USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to moderate, instances good for deferred shipments. Offerings were light to adequate. The market tone on bulk parts was steady to fully steady. Trading was slow to moderate. Demand was light to moderate. Offerings were mixed ranging from short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 24, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72.5-76	72.5	72.50	20	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74-76.5	-	-	-	-	-	-	-	-
CENTRAL REGION	72.5-76	72.5	72.50	20	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 25, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74-76.5	-	-	-	-	-	-	-	-
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION	74-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 FEBRUARY 2009.

The market tone on breast meat was steady to instances weak, destrapped tenderloins barely steady at best, wing meat with skin steady to fully steady, balance of white meat steady to barely steady. Demand on wing meat with skin light to instances moderate, balance of white meat slow to light. Offerings of wing meat light, tom breast meat adequate to burdensome, balance of white meat adequate to ample. The market tone on 4-8 lb. breasts was steady to barely steady, institutional sized breasts barely steady to weak. Demand on 4-8 lb. breasts light to moderate and institutional sized breasts light at best. Offerings of 4-8 lb. breasts mixed and ranged light to fully adequate, institutional sized breasts adequate to burdensome. Trading slow. For domestic: plant grade basted 14-18 lb. breasts 90, fresh scapula 120 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	140.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	61.00	20
DRUMSTICKS, TOM--FRESH		F	61.13	300
DRUMSTICKS, HEN		M	55.00	20
WINGS, FULL-CUT, TOM	51.00		51.00	76
WINGS, FULL-CUT, HEN		M	46.00	20
WINGS, V-TYPE, TOM		M	60.00	80
WINGS, V-TYPE, HEN		M	81.00	40
NECKS, TOM	56.00		56.00	4
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	129.00	20
THIGH MEAT		M	103.00	20
THIGH MEAT--FRESH		M	103.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		M	116.00	12
WING MEAT WITH SKIN		F	87.00	20
TENDERLOINS		M	125.00	10
DESTRAPPED TENDERS		R	128.00	40
DESTRAPPED TENDERS--FRESH		M	126.00	15
MECHANICALLY SEPARATED 4/		F	34.67	120
MECHANICALLY SEPARATED--FRESH 4/		M	32.90	122
EXPORT TRADING				
DRUMSTICKS, TOMS		F	62.00	40
WINGS FULL-CUT - TOMS	50.00		50.00	54
WINGS, V-TYPE, TOM		M	60.00	40
TAILS	35.00		35.00	40
MECHANICALLY SEPARATED 4/		F	31.00	40
THIGH MEAT - FROZEN	99.00		99.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	76
FROZEN TURKEYS Y TOMS 14-24#	76
FROZEN TURKEYS Y TOMS 24-28#	76-82

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 FEBRUARY 2009.

The market tone on bulk parts was steady to fully steady. Demand was moderate. Trading was slow to moderate for the short to light availability. Breast meat and tenders were barely steady to weak balance of white meat steady to barely steady. Demand for white meat was light. Trading was slow. Offerings of white meat was adequate to ample.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	140.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	62.00		62.00	20
DRUMSTICKS, TOM--FRESH	62.00		62.00	20
DRUMSTICKS, HEN		M	55.00	20
WINGS, FULL-CUT, TOM		T	51.00	76
WINGS, FULL-CUT, HEN	48.00		48.00	20
WINGS, V-TYPE, TOM	61.00-62.00		61.40	25
WINGS, V-TYPE, HEN	82.00		82.00	15
NECKS, TOM	56.00-57.00		56.80	100
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	126.00		126.00	40
THIGH MEAT	104.00		104.00	20
THIGH MEAT--FRESH	102.00		102.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		M	116.00	12
WING MEAT WITH SKIN	88.00		88.00	80
TENDERLOINS	123.00		123.00	10
DESTRAPPED TENDERS	122.00		122.00	200
DESTRAPPED TENDERS--FRESH	123.00-128.00		125.50	40
MECHANICALLY SEPARATED 4/		F	34.67	120
MECHANICALLY SEPARATED--FRESH 4/	34.00-35.00		34.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	62.00	40
WINGS FULL-CUT - TOMS		T	50.00	54
WINGS, V-TYPE, TOM		M	60.00	40
TAILS		T	35.00	40
MECHANICALLY SEPARATED 4/		F	31.00	40
THIGH MEAT - FROZEN		T	99.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC Voice (202)720-6911 Fax (202)720-2403 Michael Sheats, Chief

Atlanta, GA Voice (404)562-5850 Fax (404)562-5875 Annie Terry Officer-in-Charge

Jackson, MS Voice (601)965-4662 Fax (601)359-1175 Gary Brown, Southern States Area Supervisor

Des Moines, IA Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545 Mary L. Adkins Officer-in-Charge

Long Beach, CA Voice (562)388-7337 Fax (562)432-8295 Recorded (213)534-1335 Nettie Andry