BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was steady to barely steady in the Midwest, steady elsewhere. Retail and food service demand was light to moderate, best into fast food and where features were active. Supplies of all sizes were adequate to ample to satisfy current trade needs. Floor stocks were balanced to fully sufficient. In the parts structure, movement was fair to at least moderate for mid week trading. Wings were well cleared to tight and moving satisfactorily. Breast items were adequate to readily available with boneless skinless in the weakest position and slow to clear. Tenders and most dark meat items were mostly sufficient. In production areas live supplies were moderate. Weights were mixed, but mostly desirable.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cent to 86.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 79.25 cents last year on February 13, 2008.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	184.50
BREASTS - B/S	135.00
BREASTS – WHOLE	77.50
THIGH MEAT - B/S	116.50
THIGHS	54.00
DRUMSTICKS	60.00
LEG QUARTERS	34.50
WINGS	149.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was mostly steady. Demand into all channels was no better than fair with limited trading. Supplies of all sizes were sufficient for current trade needs. In the parts structure, movement was fair to moderate for mid week trading. Breast items were balanced, but boneless skinless breast were readily available and discounted to help clear. Wings remain tight, tenders sufficient and most dark meat items were in good supply. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was no better than fair during midweek trading. Offerings of all sizes were fully sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was steady. In the parts complex, wings were in good balance and clearing well. Boneless skinless breast were noted as readily available and slow to clear; bone-in breast and dark meat cuts were clearing satisfactorily with the exception of drums which were fully adequate. Tenders were noted as slightly more available.

MIDWEST REGION Whole broiler/fryer market tone was steady to barely steady. Producer offerings were fully sufficient for light trade inquiry. Demand was light to moderate into retail and food service. Sports bar/restaurants and fast food operations showed most interest. Floor stocks were in very close balance to fully adequate; weights desirable to heavy. Parts clearance was light to moderate overall; wings and boneless/skinless breast were best call and tenders were active as well. Supplies of all parts were adequate. Trade sentiment was steady to weak on breast cuts, steady to firm on wings, and steady on the balance of parts.

WESTERN REGION The market tone was overall steady. Offerings ranged from tight to ample. Heavy weights remained in the longest position. Buying activity was at least fair. Retailer demand was moderate, with best interest noted for parts. Floor stocks in fairly good balance with needs.

BROILER –TYPE EGGS SET IN 19 SELECTED STATES DOWN 7 PERCENT

Commercial hatcheries in the 19-State weekly program set 202 million eggs in incubators during the week ending February 7, 2009. This was down 7 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 5 PERCENT

Broiler growers in the 19-State weekly program placed 168 million chicks for meat production during the week ending February 7, 2009. Placements were down 5 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through February 7, 2009 were 1.01 billion, down 6 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 02/07/09	2009	2008	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	201,851	217,271	-7
CHICKS PLACED	167,579	176,413	-5

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Mar-09 is estimated at 153.8 million head. This compares to 153.9 million head the previous week and to 165.9 million head the same week a year ago, when the slaughter was 162.4 million head and the composite weighted average price was 81.15 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

FEB 10 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	FEB 11 ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	242	100.00-192.00	-	124.53	BREAST - B/S	238	100.00-188.00	-	115.96
TENDERLOINS	130	141.00-170.00	-	158.00	TENDERLOINS	118	145.00-192.00	-	156.44
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES	85	67.00-73.00	-	70.65
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	396	31.00-37.00	33-34	33.83	LEG QUARTERS (BULK)	460	32.00-37.00	33-34	33.91
LEG QUARTERS (4/10)	682	34.00-40.00	36-37	36.36	LEG QUARTERS (4/10)	642	34.00-39.00	36-37	36.50
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.00 –54.00	51.57	49.50 – 55.00	52.28	51.96

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was mostly fair during midweek trading. Offerings of boneless skinless breasts were readily available and competitively priced; bone-in breast and dark meat cuts were about adequate to adequate for current needs. Wings were clearing well and held with confidence. Movement through retail and distributive channels was light to fair. The market tone was fully steady for wings; barely steady to weak for boneless skinless breast. Other items were mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

FEB 10 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	FEB 11 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130	131.59	510,446	BREAST - B/S	125-130	129.83	434,322
TENDERLOINS	165-170	161.33	145,820	TENDERLOINS	165-170	163.28	56,680
BREAST - WITH RIBS	76-77	79.05	193,760	BREAST - WITH RIBS	76-77	81.66	164,320
BREAST - LINE RUN	76	78.21	61,200	BREAST - LINE RUN	76	77.84	57,600
LEGS	56-57	55.79	162,640	LEGS	56-57	58.56	129,120
LEG QUARTERS (BULK)	35-36	35.91	477,840	LEG QUARTERS (BULK)	35-36	36.95	228,320
DRUMSTICKS	58-59	62.86	95,600	DRUMSTICKS	58-59	65.97	75,800
THIGHS	53-54	58.07	94,160	THIGHS	53-54	62.65	53,960
B/S THIGHS	112-113	115.86	77,440	B/S THIGHS	112-113	113.81	55,000
WINGS (WHOLE)	146-147	151.86	215,120	WINGS (WHOLE)	146-147	152.14	159,240
BACKS AND NECKS (STRIPPED)	13-15	15.00	25,040	BACKS AND NECKS (STRIPPED)	13-15	15.00	15,560
LIVERS (5 POUND TUBS)	45-50	48.50	12,760	LIVERS (5 POUND TUBS)	45-50	48.51	6,320
GIZZARDS (HEARTS)	70-75	73.90	27,680	GIZZARDS (HEARTS)	70-75	74.84	26,280

