BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, lower elsewhere when compared to last week prices. Trade sentiment was steady to about steady in the Midwest, steady to weak in the Northeast and steady to barely steady in the West. Retail and food service demand was slow to moderate with increased interest noted where features were in progress. Supplies of all sizes were at least adequate to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was fair to moderate for early week trading. Breast items were close balanced to short with boneless skinless in the tightest position with good movement. Wings and dark meat items were in good supply and moving satisfactorily. In production areas live supplies were moderate at mixed, but mostly desirable weights.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 09-MAR-2009

Delivered to First Receivers 1/:

	Grade A			: Composite	
	Maj	Wtd Avg	Lds	:Wtd Avg	Lds
Boston/New England	TFEWR			: 76.50	16
Ohio Cities	TFEWR			: 62.20	14
Denver	93.50	93.39	14	: 92.96	17
Detroit	73.00-76.00	75.13	8	: 73.34	42
Los Angeles	94.00	92.10	61	: 84.85	115
New York	73.00-76.00	74.40	20	: 75.65	42
Philadelphia	72.50-74.00	73.09	11	: 72.66	22
Pittsburgh	72.00-75.00	73.55	11	: 77.82	51
St. Louis	71.00-73.00	76.45	14	: 73.23	26
San Francisco	94.50	93.62	34	: 86.82	64

Delivered to First Receivers

	Whole Body 2/:			Composite	
	Maj	Wtd Avg	Lds	Wtd Avg	Lds
Chicago 1/	58.00-70.00			: 64.29	56

Composite Weighted Average 3/:

Loads	03/09/09	Change Last Wk	03/02/09	03/10/08
465	77.05	-2.13	79.18	79.87

WOG Broilers 4/:	Majority	Wtd Avg	Lds
Eastern	75.00-77.00	75.81	29
Central	56.00-74.00	65.37	80
Western	67.00-75.00	77.92	55

FOB Dock Equivalent 5/:

Mississippi	83.00-86.00	83.76	85

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **86.00** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
11,029	68.00-92.14	85.57

Georgia f.o.b. dock confirmed FINAL WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	179.50	1,442
BREASTS - B/S	146.00	5,858
BREASTS - WHOLE	78.50	1,752
THIGH MEAT - B/S	114.00	1,445
THIGHS	53.50	764
DRUMSTICKS	61.00	1,048
LEG QUARTERS	35.50	8,372
WINGS	147.50	2,950

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best as dealers cautiously assess market conditions entering the week. Offerings of all sizes were at least adequate to available for current needs. Movement through retail and distributive channels was light. The market tone was barely steady. In the parts complex, dark meat cuts and wings were balanced to adequate. Breast items and tenders were in good balance to well cleared.

SOUTHERN Trade sentiment was steady to about steady. Demand following the weekend was light to fair with trading usually limited to regular commitments. Supplies of all sizes were at least adequate to satisfy trade needs. In the parts structure, movement was fair to moderate. Breast items were sufficient, but boneless skinless and tenders were no more than adequate and held with confidence. Wings and dark meat items were in good supply and moving satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN Final majorities were unchanged from last Monday. The market tone was steady to barely steady on whole fryers and WOGs with heavier sizes softest. Demand light to moderate. Weights desirable for the mostly adequate floor stocks. Parts trading was noted at 137-145 on boneless skinless breasts, 79-101 on bone-in breasts, thighs 57-70, drums 57-75, leg quarters 36-42 and wings 153-156 cents. The Los Angeles WOG weighted average was 70.51 cents with 35 loads.

MIDWEST Final delivered majority prices were one cent lower to unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Offers were fully sufficient for light trade needs. Retail and food service demand was slow to moderate. Floor stocks were adequate to ample; sizes desirable to light. Parts trade was cautious, best call noted on wings and boneless/skinless breast. Supplies were in close balance to adequate with boneless/skinless breast in tightest position. The market tone was fully steady on boneless/skinless breast and wings, and steady on the balance.

