USDA

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Moderate to active trading was reported for prompt and deferred shipments. Demand was light to moderate. Offerings were light to adequate. The market tone on bulk parts was fully steady, instances firm, tails and full-cut wings steady to barely steady. Trading was slow to moderate. Demand was moderate for the light offerings. The market tone on White meat remains steady to weak. Trading and demand was slow. Offerings were fully adequate. Retail features for fresh whole turkeys are offered at very attractive prices and frozen turkeys are offered in a wide price range but average slightly higher than last week. Many retailers turn to dark parts, with the full range of items offered. Fresh drums and wings are the most active and prices are sharply higher.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	76-82
FROZEN TURKEYS Y TOMS 28# & UP	90
BREASTS 10-12#	143-153
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	76
FROZEN TURKEYS Y TOMS 14-24#	76
FROZEN TURKEYS Y TOMS 24-28#	76-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 17, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	74-78.5	77.5-78.5	77.83	2400	79.50	800	MAR	-	-
					80.50	800	APR		
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-78.5	74-78.5	77.77	1320	79.50	640	MAR	-	-
					80.50	640	APR		
CENTRAL REGION	74-76	-	-	-	-	-	-	-	-
WESTERN REGION	74-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 FEBRUARY 2009.

The market tone on tom breast meat was barely steady to weak with some processors attempting to resist the lower trending bids. The market tone on the balance of white meat was mostly steady to barely steady with wing meat with skin at least steady and destrapped tenderloins weakest due in part to the pressure from the lower trending breast meat prices. Demand slow to light with some pondering if the upcoming Lent season might be starting to affect further processed demand. Offerings of tom breast meat fully adequate to burdensome for both current and aged production, balance of white meat adequate to fully adequate. The market tone on 4-8 lb. breasts was mixed ranging from barely steady to fully steady, institutional sized breasts barely steady to weak. Demand on 4-8 lb. breasts was light to instances moderate, institutional sized breasts slow with some buyers taking a wait and see position as they watch for further market developments. Trading centered on 4-8 lb. breasts, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	60.21	38
DRUMSTICKS, TOM--FRESH		R	62.00	80
DRUMSTICKS, HEN		F	57.00	40
WINGS, FULL-CUT, TOM	50.00		50.00	40
WINGS, FULL-CUT, HEN		F	47.00	7
WINGS, V-TYPE, TOM	57.00		57.00	80
WINGS, V-TYPE, HEN		W	80.00	20
NECKS, TOM	53.00		53.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	130.00-140.00		134.00	160
THIGH MEAT		R	102.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		F	116.00	20
WING MEAT WITH SKIN		F	88.00	20
TENDERLOINS		T	131.00	15
DESTRAPPED TENDERS		F	124.56	180
DESTRAPPED TENDERS--FRESH	131.00		131.00	40
MECHANICALLY SEPARATED 4/	33.00		33.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	28.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	58.00		58.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		T	40.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	102.43	94

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.