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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to early week. Trade sentiment was overall steady to about steady. Retail demand covered the full range, mostly light to moderate, best where features were active. Food service was slow to moderate, mostly fair, best into fast food outlets, sport bars, and grills. Supplies of all sizes were adequate to fully sufficient to satisfy trade needs. Floor stocks were generally adequate. In the parts structure, movement was light to fair for late week trading. Breast items were adequate to ample with boneless skinless in the weakest position. Wings and tenders were more available and dark meat items were in good supply and moving satisfactorily. In production areas live supplies were moderate at mixed, but mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 23-Mar-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	70.00-73.00			
Los Angeles	94.00			
Whole Body 2/				
Chicago	56.00-68.00	50.50-88.75	62.24	43
FOB Dock Equivalent 3/:				
Mississippi	82.00-86.00	61.00-88.00	83.74	84

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 85.50 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
772	83.46-88.00	85.18

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	179.00	1,100
BREASTS - B/S	146.00	5,019
BREASTS - WHOLE	79.00	1,352
THIGH MEAT - B/S	118.50	1,229
THIGHS	54.50	651
DRUMSTICKS	59.50	837
LEG QUARTERS	36.50	6,836
WINGS	147.50	2,599

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair at best entering the weekend. Offerings of all sizes were fully sufficient for current trade needs. Movement through retail and distributive channels was seasonally light. Fast food interest was fair. The market tone was about steady. In the parts complex, boneless skinless breast and tenders were available with light movement; bone-in breast were generally sufficient for current needs. Wings were available and slow to clear. Thighs and thigh meat were in good balance to well cleared.

MIDWEST BOILER/FRYER Trade sentiment on whole broiler fryer's about steady. Additional offerings of whole fryers adequate for the limited buyer interest. Retail movement was light to good with best interest on featured items including boneless skinless breasts. Food service demand was slow to fair at best with best activity into fast food outlets, sports bars, and grills. Floor stocks were generally adequate. Sizes irregular, ranging light to heavy. Supplies of bone-in and boneless dark meat items were adequate to tight, wings and boneless skinless breasts were adequate to available with discounting noted. The trade sentiment was mostly steady on dark meat items, barely steady to weak on boneless skinless breasts and wings.

WESTERN BOILER/FRYER Preliminary majorities were unchanged from last Monday. The market tone on whole broilers steady and WOGs steady at best. Retail demand was moderate to instances good. Food service demand was slow to moderate. Floor stocks were adequate to fully adequate. Weights desirable. Supplies of boneless skinless breasts were adequate to ample, wings light to fully adequate, thighs and boneless dark meat barely adequate at best, and on the balance of parts mostly adequate. The market tone on thighs and boneless dark meat was steady to fully steady, boneless skinless breasts steady to weak, wings steady at best, drums steady to barely steady and generally steady on the balance.

SOUTHERN BROILER/FRYER Trade sentiment was steady to about steady. Demand entering the weekend was light to fair with limited trading. Supplies of all sizes were at least adequate to satisfy trade needs. In the parts structure, movement was fair to moderate for late week trading. Breast items were adequate to readily available with boneless skinless in the weakest position and slow to move. Wings were more than sufficient. Dark meat items were balanced to closely cleared with thighs tight and held with confidence. In production areas, live supplies were moderate at mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds remained seasonally light to fair entering the weekend. Offerings were more than sufficient for immediate trade requirements. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 72 to 83 cents. Trade sentiment was about steady to steady. In the parts complex, b/s breasts and tenders ranged fully adequate to readily available. Bone-in breasts were at least sufficient for trade needs. Wings were slowing some and ranged fully adequate to available. Dark meat items were generally sufficient with thighs and thigh meat in the tightest position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		59-89
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	03/16/09 – 03/20/09	(A)
	03/17/08 – 03/21/08	(A)
NO. OF BOXES	03/16/09 – 03/20/09	(A)
	03/17/08 – 03/21/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

MAR 19, 2009					MAR 20, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	405	115.00-192.00	-	133.70	361	115.00-192.00	-	131.81	1,865	136.52
TENDERLOINS	170	130.00-158.00	-	147.20	157	130.00-158.00	-	145.75	879	151.14
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	415	30.00-37.00	33-34	33.80	447	30.00-37.00	33-34	33.81	2,100	33.92
LEG QUARTERS (4/10)	686	31.00-39.00	36	36.01	726	31.00-39.00	36	36.06	3,538	35.86
WINGS (WHOLE)	235	140.00-151.00	-	143.89	210	140.00-151.00	-	143.62	915	144.15
WINGS (CUT)		TOO FEW TO REPORT			95	157.00-165.00	-	160.37	552	165.16
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			327	104.63