DELMARVA Movement of ready-to-cook whole birds was fair to moderate following the weekend. Seller offerings were at least sufficient for present trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were one cent lower at 74 to 85 cents. Trade sentiment was steady at best. In the parts complex, breast items were adequate to close balanced with b/s breasts well cleared to tight and clearing well. Most dark meat cuts were sufficient to balanced, and wings were mixed, but available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

	BRANDED U.S. GRADE A
RANGE	58-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to mostly moderate. Offerings of breast items were in good balance to well cleared. Tenders were about adequate to adequate and clearing satisfactorily. Wings and most dark meat cuts were generally sufficient for current needs. Retail and distributive movement was light to fair. The market tone was fully steady to firm for breast items. The balance of items were at least steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		145-150	134.93	386,456
TENDERLOINS		155-160	157.40	97,930
BREAST - WITH RIBS		77-78	81.29	152,640
BREAST - LINE RUN		77	80.24	61,200
LEGS		56-57	53.98	177,720
LEG QUARTERS (BULK)		35-36	36.05	322,840
DRUMSTICKS		58-59	61.91	58,920
THIGHS		53-54	60.12	56,040
B/S THIGHS		112-113	115.80	18,800
WINGS (WHOLE)		146-147	151.05	155,698
BACKS AND NECKS (STRIPPED)		13-15	15.00	16,640
LIVERS (5 POUND TUBS)		45-50	48.57	7,000
GIZZARDS (HEARTS)		70-75	74.04	21,360

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,045	108.00-176.00	132-139	136.95
TENDERLOINS	406	142.00-241.00	143-153	151.44
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	3,271	28.00-34.00	29-30	29.57
LEG QRTRS (4/10)	1,560	31.00-39.00	33-35	33.93
WINGS (WHOLE)	804	131.00-161.00	141-149	149.15
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS		TOO FEW TO REPORT	-	

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	03/09	03/05	03/05	03/02	02/26
Alabama	3,813	3,774	5.40	3,735	5.47
Arkansas	4,613	4,591	5.27	4,632	5.56
Delmarva	2,178	2,243	5.87	(A)	5.87
KY-LA-TN	2,284	2,244	5.12	(A)	5.08
Mississippi	2,720	2,844	5.63	2,762	5.62
North Carolina	2,722	2,589	6.95	1,776	6.77
Texas	2,680	2,667	5.28	2,648	5.39
Total	21,010	20,952	5.60	18,494	5.65
Mon	21,010 (B)			18,494 (B)	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 09-Mar 2009 is estimated to be 31,433,000 up 13.26 percent from a week ago and down 3.7 percent from a year ago.
(last week 27,752,000 last year 32,638,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	365	136.00-197.00	-	142.84
TENDERLOINS	180	150.00-205.00	-	165.62
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	436	32.00-37.00	34-35	34.71
LEG QUARTERS (4/10)	824	33.50-40.00	36-37	36.00
WINGS (WHOLE)	180	140.00-149.00	-	143.94
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Mar 09, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.00 - 53.50	51.47	51.35

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 09-Mar-2009 TO 13-Mar-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	127.00 -153.00	135.00 -147.00
TENDERLOINS	145.00 -163.00	158.00 -163.00
BREAST - LINE RUN	71.00 - 93.00	75.00 - 82.00
LEGS	55.00 - 68.00	-
LEG QUARTERS (BULK)	29.50 - 43.00	33.00 - 36.00
LEG QUARTERS (4/10)	34.00 - 45.00	36.00 - 38.00
DRUMSTICKS	48.00 - 68.00	-
THIGHS	53.00 - 56.00	-
B/S THIGHS	110.00 -119.00	-
WINGS (WHOLE)	140.00 -151.00	146.00 -149.00
BACKS AND NECKS (STRIPPED)	12.00 - 28.00	-
LIVERS	30.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98-106
WOGS 2# & UP - CUT UP 8&9 PIECES	102-110
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	121
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	-
HENS OVER 5#	ICE PACK	125
	DRY PACK	116
DUCKS		252-262

