USDA

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, lower elsewhere when compared to last week. Trade sentiment was mixed, but overall steady to about steady in all areas. Retail and food service demand was light to moderate, best into fast food and where features were active. Supplies of all sizes were adequate to ample to satisfy current trade needs. Floor stocks were balanced. In the parts structure, movement was fair to at least moderate for early week trading. Breast items were balanced to readily available with boneless skinless in the weakest position. Wings and tenders remain in good supply and continue to move satisfactorily. Dark meat items were at least adequate. In production areas live supplies were moderate. Weights were mixed, but mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 09-FEB-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	79.00	12
Ohio Cities	TFEWR		:	63.30	14
Denver	94.50	94.50	13 :	90.05	16
Detroit	75.00-79.00	76.75	8 :	76.85	39
Los Angeles	95.00	93.98	60 :	90.74	136
New York	74.00-77.00	75.52	21 :	78.57	47
Philadelphia	73.50-75.00	74.14	11 :	74.27	22
Pittsburgh	73.00-76.00	74.64	11 :	79.19	51
St. Louis	73.00-74.75	78.66	14 :	75.86	25
San Francisco	95.50	95.40	30 :	96.42	69

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	61.00-73.00		:	67.45	51

Composite Weighted Average 3/:

Loads	02/09/09	Change	Last Wk 02/02/09	02/11/08
482	80.66	-.71	81.37	78.30

Wog broiler 4/:

	Majority	Wtd Avg	Loads
Eastern	78.00-80.00	79.02	30
Central	58.00-74.00	68.69	72
Western	72.00-85.00	81.11	51
FOB Dock Equivalent 5/:			
Mississippi	84.00-87.00	85.48	87

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,047	71.00-89.88	86.90

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	185.50	1,362
BREASTS - B/S	137.50	5,778
BREASTS - WHOLE	77.00	1,672
THIGH MEAT - B/S	116.00	1,365
THIGHS	53.50	684
DRUMSTICKS	59.50	968
LEG QUARTERS	35.00	8,292
WINGS	149.00	2,870

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best as dealers cautiously assess market conditions entering the week. Offerings of all sizes were more than sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was about steady. In the parts complex, wings and tenders were well cleared. Dark meat cuts and bone-in breast were adequate. Boneless skinless breasts were readily available for the mostly lackluster demand.

SOUTHERN REGION BROILER/FRYER Trade sentiment was steady to about steady. Demand following the weekend was mostly fair with trading usually limited to regular commitments. Supplies of all sizes were at least adequate to satisfy trade needs. In the parts structure, movement was fair to moderate for early week trading. Breast items were adequate to fully adequate with boneless skinless in the weakest position. Wings, tenders and most dark meat items were in good supply and moving well. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading reported at mixed levels, unchanged to lower on heavy weights and unchanged to higher on light weights. Offerings of light weights were somewhat tight, however heavy weights were fully adequate overall. Surplus product was discounted. Retailer demand was moderate at best. Dealers reported satisfactory, at best, weekend carryovers. The Los Angeles negotiated WOG average was at 74.00 and the volume was 33 loads.