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAR 19, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
47.00 - 54.00	50.85

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAR 20, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.50 - 54.00	49.61	50.90

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly entering the weekend, although, dealers were cautious and kept floor stocks in close balance with immediate needs. Boneless skinless breasts, tenders and wings were fully adequate to available. Bone-in breast were generally sufficient for current needs. Thighs and thigh meat were good balance to well cleared. Retail and distributive movement was seasonally light and unaggressive. The market tone was fully steady for thighs and thigh meat; barely steady to weak for boneless skinless breast, wings and tenders.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAR 19, 2009				MAR 20, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	140-145	135.98	579,341	140-145	139.05	462,413	140.75	2,509,089
TENDERLOINS	155	154.87	123,780	150-155	156.33	90,720	156.31	518,580
BREAST - WITH RIBS	77-78	81.93	83,080	77-78	80.27	102,040	81.63	557,600
BREAST - LINE RUN	77	79.14	63,000	77	78.86	63,000	79.18	302,400
LEGS	56-57	53.31	211,840	56-57	56.60	116,520	56.01	645,800
LEG QUARTERS (BULK)	35-36	36.01	243,840	35-36	35.98	329,800	36.05	1,475,440
DRUMSTICKS	55-56	61.21	83,000	55-56	63.39	89,840	63.10	374,040
THIGHS	54-55	60.79	47,680	54-55	62.55	61,200	61.70	439,359
B/S THIGHS	118-119	116.98	46,360	118-119	119.32	38,960	118.24	210,320
WINGS (WHOLE)	146-147	146.99	188,960	144-145	150.06	158,920	148.75	828,659
BACKS & NECKS (STRIPPED)	13-15	15.00	19,880	13-15	15.00	15,440	15.00	89,400
LIVERS (5 POUND TUBS)	45-50	48.14	12,640	45-50	48.14	4,440	47.73	43,240
GIZZARDS (HEARTS)	70-75	71.98	19,200	70-75	73.10	20,320	73.12	94,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	03/20	03/19	03/18	03/17	03/18	03/17	03/13	03/11
Alabama	3,610	3,824	3,774	4,014	5.42	5.46	3,948	5.50
Arkansas	3,290	4,468	4,740	4,865	5.33	5.40	3,579	5.42
Delmarva	2,118	2,253	2,006	2,151	5.98	5.95	2,128	5.95
KY-LA-TN	2,005	2,277	2,235	2,242	5.07	5.16	1,784	5.08
Mississippi	2,818	2,832	2,762	2,870	5.71	5.75	3,125	5.83
North Carolina	2,713	2,663	2,589	2,646	7.07	7.07	2,448	6.91
Texas	2,590	2,731	2,654	2,693	5.33	5.47	2,629	5.36
Total	19,144	21,048	20,760	21,481	5.65	5.70	19,641	5.69
Mon-Fri	104,690	(A)					102,362	(A)
Saturday	323	(included in total for date shown)					200	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 20-Mar-09 and 21-Mar-09 is estimated to be 28,642,000 head down 2.82 percent from a week ago and down 1.56 percent from a year ago. (Last week 29,473,000, last year 29,095,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 21-Mar-09 is estimated to be 154,982,000 head up 0.78 percent from a week ago, and down 3.39 percent from a year ago. (Last week 153,780,000, last year 160,412,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	ICE PACK	125
	DRY PACK	116
DUCKS		252-262

YOUNG CHICKENS SLAUGHTERED

W/E 14-MAR -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	45,890	74,173	21,028	12,689	153,780
Avg Live Wgt	3.82	5.46	6.96	8.27	5.41
% of total /1	30%	48%	14%	8%	100%
Comparisons					
Last week	37,736	80,808	21,205	13,660	153,409
Avg Live Wgt	3.85	5.37	7.06	8.73	5.53
% of total /1	25%	52%	14%	9%	100%
Year Ago 2/	40,986	84,915	23,056	17,420	166,377
Avg Live Wgt	3.78	5.40	6.84	8.25	5.50
% of total /1	25%	51%	14%	10%	100%
To date/2009*	398,301	785,045	223,764	143,511	1,550,621
To date/2008*	443,492	796,507	246,346	169,107	1,655,452

