



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light to moderate trading was reported for prompt and deferred shipments. Demand was mixed with most interest noted for out front deliveries. Offerings were light to adequate. The market tone on bulk parts was steady with tom drums and tom necks steady to firm. Trading was slow to moderate. Demand was light except for tom drums, tom necks and tom two joint it was good. The market tone on White meat items was steady to weak. Trading and demand was slow. Offerings were fully adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance of items was slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 10, 2009**

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|----------------------|----------------------|-------|---------|--------------|----------------------|--------------|----------|---------------------|---------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 72-75 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 72-75 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 72-75 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 72-75 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 72-75 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 72-75 | - | - | - | - | - | - | - | - |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 11, 2009**

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|----------------------|----------------------|-------|---------|--------------|----------------------|--------------|----------|---------------------|---------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 72-76 | 75 | 75.00 | 200 | - | - | - | 400 | MAR-APR |
| CENTRAL REGION 4/ | 72-76 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 72-76 | 74 | 74.00 | 200 | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 72-76 | 75 | 75.00 | 200 | - | - | - | 400 | MAR-APR |
| CENTRAL REGION | 72-76 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 72-76 | 74 | 74.00 | 200 | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 FEBRUARY 2009.

The market tone on bulk parts was steady except for tom drums and tom necks fully steady to firm. Trading and demand was light to moderate. Offerings were short to moderate. Trading and demand on white meat items was inactive. Offerings were fully adequate. Export: Frozen tom breast meat 123-131 cents, whole tenders 132 cents, frozen thigh meat 110 cents Russian approved and frozen scapula 115 cents delivered to port.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|--------------------|-----------------------|----------------------|---------------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | W | 107.00 | 15 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 125.86 | 28 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | W | 105.00 | 15 |
| DRUMSTICKS, TOM | 62.00-64.00 | | 63.60 | 25 |
| DRUMSTICKS, TOM--FRESH | | F | 58.74 | 190 |
| DRUMSTICKS, HEN | | R | 55.00 | 20 |
| WINGS, FULL-CUT, TOM | 51.00 | | 51.00 | 40 |
| WINGS, FULL-CUT, HEN | 47.00 | | 47.00 | 20 |
| WINGS, V-TYPE, TOM | 57.00 | | 57.00 | 29 |
| WINGS, V-TYPE, HEN | 79.00-83.00 | | 80.75 | 160 |
| NECKS, TOM | 50.00-52.00 | | 51.41 | 85 |
| NECKS, HEN | | R | 40.00 | 24 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | | R | 134.50 | 80 |
| THIGH MEAT | 104.00 | | 104.00 | 40 |
| THIGH MEAT--FRESH | | M | 102.73 | 55 |
| BREAST TRIM MEAT | | R | 106.00 | 40 |
| SCAPULA MEAT | 115.00 | | 115.00 | 40 |
| WING MEAT WITH SKIN | | R | 92.00 | 40 |
| TENDERLOINS | 131.00 | | 131.00 | 15 |
| DESTRAPPED TENDERS | | R | 125.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | M | 133.00 | 20 |
| MECHANICALLY SEPARATED 4/ | 29.00-30.00 | | 29.50 | 160 |
| MECHANICALLY SEPARATED--FRESH 4/ | 28.00-29.00 | | 28.67 | 120 |

EXPORT TRADING

| | | | | |
|---------------------------|--------|---|--------|-----|
| DRUMSTICKS, TOMS | | | | |
| WINGS FULL-CUT - TOMS | | F | 50.00 | 80 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | 40.00 | | 40.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | 102.00 | | 102.00 | 120 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|------------------------------|--------------|
| TURKEYS Y HENS | 122-164 |
| TURKEYS Y TOMS UNDER 22# | 123-164 |
| TURKEYS Y TOMS 22-24# | 123-164 |
| TURKEYS Y TOMS 24-26# | 123-164 |
| TURKEYS Y TOMS 26 LBS & OVER | 125-164 |

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

| | RANGE |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16# | 110-120 |
| FRESH TURKEYS Y TOMS 14-24# | 110-120 |
| FROZEN TURKEYS Y HENS 8-16# | 74 |
| FROZEN TURKEYS Y TOMS 14-24# | 74 |
| FROZEN TURKEYS Y TOMS 24-28# | 74-82 |

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 FEBRUARY 2009.

The market tone on bulk parts was steady, with tom drums and tom necks fully steady to firm. Trading and demand was light to moderate with tom necks and tom drums good. Offerings were short to moderate. Trading and demand on white meat items remains inactive. Offerings were fully adequate. Domestic: fresh tom necks 51 cents, fresh full-cut wings 50 cents, mixed hens and toms full-cut wings 42 cents and mixed hens and toms tails 34 cent.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | W | 107.00 | 15 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 125.86 | 28 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | W | 105.00 | 15 |
| DRUMSTICKS, TOM | | T | 63.60 | 25 |
| DRUMSTICKS, TOM--FRESH | 62.00 | | 62.00 | 40 |
| DRUMSTICKS, HEN | | R | 55.00 | 20 |
| WINGS, FULL-CUT, TOM | 51.00 | | 51.00 | 40 |
| WINGS, FULL-CUT, HEN | | T | 47.00 | 20 |
| WINGS, V-TYPE, TOM | | T | 57.00 | 29 |
| WINGS, V-TYPE, HEN | 79.00-81.00 | | 80.00 | 20 |
| NECKS, TOM | 53.00 | | 53.00 | 80 |
| NECKS, HEN | | R | 40.00 | 24 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | | R | 134.50 | 80 |
| THIGH MEAT | | T | 104.00 | 40 |
| THIGH MEAT--FRESH | | M | 102.73 | 55 |
| BREAST TRIM MEAT | | R | 106.00 | 40 |
| SCAPULA MEAT | | T | 115.00 | 40 |
| WING MEAT WITH SKIN | | R | 92.00 | 40 |
| TENDERLOINS | | T | 131.00 | 15 |
| DESTRAPPED TENDERS | | R | 125.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | M | 133.00 | 20 |
| MECHANICALLY SEPARATED 4/ | | T | 29.50 | 160 |
| MECHANICALLY SEPARATED--FRESH 4/ | 28.00 | | 28.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 62.00-64.00 | | 63.29 | 228 |
| WINGS FULL-CUT - TOMS | | F | 50.00 | 80 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | T | 40.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | 102.00-103.00 | | 102.43 | 94 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

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