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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending lower in the East, unchanged elsewhere when compared to early week. Trade sentiment was steady to weak in the East, steady elsewhere. Retail demand covered the full range, mostly fair, best were scattered features were planned or in progress. Food service demand was slow to moderate. Much of the Midwest was affected by ice and winter storms that has made travel hazardous and left many without electric power. Supplies of all sizes were fully adequate to short to satisfy current trade needs. Floor stocks were in a full range. In the parts structure, movement was moderate to instances fairly good for late week trading. Breast items were at least adequate, but wings and tenders were closely cleared to tight and moving satisfactorily. Dark meat items were sufficient. In productions areas, live supplies were moderate. Weights were mixed but mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 02-FEB-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	65.00-74.00	65.00-85.75	76.69	12
New York	75.00-78.00			
Los Angeles	95.00			

On February 6, 2009, the CHICAGO U.S. Grade A price quotation will be combined into the Whole Body price quotation and will no longer be reported as a separate price quotation. The Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. Until then, the CHICAGO U.S. Grade A and Whole Body price quotations will run concurrently.

WHOLE BODY 1/:				
Chicago	65.00-74.00	55.00-90.00	70.43	33

1/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Southeast Area FOB Dock Equivalent				
Mississippi	84.00-87.00	75.00-90.00	85.89	89

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 87.25 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
783	86.05-89.78	87.14

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	179.50	1,037
BREASTS - B/S	140.50	4,977
BREASTS - WHOLE	77.00	1,392
THIGH MEAT - B/S	114.50	1,154
THIGHS	53.50	691
DRUMSTICKS	59.50	877
LEG QUARTERS	34.50	6,811
WINGS	147.00	2,577

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best entering the weekend. Offerings of all sizes were available with light movement. Movement through retail and distributive channels was fair. Fast food interest was moderate. The market tone was barely steady. In the parts complex, wings were in good balance to well cleared. Boneless skinless breast was noted as slightly more available and was fully adequate for trade needs. Other items were generally sufficient and clearing satisfactorily.

MIDWEST BOILER/FRYER Preliminary majority delivered prices on next week's trade into the Chicago market area were unchanged, other markets TFEWR. Whole broiler/fryer market tone was steady. Offerings were light for the most part, but sufficient for current trade needs. Trade activity into retail and food service was slow to moderate for the most part, occasionally better. Floor stocks were adequate to mixed; weights desirable to instances light. Winter storm issues continued to hamper incoming product from Southern and Midwest producers. Parts trade was complicated also, due to production issues of producers. Parts movement was lighter than anticipated for upcoming Super bowl weekend and first of month. Wings, tenders and thighs were light in offerings, boneless/skinless breast fully available and all other parts were balanced. Trade sentiment was steady to firm on wings and tenders, fully steady on thighs, and steady on all other parts.

WESTERN BOILER/FRYER The preliminary majority prices were unchanged. The market tone was cautiously steady. Trading reported for next weeks deliveries were at mainly unchanged prices. Offerings were tight to fully adequate. Light weights were in the closest balance, with heavy weights more than adequate for full needs. Retailer demand was moderate to fairly good for whole body, generally good for parts; best overall to cover promotions. Dealers anticipated close to moderate weekend carryovers.

SOUTHERN BROILER/FRYER Trade sentiment was steady at best. Demand entering the weekend was mostly fair with trading usually limited to regular commitments. Supplies of all sizes were at least adequate to satisfy trade needs. In the parts structure, movement was fair to at least moderate for late week trading. Breast items and tenders were balanced, but wings continued well cleared to tight and moving satisfactorily. Dark meat items were mostly sufficient. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds had slowed and was generally no better than fair entering the weekend. Offerings were fully adequate to readily available for the limited buyer demand. Live supplies were moderate; weights were mixed, but mostly desirable. Processor schedules were moderate. Less than trucklot asking prices were 1 cent lower at 77 to 88 cents. Trade sentiment was barely steady to weak. In the parts complex, breast items were at least adequate. Wings were closely balanced to well cleared. Dark meat cuts were sufficient for trade needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		49-94
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	01/26/09 – 01/30/09	(A)
	01/28/08 – 01/01/08	(A)
NO. OF BOXES	01/26/09 – 01/30/09	(A)
	01/28/08 – 01/01/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JAN 29, 2009					JAN 30, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT			860	135.31
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT			430	167.35
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			300	75.20
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			270	69.44
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	396	32.00-35.00	34	34.02	396	32.00-36.00	33-34	33.87	2,020	33.90
LEG QUARTERS (4/10)	562	34.00-40.00	36-37	36.78	687	33.00-39.00	36-37	36.74	2,572	36.83
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			510	142.74
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			170	159.65
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
THIGHTS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 29, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
49.50 - 54.00	52.18

