USDA

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Moderate to active trading was reported for deferred shipments and light to moderate movement for prompt shipments. Demand was light to moderate. Offerings were light to adequate. The market tone on bulk parts was fully steady, instances firm with tom drums and tom necks finding the best interest and full-cut wings and tails steady to barely steady. Trading was fairly good on limited availability of most bulk parts. Demand was moderate. The market tone on white meat was steady to weak. Trading and demand was slow. Offerings were fully adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 12, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	72-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-76	-	-	-	-	-	-	2560	FEB-APR
WESTERN REGION 5/	72-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	72-76	-	-	-	-	-	-	-	-
CENTRAL REGION	72-76	-	-	-	-	-	-	3840	FEB-MAR
WESTERN REGION	72-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 13, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	72-76	75	75.00	100	-	-	-	-	-
CENTRAL REGION 4/	72-76	-	-	-	81.87	1520	APR	1000	FEB
					84.09	2640	MAY	-	-
					90.00	600	JUN	-	-
WESTERN REGION 5/	72-76	75	75.00	100					
					-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	72-76	75	75.00	20	-	-	-	-	-
CENTRAL REGION	72-76	-	-	-	81.88	1440	APR	400	FEB
					83.86	560	MAY	-	-
					86.00	480	JUN	-	-
					90.00	400	OCT	-	-
WESTERN REGION	72-76	75	75.00	20	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF FEB 13 , 2009	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	75.00	72.70 **	76.00 **
CENTRAL REGION	73.80 **	72.70 **	77.00
WESTERN REGION	74.33	72.70 **	76.00 **
16-24 LB TOMS			
EASTERN REGION	75.00	72.70 **	76.00 **
CENTRAL REGION	73.80 **	72.70 **	77.00
WESTERN REGION	74.09	72.70 **	76.00 **

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	74
FROZEN TURKEYS Y TOMS 14-24#	74
FROZEN TURKEYS Y TOMS 24-28#	74-82

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 16-FEB-2009

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	92.91	171,000
16-24 lbs.	94.43	115,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
	Total Volume:	**296,000**

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 07-FEB-2009 (Preliminary)

	Young turkeys			Old	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt	Banded	--Thousand head--	Avg Live wt
North East	691	-7	25.86	(A)	695	25.86
South Atlantic	772	-9	35.08	(A)	775	35.08
North Central	2,006	3	34.96	(A)	2,009	34.96
South Central	635	11	16.63	(A)	638	16.63
West	336	6	24.49	(A)	339	24.49
U.S. total	4,440 (B)	0	30.15	16	4,456	30.15
To-date 2009*	22,537 (B)			59	22,596	
To-date 2008*	23,854 (B)			40	23,894	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 27,000; for the current year to date* 155,000; for last year to date* 83,000.
*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 07-FEB-2009 (Preliminary)

	Young Hens	Young Toms	Young Breeders	Old	Total Turkeys
	Thousands				
Head	1,678	2,735	27	16	4,456
Avg Wt	15.98	38.87	28.09	29.09	30.15
Last week	1,785	2,611	35	7	4,438
Same wk yr ago	1,991	2,901	27	16	4,935
Avg Wt	16.24	39.19	25.71	30.36	29.83
To-date/2009*	8,931	13,451	155	59	22,596
To-date/2008*	9,441	14,330	83	40	23,894
Ready-to-Cook Weight and Dressing Percentage					
Current week	21,450	85,038	580	356	107,424
Last week	24,075	82,879	680	159	107,793
Same wk yr ago	25,867	90,952	531	372	117,722
To-date/2009*	117,410	425,740	3,235	1,353	547,738
To-date/2008*	120,854	457,118	1,700	907	580,579
Dressing %	80.0%	80.0%	76.5%	76.5%	--

(A) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 FEBRUARY 2009.

