120.71	17,520
WINGS (WHOLE)	142-143	146.06	136,680
BACKS AND NECKS (STRIPPED)	13-15	15.00	9,360
LIVERS (5 POUND TUBS)	45-50	47.33	5,760
GIZZARDS (HEARTS)	70-75	71.64	10,760

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,785	115.00-143.00	125-132	125.73
TENDERLOINS	833	135.00-155.00	138-149	148.48
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	1,899	27.00-32.00	29-30	29.22
LEG QRTRS (4/10)	1,472	32.00-36.00	-	34.27
WINGS (WHOLE)	551	109.00-149.00	133-141	132.45
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,296	50.00-55.00	50	50.21

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	03/23	03/19	03/19	03/16	03/12
Alabama	3,889	3,730	7.88	3,703	5.33
Arkansas	4,979	4,448	5.23	4,836	5.30
Delmarva	2,193	2,210	5.88	2,167	5.82
KY-LA-TN	2,256	2,254	5.05	2,207	5.15
Mississippi	2,695	2,836	5.59	2,697	5.65
North Carolina	2,746	2,539	6.93	2,609	6.87
Texas	2,666	2,691	5.34	2,685	5.16
Total	21,424	20,708	6.03	20,904	5.58
Mon	21,424 (A)			20,904 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Mar 2009 is estimated to be 32,053,000 up 2.18 percent from a week ago. and up 5.8 percent from a year ago.

(last week 31,369,000 last year 30,308,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	441	116.00-192.00	-	127.04
TENDERLOINS	162	140.00-195.00	-	150.56
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	386	30.00-36.00	36-37	32.86
LEG QUARTERS (4/10)	622	32.00-39.00	33-34	35.69
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Mar 23, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.00 - 53.00	50.43	50.51

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 23-Mar-2009 TO 27-Mar-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	116.00 -149.00	117.00 -131.00
TENDERLOINS	144.00 -171.00	153.00 -156.00
BREAST - LINE RUN	71.00 - 90.00	76.00 - 78.00
LEGS	50.00 - 60.00	-
LEG QUARTERS (BULK)	30.00 - 40.00	32.00 - 34.00
LEG QUARTERS (4/10)	34.00 - 45.00	34.00 - 36.00
DRUMSTICKS	48.00 - 63.00	-
THIGHS	54.00 - 58.00	-
B/S THIGHS	116.00 -125.00	-
WINGS (WHOLE)	125.00 -151.00	131.00 -144.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	35.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98-115
WOGS 2# & UP - CUT UP 8&9 PIECES	101.5-119.5
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	121
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	ICE PACK	125
	DRY PACK	116
DUCKS		252-262

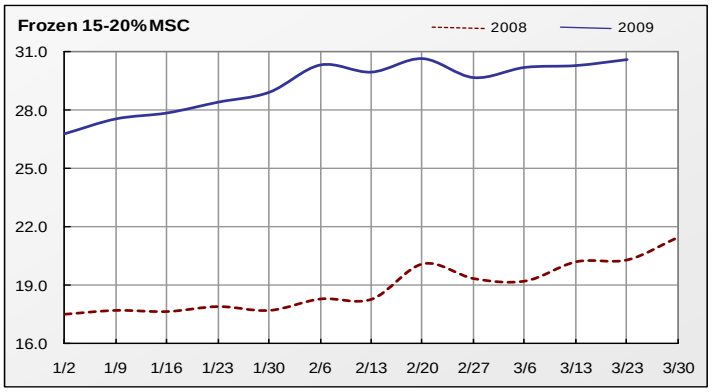
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents of MSC continues steady to fully steady. Supplies of fresh 15-20% were adequate to closely cleared with some anticipated reductions in the coming months; closely balanced to tight on the remainder of fat contents. Supplies of raw materials were tight. Demand was at least moderate to good with some resistance noted at current price levels; most export activity into Mexico, the Caribbean, and Central American countries. Schedules were mixed and seasonal. Frames values were steady to fully steady trading mostly between 11-13 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

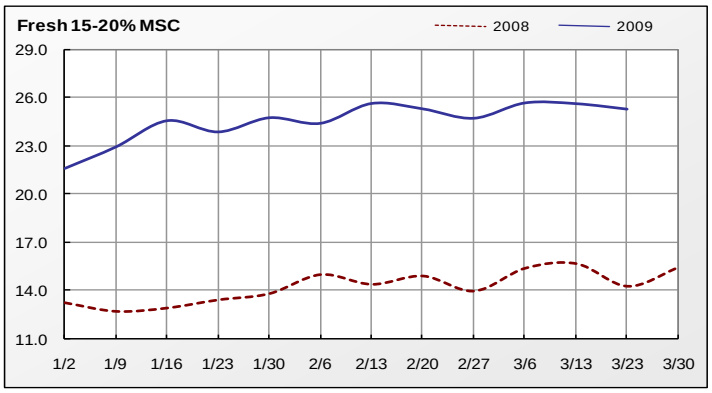
	Frozen			Fresh		
Fat Content	23-Mar-09	Last Week	Last Year	23-Mar-09	Last Week	Last Year
15% or Less						
Price Range			19.00	28.00 - 29.00	27.00 - 30.00	18.75-19.00
Wtd Avg Price			19.00	28.56	28.48	18.86
Volume Traded	-	-	55	242	315	141
Volume Exported	-	-	55	54	53	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 36.00	16.25-24.00	20.00 - 29.00	23.00 - 31.00	11.50-22.00
Wtd Avg Price	30.63	30.32	20.32	25.28	25.62	14.24
Volume Traded	1,878	1,820	1,550	3,139	3,282	2,474
Volume Exported	1,398	1,500	1,190	694	938	367
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Feb 2009	Jan 2009	Feb 2008	Feb 2009	Jan 2009	Feb 2008
15% or Less						
Wtd Avg Price	-	-	20.40	28.22	27.67	17.58
Volume Traded	-	-	584	1,101	1,524	1,566
Volume Exported	-	-	264	214	274	-
15-20%						
Wtd Avg Price	30.12	27.92	18.82	25.03	23.48	14.37
Volume Traded	6,505	5,100	8,143	14,414	12,494	11,547
Volume Exported	5,044	4,268	7,223	4,447	2,613	2,321
20% or More						
Wtd Avg Price	-	-	-	23.00	22.99	18.03
Volume Traded	-	-	-	325	284	775
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB.C GENERALLY FOR SLAUGHTER THE WEEK OF 23-MAR-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were TFEWR. Demand was moderate for adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were mixed. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly fair for the at least sufficient offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were adequate for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-18.25		11.42
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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