MIDWEST REGION BROILER/FRYERS Final delivered majority prices were mostly 1 cent lower with Ohio cities TFEWR. Whole broiler/fryer market tone was about steady with offers light to moderate for the light needs. Retail and food service demand was light to moderate at best with most movement on wings and breast cuts and into fast food features. Floor stocks were balanced; sizes desirable. Supplies of wings were tight, boneless skinless breasts adequate to available, and adequate on the remainder of parts. The market tone was barely steady to weak on boneless skinless breasts, steady to barely steady on dark meat items, and mostly steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair entering the week. Offerings were fully adequate to available for current trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 76 to 87 cents. Trade sentiment was about steady. In the parts complex, b/s breasts were available and bone-in were usually adequate. Wings and tenders were balanced to well cleared. Dark meat cuts were sufficient for trade needs.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	60-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally no better than fair as dealers assess market conditions entering the week. Offerings of boneless skinless breasts were available for the light and unaggressive buyer interest; bone-in breast and dark meat cuts were mostly adequate for current needs. Wings and tenders were well cleared. Movement through retail and distributive channels was light to fair. The market tone was fully steady for wings and tenders; barely steady to weak for boneless skinless breast. The balance of items were steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	130-135	132.74	402,320
TENDERLOINS	165-170	166.56	102,040
BREAST - WITH RIBS	76-77	83.83	109,720
BREAST - LINE RUN	76	77.71	63,000
LEGS	56-57	55.24	173,560
LEG QUARTERS (BULK)	35-36	35.85	277,640
DRUMSTICKS	58-59	66.06	68,840
THIGHS	53-54	56.04	109,520
B/S THIGHS	112-113	115.27	23,040
WINGS (WHOLE)	146-147	151.19	211,400
BACKS AND NECKS (STRIPPED)	13-15	15.00	26,640
LIVERS (5 POUND TUBS)	45-50	47.76	7,680
GIZZARDS (HEARTS)	70-75	75.12	17,120

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,474	97.00-148.00	103-115	110.95
TENDERLOINS	327	TOO FEW TO REPORT	-	157.17
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	2,289	29.00-35.00	30-31	30.24
LEG QRTRS (4/10)	1,021	34.00-37.00	35-36	35.88
WINGS (WHOLE)	681	148.00-161.00	148-151	153.00
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,530	44.00-55.00	49	48.87

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	02/09	02/05	02/05	02/02	01/29
Alabama	3,792	3,944	5.30	3,802	5.31
Arkansas	4,729	4,748	5.50	4,886	5.56
Delmarva	2,122	2,151	5.72	2,091	5.75
KY-LA-TN	2,244	2,277	5.01	2,149	5.25
Mississippi	2,697	2,733	5.64	2,841	5.73
North Carolina	2,684	2,619	6.95	2,631	6.92
Texas	2,650	2,575	5.23	2,598	5.32
Total	20,918	21,047	5.23	20,998	5.62
Mon	20,918 (A)			20,998 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Feb 2009 is estimated to be 31,296,000 down 0.68 percent from a week ago. and down 3.5 percent from a year ago.

(last week 31,510,000 last year 32,447,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	208	106.00-195.00	-	130.07
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	401	32.00-36.00	33-34	33.55
LEG QUARTERS (4/10)	601	34.00-40.00	36-37	36.73
WINGS (WHOLE)	135	140.00-149.00	-	143.59
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	100	102.00-115.00	-	109.80

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Index Based on Southern States Parts Trading for Feb 09, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.50 - 54.50	52.28	51.78

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 09-Feb-2009 TO 13-Feb-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	105.00 -141.00	110.00 -131.00
TENDERLOINS	161.00 -174.00	166.00 -172.00
BREAST - LINE RUN	60.00 - 99.00	71.00 - 80.00
LEGS	55.00 - 60.00	-
LEG QUARTERS (BULK)	33.00 - 43.00	34.00 - 36.00
LEG QUARTERS (4/10)	34.00 - 42.00	36.00 - 38.00
DRUMSTICKS	46.00 - 68.00	-
THIGHS	49.00 - 61.00	-
B/S THIGHS	110.00 -121.00	-
WINGS (WHOLE)	142.00 -152.00	146.00 -152.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 57.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	99.5-116.5
WOGS 2# & UP - CUT UP 8&9 PIECES	103-121
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	136
	ICE PACK	159
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

