

# **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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**U.S. Department of Agriculture** 

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### **NATIONAL EGG REVIEW**



Prices in New York were 3 cents lower on extra large and large, up slightly on mediums this week. During the week regional prices were higher for the lighter weight eggs and unchanged on the heavier weights. Next week's prices were trending lower on the larger sizes and higher for mediums. The trade sentiment was barely steady to weak on the larger sizes and steady to fully steady on mediums. Retail demand was in a full range light to instances good, mostly moderate. Food service movement was slow. Supplies in the Midwestern and Northeastern regions were adequate to ample for the larger sizes, other regions were reported as mostly adequate. This week winter weather has impacted production and transportation in various areas of the country. Breaking stock prices were unchanged, while checks and undergrades prices declined. Offerings were adequate for the light demand. Floor stocks were adequate. The trade sentiment was steady. North Central regional light hen removal costs were unchanged. Demand was mostly moderate. Offerings were adequate to ample. Processing schedules were full-time. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was barely steady to weak for the larger sizes and usually steady for mediums and smalls. Cartoned egg sales were light to moderate at best. Loose egg movement was quiet. Supplies were fully adequate to ample for the larger sizes and balanced to adequate for the lighter weight eggs. Central states breaking stock prices were unchanged. Demand was light for the adequate offerings. Floor stocks were adequate. Trade sentiment was steady.

	RANGE	MOSILI				
EXTRA LARGE	109-118	112-115				
LARGE	108-117	110-113				
MEDIUM	84-93	86-89				
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,						
western NY, and western PA						

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was at least steady on lighter weights, barely steady to weak on heavier weight eggs. Retail demand was light to moderate, at times good in limited locations. Present supplies were adequate to available, with larger sizes in the longer position. Breaking stock offerings in the Eastern region were usually sufficient for a light demand. Light type hen offerings were adequate for reduced to normal processing schedules.

	IVAITOL	MOSILI
EXTRA LARGE	116-130	119-123
LARGE	113-127	118-122
MEDIUM	86-99	91-93
NORTHEAST AREA	: CT, DC, DE, MA	, MD, ME, NH, e

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

# COMBINED REGIONAL Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	•	MEDIUM			
NORTHEAST	121.00	120.00	86.00			
SOUTHEAST	122.50	120.50	85.00			
MIDWEST	113.50	111.50	81.50			
SOUTH CENTRAL	122.50	121.50	86.50			
COMBINED REGIONAL	119.95	118.48	84.80			
Computed from simple weekly averages weighted by regional area populations.						

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	01-27-09	01-20-09	01-29-08
Large	90-100	90-100	120-129
Medium	66-70	60-64	108-112

### **WEEKLY SHELL EGG INVENTORY REPORT**

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

JANUARY	26, 2009		No	So	So		
	No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk	7.4	16.6	8.9	8	15.9	56.8
	Change	0.9	-2.4	2.4	0.2	2.7	7%
Ex Lge	Curr Wk	22.3	37.9	11.6	23.4	39	134.2
	Change	-0.5	2.3	-2.8	-0.7	5	3%
Large	Curr Wk	37	99	65.9	89.9	113	404.8
· ·	Change	2.3	-1	-2.2	-1.7	27.1	6%
Medium	Curr Wk	16	28.9	15	15.3	33.3	108.5
	Change	4.9	0.9	-2.2	-3.2	-7.2	-6%
Small	Curr Wk	4.6	3.6	2	2.3	3	15.5
	Change	1.3	0	0.6	-0.8	-2.1	-6%
Misc	Curr Wk	2.3	24.2	7.1	14.2	7	54.8
	Change	-0.7	3.5	-5.1	8.0	-0.6	-4%
Ungraded	Curr Wk	16.8	39.7	11.6	24.2	27.2	119.5
	Change	3.5	-5.5	-1.7	-3.5	3.8	-3%
Total	Curr Wk	106.4	249.9	122.1	177.3	238.4	894.1
Percent	Change	12%	-1%	-8%	-5%	14%	2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	894.1 256.8	2% -1%	149 2/ 31
Total Shell Egg	1150.9	1%	180

1/ Information supplied by a universe of 149 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Changes in the cooperator universe did not have an impact on last week's inventory.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CURRENT LDS 98.25

