Agricultural Marketing Service

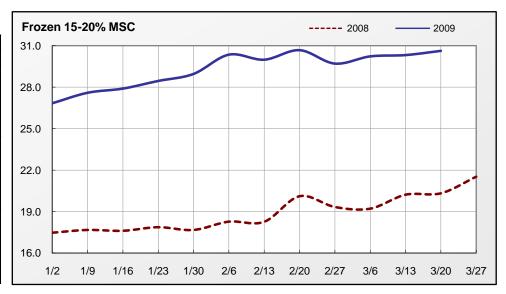
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The market tone for all fat contents of MSC continues steady to fully steady. Supplies of fresh 15-20% were adequate to closely cleared with some anticipated reductions in the coming months; closely balanced to tight on the remainder of fat contents. Supplies of raw materials were tight. Demand was at least moderate to good with some resistance noted at current price levels; most export activity into Mexico, the Caribbean, and Central American countries. Schedules were mixed and seasonal. Frames values were steady to fully steady trading mostly between 11-13 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	20-Mar-09	Last Week	Last Year	20-Mar-09	Last Week	Last Year
15% or Less						
Price Range			19.00	28.00 - 29.00	27.00 - 30.00	18.75-19.00
Wtd Avg Price			19.00	28.56	28.48	18.86
Volume Traded	-	-	55	242	315	141
Volume Exported	-	-	55	54	53	-
15-20%						
Price Range	27.00 - 35.00	27.00 - 36.00	16.25-24.00	20.00 - 29.00	23.00 - 31.00	11.50-22.00
Wtd Avg Price	30.63	30.32	20.32	25.28	25.62	14.24
Volume Traded	1,878	1,820	1,550	3,139	3,282	2,474
Volume Exported	1,398	1,500	1,190	694	938	367
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Feb 2009	Jan 2009	Feb 2008	Feb 2009	Jan 2009	Feb 2008
15% or Less						
Wtd Avg Price	-	-	20.40	28.22	27.67	17.58
Volume Traded	-	-	584	1,101	1,524	1,566
Volume Exported	-	-	264	214	274	-
15-20%						
Wtd Avg Price	30.12	27.92	18.82	25.03	23.48	14.37
Volume Traded	6,505	5,100	8,143	14,414	12,494	11,547
Volume Exported	5,044	4,268	7,223	4,447	2,613	2,321
20% or More						
Wtd Avg Price	-	-	-	23.00	22.99	18.03
Volume Traded	-	-	-	325	284	775
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