National Mechanically Separated Chicken

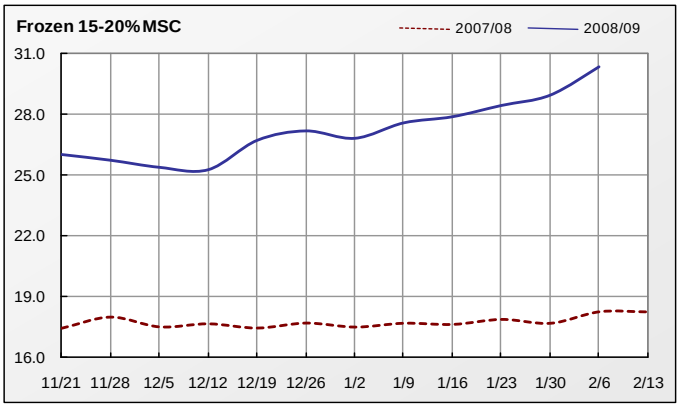
*****CORRECTION ON MONTHLY JANUARY 2008 FROZEN 15-20% TOTAL VOLUME*****

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb; delivery within 2 weeks.)

The MSC market tone was steady to fully steady for all fat contents. Supplies were in good balance to close. Raw materials remained tight . Demand was moderate to fairly good with most export activity centering on Mexico and Central American countries. Schedules were normal. Frame values were steady trading mostly between 10-11 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

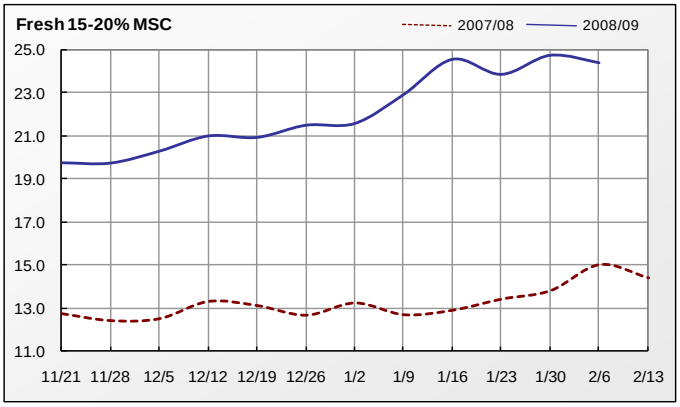
	Frozen			Fresh		
Fat Content	6-Feb-09	Last Week	Last Year	6-Feb-09	Last Week	Last Year
15% or Less						
Price Range			17.75-23.00	28.00 - 29.00	28.00 - 29.00	17.00-18.00
Wtd Avg Price			20.33	28.19	28.16	17.30
Volume Traded	-	-	132	214	255	201
Volume Exported	-	-	52	54	55	-
15-20%						
Price Range	27.00 - 34.00	28.00 - 31.00	16.00-23.00	21.00 - 28.00	22.00 - 29.00	12.00-19.00
Wtd Avg Price	30.35	28.96	18.27	24.39	24.74	14.97
Volume Traded	1,349	888	1,417	3,352	3,068	2,117
Volume Exported	948	847	1,137	857	734	622
20% or More						
Price Range	-	-	-	24.00	24.00	-
Wtd Avg Price			-	24.00	24.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jan 2009	Dec 2008	Jan 2008	Jan 2009	Dec 2008	Jan 2008
15% or Less						
Wtd Avg Price	-	26.00	15.69	27.67	24.96	15.70
Volume Traded	-	118	215	1,524	1,360	1,486
Volume Exported	-	118	215	274	226	
15-20%						
Wtd Avg Price	27.92	25.95	17.64	23.48	20.81	13.08
Volume Traded	5,100	6,646	***5,922***	12,494	14,306	9,007
Volume Exported	4,268	6,126	5,359	2,613	2,488	2,197
20% or More						
Wtd Avg Price	-	-	-	22.99	21.17	12.00
Volume Traded	-	-	-	284	243	82
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB.C GENERALLY FOR SLAUGHTER THE WEEK OF 09-FEB-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were generally unchanged. Demand was moderate for adequate offerings of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-14.5		10.61

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair to moderate for the generally sufficient offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were sufficient for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.5-18		11.43
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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