/1May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 14-MAR-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	153,780	1,244	1,457	2,701	433
Avg Wt	5.41	3.22	7.74	5.66	6.67
Last week	153,409	1,183	1,430	2,613	392
Same wk yr ago	166,377	1,088	1,557	2,645	445
Avg Wt	5.50	3.19	7.97	6.00	6.38
To-date/2009*	1,550,621	12,470	15,085	27,555	4,128
To-date/2008*	1,655,452	13,724	15,228	28,952	4,604
Ready-to-Cook Weight and Dressing Percentage					
Current week	619,803	2,023	7,499	9,522	2,079
Last week	632,022	1,918	7,427	9,345	1,902
Same wk yr ago	681,730	1,753	8,252	10,005	2,044
To-date/2009*	6,349,063	20,780	78,452	99,232	19,731
To-date/2008*	6,785,491	22,764	80,903	103,667	22,223
Dressing %	74.5%	50.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.1 million head. Estimated U.S. slaughter for this period was 155.6 million head, or 1.5 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Feb	7	157.4	157.4	100%	5.49
	14	156.4	157.6	99%	5.48
	21	156.7	158.5	99%	5.48
	28	156.9	158.1	99%	5.52
Mar	7	155.3	157.6	99%	5.53
	14	155.6	157.1	99%	5.41
Year to date		1569.4	1562.0	100%	
Mar	21		157.5		
	28		157.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	03/21/09	03/14/09	%CHG	03/22/08	%CHG
	----------Thousands----------				
Broilers	154,982	153,780 *	+0.78	160,412 *	-3.39
Cattle	615	623	-01	644 *	-04
Hogs	2,155	2,146	0	2,303 *	-06

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 16-MAR-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	63.00-78.75	74.00-77.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices continued unchanged. Trade sentiment was usually steady. Demand was seasonal and in a full range, light to good. Supplies were mixed, tight to adequate. Processing schedules were normal. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 16-MAR-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - MAR 17, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Muscovy Ducks - Drakes	1.05	-	1.15	
Chicks	.35	-	1.40	ea.
Pekin Ducks		-	12.00	ea.
Red Fowl 4-5 LBS	.70	-	.80	
Red Fowl 5-6 LBS	.90	-	1.10	
Crossbred Fowl 5-9 LBS	.80	-	.90	
Crossbred Roosters 4-6 LBS	1.00	-	1.10	
Crossbred Roosters 7-11 LBS	.80	-	.90	
Guinea Fowl		-	3.00	
Banty Roosters	3.50	-	4.50	ea.
Banty Hens	2.50	-	2.75	ea.
Leghorn Hens	1.50	-	2.00	ea.
Leghorn Roosters	1.10	-	2.00	ea.
Silkies	1.75	-	2.50	ea.
Pigeons	2.90	-	3.20	ea.
White Pigeons	4.50	-	5.10	ea.
Rabbits 4-6 LBS	2.60	-	2.90	
Rabbits 6-9 LBS	2.00	-	2.20	
Guinea Pigs	3.00	-	7.00	ea.
Goats	50.00	-	60.00	ea.
Kid Goats	30.00	-	45.00	ea.
Doves	5.10	-	7.00	ea.
Chukars	3.25	-	3.50	ea.
Pullets 4-6 LBS	1.70	-	1.90	
Muscovy Ducks - Hens	1.20	-	1.50	
Pheasants	10.00	-	16.00	ea.

** Total Heads Sold 4,831 **

Note: * *Reported as total number of head sold rather than total coops sold**

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were at least sufficient for current trade needs. Demand was mostly fair with limited trading due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was mostly fair to moderate for the generally adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading levels were too few to report. Demand was mostly light for supplies that were at least sufficient to satisfy trade needs. Finished sales were limited. Schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings adequate. Schedules are normal to light. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 23-MAR-09

SOUTH CENTRAL Trading levels were too few to report. Demand was mostly light to moderate for supplies that were readily available for trade requirements. Finished sales were light. Schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was generally fair for the sufficient offerings of spent fowl. Processing schedules for next week were noted as normal. Finished product supplies were adequate for current trade needs. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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