



# TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
FEBRUARY 23, 2009  
VOL. 56 NO. 23

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Demand was mixed and ranged from light to good. Offerings were light to adequate. The market tone on bulk parts was steady to fully steady, except for tails, full-cut wings and thigh meat steady to barely steady. Trading was slow to moderate. Demand was moderate for the light offerings.

**EXPORT MARKET HIGHLIGHTS** Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate.

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-82
FROZEN TURKEYS Y TOMS 28# & UP	90
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<b>DELIVERED TO RETAILERS</b>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	76
FROZEN TURKEYS Y TOMS 14-24#	76
FROZEN TURKEYS Y TOMS 24-28#	76-82

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

for Feb 23, 2009	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	74-76.5	-	-	-	-	-	-	-	-
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION	74-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	Des Moines, IA	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545	Mary L. Adkins Officer-in-Charge
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Annie Terry, Officer-in-Charge	Long Beach, CA	Voice (562)388-7337 Fax (562)432-8295 Recorded (213)534-1335	Nettie Andry
Jackson, MS	Voice (601)965-4662 Fax (601)359-1175	Gary Brown, Southern States Area Supervisor			

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 FEBRUARY 2009.

The market tone on bulk parts was steady to fully steady, except tom full-cut wings steady to barely steady. Trading was slow to moderate. Demand was mixed and ranged from light to good with most interest noted on tom drums, tom necks and tom two joint wings. Offerings of bulk parts light to moderate, but remains spotty for availability. Domestic: fresh wing meat 102 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	140.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00		61.00	20
DRUMSTICKS, TOM--FRESH		F	61.13	300
DRUMSTICKS, HEN	55.00		55.00	20
WINGS, FULL-CUT, TOM	50.00-51.00		50.86	140
WINGS, FULL-CUT, HEN	46.00		46.00	20
WINGS, V-TYPE, TOM	60.00		60.00	80
WINGS, V-TYPE, HEN	81.00		81.00	40
NECKS, TOM	51.00		51.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	129.00	20
THIGH MEAT	103.00		103.00	20
THIGH MEAT--FRESH	103.00		103.00	20
BREAST TRIM MEAT				
SCAPULA MEAT	116.00		116.00	12
WING MEAT WITH SKIN		F	87.00	20
TENDERLOINS	125.00		125.00	10
DESTRAPPED TENDERS		R	128.00	40
DESTRAPPED TENDERS--FRESH	126.00		126.00	15
MECHANICALLY SEPARATED 4/		F	34.67	120
MECHANICALLY SEPARATED--FRESH 4/	32.00-34.00		32.90	122
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	62.00	40
WINGS FULL-CUT - TOMS	50.00		50.00	120
WINGS, V-TYPE, TOM	60.00		60.00	40
TAILS	35.00-40.00		36.57	140
MECHANICALLY SEPARATED 4/		F	31.00	40
THIGH MEAT - FROZEN	99.00		99.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.