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 30, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.50 - 55.00	51.94	51.63

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair to instances moderate approaching the weekend. Offerings of boneless skinless breasts were at least adequate to available; bone-in breast and dark meat cuts were sufficient for current needs. Wings were in close balance to well cleared. Movement through retail channels was fair to moderate. Distributive movement was fair to fairly good. The market tone was fully steady to firm for wings; barely steady for boneless skinless breast. Other items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JAN 29, 2009				JAN 30, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	145-150	137.22	429,180	145	132.61	424,851	134.56	2,167,635
TENDERLOINS	165-170	163.56	111,080	165-170	163.41	117,520	161.09	578,620
BREAST - WITH RIBS	76-77	81.73	142,360	76-77	84.69	96,520	81.30	695,200
BREAST - LINE RUN	76	78.47	54,000	76	78.34	57,600	78.83	280,800
LEGS	56-57	56.11	175,200	56-57	54.95	163,480	55.15	873,840
LEG QUARTERS (BULK)	35-36	36.52	267,760	35-36	36.68	262,880	36.56	1,356,720
DRUMSTICKS	58-59	66.57	90,240	58-59	65.60	81,800	63.84	470,680
THIGHS	53-54	60.57	68,280	53-54	61.92	57,320	60.66	308,400
B/S THIGHS	112-113	114.70	41,000	112-113	115.36	38,880	114.65	204,900
WINGS (WHOLE)	146-147	154.16	163,699	146-147	151.82	145,240	151.59	723,070
BACKS AND NECKS (STRIPPED)	13-15	15.00	26,600	13-15	15.00	23,520	15.00	103,560
LIVERS (5 POUND TUBS)	45-50	47.57	12,920	45-50	47.78	5,400	48.09	38,880
GIZZARDS (HEARTS)	70-75	75.14	21,760	70-75	74.92	20,600	75.12	100,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	01/30	01/29	01/28	01/27	01/28	01/27	01/23	01/21
Alabama	3,871	4,080	3,668	4,029	5.38	5.45	3,803	5.68
Arkansas	6,302	4,022	2,375	2,690	5.75	5.78	4,099	5.29
Delmarva	2,141	2,145	2,114	1,894	5.73	6.04	2,454	5.80
KY-LA-TN	1,830	2,261	1,532	1,611	5.52	5.39	2,366	5.14
Mississippi	2,760	2,905	2,570	2,886	5.47	5.82	2,887	5.88
North Carolina	3,080	2,726	2,602	2,626	6.73	7.07	4,901	6.85
Texas	2,546	2,622	2,139	2,569	5.21	5.40	2,598	5.23
Total	22,530	20,761	17,000	18,305	5.69	5.62	23,108	5.60
Mon-Fri	102,057	(A)					100,066	(A)
Saturday	2,504	(included in total for date shown)					1,424	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 30-Jan-09 and 31-Jan-09 is estimated to be 33,707,000 head down 2.79 percent from a week ago and down -0.90 percent from a year ago. (Last week 34,676,000, last year 34,013,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 31-Jan-09 is estimated to be 148,490,000 head down 0.06 percent from a week ago, and down 10.60 percent from a year ago. (Last week 148,579,000, last year 166,095,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	136
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

YOUNG CHICKENS SLAUGHTERED

W/E 24-JAN-2009 Under Federal Inspection (Preliminary)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
	----------Thousands----------				
Head	39,864	73,306	21,376	14,033	148,579
Avg Live Wgt	3.86	5.39	6.99	8.25	5.48
% of total /1	27%	49%	14%	10%	100%
Comparisons					
Last week	41,594	79,091	26,929	12,432	160,046
Avg Live Wgt	3.65	5.33	6.97	8.30	5.40
% of total /1	26%	49%	17%	8%	100%
Year Ago 2/	45,951	72,822	23,833	17,377	159,983
Avg Live Wgt	3.81	5.42	6.85	8.28	5.48
% of total /1	29%	45%	15%	11%	100%
To date/2009*	120,496	238,933	72,053	43,959	475,441
To date/2008*	135,438	241,327	69,187	50,710	496,662