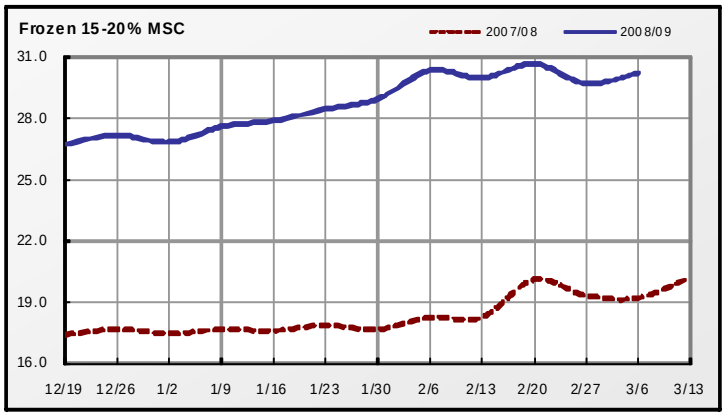
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents of MSC was steady to fully steady. Supplies of fresh 15-20% were adequate to closely cleared with some anticipated reductions in the coming months; tight on the remainder of fat contents. Supplies of raw materials were in close balance. Demand was moderate to good with most export activity into Mexico, the Caribbean, and Central American countries. Schedules were mixed.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

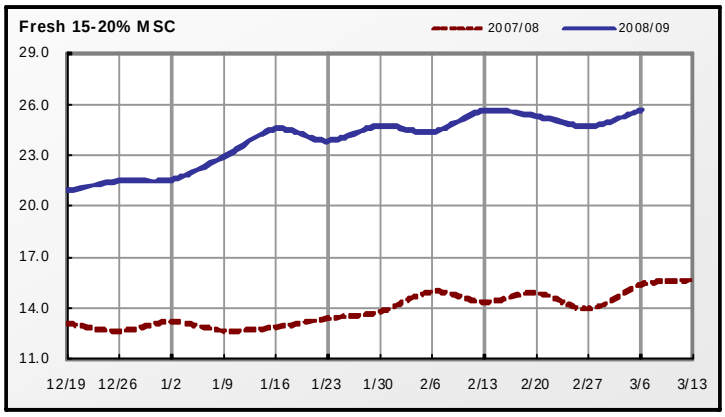
Fat Content	Frozen			Fresh		
	6-Mar-09	Last Week	Last Year	6-Mar-09	Last Week	Last Year
15% or Less						
Price Range			18.00	27.00 - 29.00	27.00 - 29.00	18.00-19.00
Wtd Avg Price			18.00	27.87	28.28	18.50
Volume Traded	-	-	53	297	415	241
Volume Exported	-	-	53	55	50	-
15-20%						
Price Range	27.00 - 34.00	27.00 - 34.00	16.25-22.00	20.00 - 28.50	20.00 - 28.50	13.00-18.00
Wtd Avg Price	30.23	29.71	19.21	25.67	24.71	15.37
Volume Traded	782	2,324	1,714	2,518	4,192	1,495
Volume Exported	728	2,244	1,674	490	1,510	82
20% or More						
Price Range	-	-	-	22.00	22.00	16.00-18.00
Wtd Avg Price			-	22.00	22.00	17.00
Volume Traded	-	-	-	82	82	163
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Feb 2009	Jan 2009	Feb 2008	Feb 2009	Jan 2009	Feb 2008
15% or Less						
Wtd Avg Price	-	-	20.40	28.22	27.67	17.58
Volume Traded	-	-	584	1,101	1,524	1,566
Volume Exported	-	-	264	214	274	-
15-20%						
Wtd Avg Price	30.12	27.92	18.82	25.03	23.48	14.37
Volume Traded	6,505	5,100	8,143	14,414	12,494	11,547
Volume Exported	5,044	4,268	7,223	4,447	2,613	2,321
20% or More						
Wtd Avg Price	-	-	-	23.00	22.99	18.03
Volume Traded	-	-	-	325	284	775
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-MARCH-09

SOUTH CENTRAL

Pricing was generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-14.5 CENTS/LB.		10.81

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was mostly fair for the at least sufficient offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were sufficient for current trade needs. The undertone was steady to at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.25-18.25 CENTS/LB.		11.45
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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