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	02/11	02/10	02/09	02/06	02/09	02/06	02/04	02/02
Alabama	3,161	4,144	3,713	3,900	5.24	5.11	3,459	5.40
Arkansas	5,030	5,041	4,588	4,226	5.29	5.49	4,821	5.46
Delmarva	2,165	2,151	2,088	2,163	5.92	5.70	1,997	5.80
KY-LA-TN	2,273	2,225	2,222	1,870	5.16	4.89	2,267	5.10
Mississippi	2,770	2,830	2,712	3,035	5.76	5.54	2,800	5.85
North Carolina	2,506	2,678	2,551	2,581	7.04	6.90	2,427	6.96
Texas	2,644	2,543	2,655	2,605	5.50	5.20	2,584	5.45
Total	20,549	21,612	20,529	20,380	5.64	5.20	20,355	5.69
Mon-Wed	63,079 (A)						62,510 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 11-Feb-09 is estimated to be 30,744,000 head up 0.65 percent from a week ago and down -5.01 percent from a year ago.
(Last week 30,545,000, last year 32,365,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	136
ROASTERS 4# & UP	ICE PACK	-
	DRY PACK	117
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

ESTIMATED U.S. LIVE POULTRY SLAUGHTER
UNDER FEDERAL INSPECTION FOR WEEK ENDING 14-FEB-09

	CURRENT WEEK	PREVIOUS WEEK
	02/14/09 (1)	02/07/09
Class	---------- Thousand head ---------	
Broiler/fryer	159,496(2)	159,459
Light hens	1,236	1,263
Heavy hens	1,533	1,319
Total	162,265	162,041

(1)ESTIMATED
2)The estimated number of broiler-fryers available for slaughter the week ending 14-Jan-09 is 157.6 million head compared to 165.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.8 million head or 2.2 million more than estimated available. For the week of 21-Feb-09 the estimated available is 158.5 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM 02/09/09	105,078	90,617
AM 02/01/09	102,864	94,005
CHG	2,214	-3,388
PCT CHG	2	-4

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	02/09/09	02/02/09	02/11/08	02/09/09	02/02/09	02/11/08
PACIFIC COAST	**640**	629	2,978	7,310	7,598	8,428
LOS ANGELES	210	222	98	1,025	1,073	1,574

CENTRAL MISCELLANEOUS POULTRY RTC HENS
READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF FEBRUARY 9, 2009

		RANGE
HENS	ICE PACKED (12 PER BOX)	75-86
	VACUUM PACKED (6-9 PER BOX)	75-94

HACKETTSTOWN POULTRY SALES **FOR 02/10/09**
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	7.00	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	5.00	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.-	-	-
PULLETS lb.	-	2.55	-	PULLETS ea.	7.50	9.00	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	7.00	11.00	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	2.15	2.70	2.52	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.75	4.00	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-				
TOTAL COOPS 25							

MAJOR WHOLESALE MARKETS-MEXICO CITY
Cents per pound for the week ending February 6, 2009

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	75.29	128.15	89.71	22.43	9.61	75.29
High	77.85	134.56	96.12	28.83	12.82	75.29
Mostly	75.93	134.56	89.71	25.63	9.61	75.29
SAN JUAN						
Low	74.33	128.15	86.50	22.43	9.61	73.69
High	76.89	137.77	92.91	25.63	12.82	73.69
Mostly	75.29	131.36	86.50	22.43	9.61	73.69
NEW SAN JUAN						
Low	75.93	131.36	89.71	22.43	9.61	76.89
High	78.49	137.77	96.12	28.83	12.82	76.89
Mostly	75.93	134.56	92.91	28.83	11.21	76.89
BECERRA						
Low	74.97	134.56	92.91	25.63	9.61	76.89
High	79.14	140.97	99.32	32.04	12.82	76.89
Mostly	75.93	137.77	96.12	28.83	12.82	76.89

DELMARVA Movement of ready-to-cook whole birds continued light to fair for midweek business. Seller offerings were at least sufficient for immediate trade needs. Live supplies were moderate; weights were mixed, but desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 76 to 87 cents. Trade sentiment was mostly steady. In the parts complex, wings were in the best position and were clearing well. Bone-in breasts and dark meat items were noted as fair to in good balance. B/S breasts were available and discounted.

	BRANDED U.S. GRADE A
RANGE	66-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer In Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-InCharge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	