USDA

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Light trading was reported for prompt deliveries. Demand was light to moderate with most interest for deferred arrivals. Offerings were light to adequate. The market tone on bulk parts was fully steady, instances firm, except for tails, full-cut wings and thigh meat steady to barely steady. Trading was slow to moderate. Demand was moderate for the light offerings. The market tone on white meat was steady to weak. Trading and demand was slow. Offerings were fully adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 21, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74-76	74	74.00	360	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	74-76	-	-	-	-	-	-	-	-
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION	74-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 FEBRUARY 2009.

The market tone on bulk parts was steady to fully steady, except tom full-cut wings and thigh meat steady to barely steady. Breast meat remains barely steady to weak; balance of white meat was steady to barely steady. Demand for bulk parts was moderate with limited availability; demand for white meat was light to very light. Offerings of tom breast meat was adequate to burdensome. Domestic: hearts and livers for pet food 17 cents. Export: hand defatted gizzards 89 cents port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	99.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00-64.00		63.25	160
DRUMSTICKS, TOM--FRESH	62.00		62.00	80
DRUMSTICKS, HEN	55.00		55.00	20
WINGS, FULL-CUT, TOM	49.00		49.00	17
WINGS, FULL-CUT, HEN	46.00		46.00	20
WINGS, V-TYPE, TOM	57.00-60.00		58.67	60
WINGS, V-TYPE, HEN	81.00		81.00	25
NECKS, TOM	52.00-55.00		54.14	84
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	134.00	160
THIGH MEAT		R	102.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		F	116.00	20
WING MEAT WITH SKIN		F	88.00	20
TENDERLOINS	127.00		127.00	10
DESTRAPPED TENDERS	120.00		120.00	120
DESTRAPPED TENDERS--FRESH		T	131.00	40
MECHANICALLY SEPARATED 4/	30.00		30.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	28.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	66.00		66.00	240
WINGS FULL-CUT - TOMS	50.00		50.00	280
WINGS, V-TYPE, TOM				
TAILS	35.00-38.00		35.75	160
MECHANICALLY SEPARATED 4/	30.00		30.00	80
THIGH MEAT - FROZEN	101.00		101.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	76
FROZEN TURKEYS Y TOMS 14-24#	76
FROZEN TURKEYS Y TOMS 24-28#	76-82

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