**FUTURE LDS** 95.50 **TOTAL LDS** 193.75

# EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 24-JAN-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,265,028	30.880	12.232	6.416	2.690	4.511
PW	1,261,727	31,030	11,589	5,820	2,889	, -
LY	1.247.729	31,832	11.006	6.022	2,706	,
% Chg P\	, , -	0%	6%	10%	-7%	2%
% Chg L\	/ 1%	-3%	11%	7%	-1%	1%
2009*		93,447	35,820	18,131	8,786	13,386
2008*	3,832,189	95,932	34,293	18,486	8,438	13,211
% Chg Y	ΓD -1%	-3%	4%	-2%	4%	1%
Average	Yield Per Cas	se -	Current	Previ	ous	Last
			Week	Wee	ek	Year
(Inedible	Included)		42.72	41.9	90	42.73
(Inedible	Excluded)		39.15	38.3	39	39.16

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs. % of Total		
CURRENT WEEK	651,836	51.5%	17,347 56.2%		
PREVIOUS WEEK	649,707	51.5%	17,937 57.8%		
LAST YEAR	605,011	48.5%	16,984 53.4%		

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

#### **BROILER HATCHERY**

40.0.1		Eggs Set		
19 Selected States	JAN 17	JAN 24	JAN 17	JAN 24
STATE		Inc	ousand	
AL	28,914	29,216	*19,985	19,863
AR	*24,526	24,371	*22,583	22,422
DE	3,345	3,332	4,743	4,502
FL	962	999	763	864
GA	*32,545	33,154	*27,218	27,720
KY	7,674	7,663	6,145	6,245
LA	3,454	3,454	3,391	3,247
MD	8,946	8,156	6,236	5,880
MS	17,362	16,926	15,594	15,708
NC	*18,420	18,98 <b>5</b>	*15,675	15,416
OK	6,755	6,514	3,792	3,832
PA	*4,036	3,861	*3,030	2,982
SC	6,032	5,272	*5,435	4,533
TX	15,081	15,383	13,277	13,255
VA	5,880	5,505	4,235	4,752
CA, MO, TN, & WV	*19,369	18,567	*15,460	16,486
19 State Total	*203,301	201,358	*167,562	167,707
<b>Previous Year Total</b>	216,467	217,697	178,783	177,611
Pct. of Prev. Year *Revised	94	92	94	94

Source: NASS, USDA

# WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 07-Mar-09 is estimated at 154.2 million head. This compares to 154.4 million head the previous week and to 167.6 million head the same week a year ago, when the slaughter was 166.5 million head and the composite weighted average price was 79.60 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 01/22/09 - 01/28/09

	;	SE N		ΝE	E MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL		95.00					8.00
GNR W 1	93.17	95.17	93.00	93.43	102.00		46.00
GNR W 2							4.00
GNR W 3		70.00					3.00
GL W J			113.50	116.00	101.55	102.75	11.00
GL W XL		111.20	103.93	105.32	90.25	92.75	42.25
GL W LG		103.67	105.00	99.57	85.68	105.00	72.50
GL W MD		77.00	73.14	77.00	78.58	78.92	18.25
GL W SM			58.25	61.50			4.00
GL BR LG							2.75
NRBS - 48				54.00		53.33	31.00
NRBS - 42					36.50		2.00
NRBS - 39					35.75		4.00
						.,	

#### MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 24-Jan-09 Selected CW PW **PCT** CHG **Consuming Centers** Cases, in thousands PW LY Atlanta 24.9 24.7 1 0 Boston 3.1 3.1 0 -1 Chicago 72.4 77.6 -7 10 Los Angeles 57.0 68.6 -17 -40 **New Orleans** 5.2 5.8 -10 -9 -2 New York 31.2 38.3 -19 St. Louis 63 72.7 74.7 -3 San Francisco 16.4 19.4 -15 15 Total 282.9 312.2 -9 -1 4 Week Moving Avg. 298.1

<b>LIVE TURKEYS SLAUGHTERED</b>	W/E 24-Jan-09
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	YOUNG		YOUNG	OLD	TOTAL
	<b>HENS</b>	TOMS	<b>BREEDERS</b>		TURKEYS
Head	1,683	2,617	26	1	4,327
Avg Wt	16.51	40.33	27.21	29.23	30.98
Last week	1,938	2,661	46	33	4,678
Same wk yr ago	1,787	2,764	19	0	4,570
Avg Wt	16.07	40.15	24.49	0.00	30.67
To-date/2009*	5,468	8,105	93	36	13,702
To-date/2008*	5,573	8,562	40	23	14,198
Ready-to-Cook	Weight	and Dres	sing Percentag	ge	
Current week	22,228	84,434	541	22	107,225
Last week	25,765	83,982	986	732	111,465
Same wk yr ago	22,974	88,780	356	0	112,110
To-date/2009*	71,885	257,823	1,975	838	332,521
To-date/2008*	70,916	276,028	793	488	348,225

Dressing % 80.0% 80.0% 76.5% 76.5% \*Note: Year to-date totals reflect comparable time periods.