The market tone on fresh tom breast meat was barely steady at best, frozen tom breast meat weak, fresh destrapped tenderloins about steady, frozen destrapped tenderloins barely steady, wing meat with skin steady to fully steady, balance of white meat steady at best. Fresh tom breast meat demand light at best while interest on frozen tom breast meat continues at lower trending price levels. Demand on wing meat with skin light to moderate, balance of white meat slow. Offerings of fresh tom breast meat adequate to fully adequate, frozen tom breast meat ample to burdensome, wing meat with skin light to adequate, balance of white meat adequate to fully adequate. The market tone on 4-8 lb. breasts was steady to fully steady, strongest for deferred shipments. Demand slow to moderate for the light to adequate offerings. Trading slow. For domestic: fresh breast trim 110, Grade A 4-8 lb. breasts 118 March, 122 August and 132 cents delivered September.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	125.86	28
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	63.60	25
DRUMSTICKS, TOM--FRESH	62.00		62.00	80
DRUMSTICKS, HEN		R	55.00	20
WINGS, FULL-CUT, TOM		W	51.00	40
WINGS, FULL-CUT, HEN		T	47.00	20
WINGS, V-TYPE, TOM		T	57.00	29
WINGS, V-TYPE, HEN		W	80.00	20
NECKS, TOM	53.00		53.00	40
NECKS, HEN		R	40.00	24
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	134.50	80
THIGH MEAT	102.00		102.00	40
THIGH MEAT--FRESH		M	102.73	55
BREAST TRIM MEAT		R	106.00	40
SCAPULA MEAT		T	115.00	40
WING MEAT WITH SKIN	92.00-93.00		92.50	80
TENDERLOINS		T	131.00	15
DESTRAPPED TENDERS		R	125.00	40
DESTRAPPED TENDERS--FRESH	133.00		133.00	180
MECHANICALLY SEPARATED 4/		T	29.50	160
MECHANICALLY SEPARATED--FRESH 4/	27.00-28.00		27.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS	63.00		63.00	80
WINGS FULL-CUT - TOMS		F	50.00	80
WINGS, V-TYPE, TOM				
TAILS		T	40.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	102.43	94

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 FEBRUARY 2009.

The market tone on tom full-cut wings was steady to barely steady, balance of tom bulk parts steady to firm, and tails mixed barely steady to instances fully steady. Demand on tails and tom full-cut wings was light to instances moderate, balance of tom bulk parts moderate to good; best interest on necks. Tom bulk parts demand was best for domestic shipments while export interest was slowing with some export buyers turning towards competing red meat items. The market tone on thigh meat was steady to barely steady. Demand light with some noting a slowing into export channels in response to competitively priced red meat items. The market tone on mechanically separated turkey was steady to fully steady. Demand moderate for the limited offerings. Plant grade 4-8 lb. breasts were being held with confidence by some processors in response to rotisserie breast needs. Increased offers of frozen tom breast meat both over and under 6 months age noted and fresh tom breast meat at lower trending prices. Trading centered on tom full-cut wings for domestic shipments, balance slow to instances moderate. For domestic: tom tails 37, plant grade basted 20-24 lb. breasts 130 cents delivered. For export: frozen tom breast meat 128-137 mostly 128 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	60.00-61.00		60.21	38	61.24	143
DRUMSTICKS, TOM--FRESH		R	62.00	80	62.00	120
DRUMSTICKS, HEN	57.00		57.00	40	57.00	40
WINGS, FULL-CUT, TOM	48.00-50.00		48.27	486	48.65	566
WINGS, FULL-CUT, HEN	47.00		47.00	7	47.00	27
WINGS, V-TYPE, TOM	56.00-60.00		57.40	101	57.31	130
WINGS, V-TYPE, HEN		W	80.00	20	80.67	180
NECKS, TOM	51.00-55.00		53.62	66	51.23	391
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	133.00		133.00	40	133.00	40
THIGH MEAT		R	102.00	40	103.00	80
THIGH MEAT--FRESH		M	102.73	55	102.73	55
BREAST TRIM MEAT						
SCAPULA MEAT	116.00		116.00	20	115.53	68
WING MEAT WITH SKIN	88.00		88.00	20	91.60	100
TENDERLOINS		T	131.00	15	131.00	15
DESTRAPPED TENDERS	119.00-132.00		124.56	180	124.56	180
DESTRAPPED TENDERS--FRESH		R	133.00	180	133.00	200
MECHANICALLY SEPARATED 4/	31.00		31.00	40	29.80	200
MECHANICALLY SEPARATED--FRESH 4/	28.00		28.00	120	27.97	618
EXPORT TRADING						
DRUMSTICKS, TOMS		R	63.00	80	63.21	308
WINGS FULL-CUT - TOMS		F	50.00	80		
WINGS, V-TYPE, TOM						
TAILS		T	40.00	40	40.00	40
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		W	102.43	94	102.19	214

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.