/1May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 24-JAN-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	148,579	1,358	1,389	2,747	434
Avg Wt	5.48	3.40	7.87	5.66	6.68
Last week	160,046	1,324	1,963	3,287	436
Same wk yr ago	159,983	1,370	1,474	2,844	453
Avg Wt	5.48	3.25	7.87	5.64	6.78
To-date/2009*	475,441	4,056	4,915	8,971	1,308
To-date/2008*	496,662	4,578	4,440	9,018	1,342
Ready-to-Cook Weight and Dressing Percentage					
Current week	606,589	2,332	7,269	9,601	2,087
Last week	643,865	2,247	10,287	12,534	2,003
Same wk yr ago	653,147	2,249	7,714	9,963	2,211
To-date/2009*	1,943,925	6,855	25,684	32,539	6,171
To-date/2008*	2,023,874	7,505	23,286	30,791	6,547
Dressing %	74.5%	50.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period was 150.4 million head, or 6.8 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Dec	20	155.7	147.8	105%	5.48
	27	109.8	146.6	75%	5.53
Jan	3	129.1	145.5	89%	5.54
	10	168.8	147.1	115%	5.58
	17	162.0	153.2	106%	5.40
	24	150.4	157.2	96%	5.48
Year to date		481.2	457.5	105%	
Jan	31		158.2		
Feb	7		157.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	01/31/09	01/24/09	%CHG	02/02/08	%CHG
	----------Thousands----------				
Broilers	148,490	148,579 *	-0.06	166,095 *	-10.60
Cattle	631	638	-01	612 *	+03
Hogs	2,267	2,236	+01	2,273 *	0

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 26-JAN-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	176-194	182-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	70.00-81.75	74.00-77.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80- 89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices remained unchanged. Trade sentiment was steady. Demand was moderate to good with restock orders post Chinese New Year. Supplies were closely balanced to adequate for requirements. Processing schedules were normal. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.05, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-1.95, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 26-JAN-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - JAN 27, 2009

DATE OF AUCTION: PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Muscovy Ducks - Drakes	1.00	-	1.05	
Pullets 4-6 LBS		-	1.20	
Red Fowl 4-5 LBS	.35	-	.40	
Red Fowl 5-6 LBS	.45	-	.50	
Crossbred Fowl 5-9 LBS	.60	-	.70	
Crossbred Roosters 4-6 LBS	1.05	-	1.10	
Guinea Fowl	1.90	-	2.00	
Banty Roosters		-	3.00	ea.
Banty Hens		-	1.50	ea.
Pigeons	2.50	-	2.70	ea.
White Pigeons		-	3.50	ea.
Rabbits 4-6 LBS	2.60	-	2.70	
Rabbits 6-9 LBS	2.10	-	2.30	
Bunnies		-	2.00	ea.
Guinea Pigs	.10	-	2.00	ea.
Goats	35.00	-	40.00	ea.
Chukars		-	2.20	ea.
Muscovy Ducks - Hens		-	1.10	

Total Coops Sold 108

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were at least sufficient for current trade needs. Demand was mostly fair to moderate with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was moderate for the adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	4-8

SOUTH CENTRAL Costs of disposal were of insufficient volume to report prices. Demand was light for spent leghorn fowl. Schedules were as desired. Finished sales were slow. Trade sentiment was steady at best.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was mostly moderate with offerings adequate to ample. Schedules are in a full range, part-time to full-time with some schedules rearranged. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 02-FEB-09

SOUTH CENTRAL Trading levels were TFEWR. Demand was moderate for adequate offerings of heavy hens. Finished sales were fair. Schedules were reduced. Trade sentiment was at least steady.

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	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was mostly moderate for the at least sufficient offerings of spent fowl. Processing schedules for next week were noted as normal. Finished product supplies were sufficient for current trade needs. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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