TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light to moderate. Light trading was reported for prompt shipments and moderate trading for deferred deliveries. Offerings are adequate to fully adequate. The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings were tight to barely adequate. The market tone on white meat items was barely steady to weak. Demand was light. Offerings were adequate to burdensome.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light, as buyers remain cautious and selective. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	107
TURKEYS Y TOMS UNDER 22#	104
TURKEYS Y TOMS 22-24#	107
TURKEYS Y TOMS 24-26#	102
TURKEYS Y TOMS 26 LBS & OVER	110

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	76-82
FROZEN TURKEYS Y TOMS 28# & UP	90
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	74-76
FROZEN TURKEYS Y TOMS 14-24#	74-76
FROZEN TURKEYS Y TOMS 24-28#	76-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For MARCH 9, 2009	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-76	74.5	74.50	80	-	-	-		
CENTRAL REGION 4/	74-76	76	76.00	40	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	94.00	300	AUG	-	-
					96.00	300	SEP	-	-
					99.00	300	OCT		
16-24 LB TOMS									
EASTERN REGION	74-76.5	74.5	74.50	40				-	-
CENTRAL REGION	74-76	76	76.00	40				-	-
WESTERN REGION	74-76	-	-	-	94.00	300	AUG	-	-
					96.00	300	SEP		
					99.00	300	OCT		

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 MARCH 2009.

The market tone on white meat was unchanged, steady to weak with frozen in the weakest position. White meat demand continues to be limited. Offerings are fully adequate. The market tone on bulk parts was steady to fully steady. Demand was slow to start the week. Offerings were mixed, ranging from short to adequate. Trading was slow to moderate. Export: hen drums 54 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	140.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	40
DRUMSTICKS, TOM	62.00		62.00	40
DRUMSTICKS, TOM--FRESH	63.00		63.00	40
DRUMSTICKS, HEN		R	55.00	8
WINGS, FULL-CUT, TOM		F	50.40	101
WINGS, FULL-CUT, HEN		F	47.00	47
WINGS, V-TYPE, TOM		F	61.00	35
WINGS, V-TYPE, HEN		T	80.00	80
NECKS, TOM		F	59.40	100
NECKS, HEN		F	52.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	127.14	280
THIGH MEAT		T	100.80	100
THIGH MEAT--FRESH		F	102.00	40
BREAST TRIM MEAT		F	104.00	40
SCAPULA MEAT		F	116.50	15
WING MEAT WITH SKIN		F	91.00	40
TENDERLOINS		F	119.00	15
DESTRAPPED TENDERS		F	120.00	40
DESTRAPPED TENDERS--FRESH	120.00		120.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	42

EXPORT TRADING				
DRUMSTICKS, TOMS		F	67.01	202
WINGS FULL-CUT - TOMS		F	51.00	40
WINGS, V-TYPE, TOM				
TAILS		F	35.00	120
MECHANICALLY SEPARATED 4/		T	38.00	40
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.