# **NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

W/E 24-Jan-09 (Preliminary) ---Young turkeys---Old **Total Turkeys** Thousand Pct chg Avg **Banded** Avg Head **PW** Live wt -Thousand head-Live wt North East 740 -3 25.59 (A) 741 25.59 South Atlantic 626 38.62 (A) 626 38.62 -21 1,996 North Central 1,996 36.13 (A) 36.13 -1 (A) 16.03 South Central 665 16.03 665 1 -28 West 299 27.23 299 27.23 U.S. total 4,326 (B) 30.98 4,327 30.98 -7 To-date 2009\* 13,666 (B) 13,702 36 To-date

(A) Not published to avoid disclosing individual operations.

14,175 (B)

(B) Number of young banded breeder turkeys included: this week 26,000; for the current year to date\* 93,000; for last year to date\* 40,000.

23 14,198

\*Note: Year to-date totals reflect comparable time periods.

2008\*

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	Young	Light	Heavy	Total		
W/E 24-JAN-2009	Chickens	Hens	Hens	Hens	Ducks	
			-Thousands	S		
Head	148,579	1,358	1,389	2,747	434	
Avg Wt	5.48	3.40	7.87	5.66	6.68	
Last week	160,046	1,324	1,963	3,287	436	
Same wk yr ago	159,983	1,370	1,474	2,844	453	
Avg Wt	5.48	3.25	7.87	5.64	6.78	
To-date/2009*	475,441	4,056	4,915	8,971	1,308	
To-date/2008*	496,662	4,578	4,440	9,018	1,342	
Ready-to-Cook We	ight and Dress	ing Percen	tage			
Current week	606,589	2,332	7,269	9,601	2,087	
Last week	643,865	2,247	10,287	12,534	2,003	
Same wk yr ago	653,147	2,249	7,714	9,963	2,211	
To-date/2009*	1,943,925	6,855	25,684	32,539	6,171	
To-date/2008*	2,023,874	7,505	23,286	30,791	6,547	
Dressing %	74.5%	50.5%	66.5%		72.0%	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period was 150.4 million head, or 6.8 million less than estimated available.

# ESTIMATED U.S. FRYER SLAUGHTER/

### FRYER AVAILABILITY COMPARISON

,	Week	Million Head	Million Head		Avg
Eı	nding	Slaughtered	Available*	Pct	Wt
Dec	20	155.7	147.8	105%	5.48
	27	109.8	146.6	75%	5.53
Jan	3	129.1	145.5	89%	5.54
	10	168.8	147.1	115%	5.58
	17	162.0	153.2	106%	5.40
	24	150.4	157.2	96%	5.48
Year to	o date	481.2	457.5	105%	
Jan	31		158.2		
Feb	7		157.4		

# \*Based on chick placements 6 to 7 weeks earlier. ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 31-JAN-09

Current W	eek 01/31/09 (1)	Previous Week 01/24/09
Class		Thousand head
Broiler/fryer	154,070 (2)	152,125
Light hens	1,538	1,495
Heavy hens	1,509	1,410
Total	157,117	155,030
(1)Estimated		

(2) The estimated number of broiler-fryers available for slaughter the week ending 31-Jan-09 is 158.2 million head compared to 168.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.4 million head or 3.8 million less than estimated available. For the week of 07-Feb-09 the estimated available is 157.4 million head.

# WEEKLY COLD STORAGE HOLDINGS -

	Selected Co	enters (Inc.	Gov't Stocks)	(In Thousands)
		Frozen	Processed	Processed
		Eggs Lbs	Turkeys Lbs	other Poultry Lbs
AM	01/26/09	3,293	95,315	89,309
AM	01/01/09	3,203	80,044	87,169
CHG		90	15271	2140
PCT (	CHG	3%	19%	2%

#### COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

WEEKLY CI	nange from		
26-JAN-2009 19	-JAN-2009	19-JAN-2009	28-JAN-2008
81.14	19	81.33	74.20
NUMBER OF LOADS	505		
MONTHLY	WTD AVG	LDS	
January	81.90	2,104.80	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) CURRENT WTD LB

OLIVIO I LIVED, DELIVE	-116 (1011114110	10111 10,000	LD LO 10)	
CURRENT			WTD	LBS
SHIPMENTS 2/	<b>OFFERS</b>	SALES	AVG	(000)
8-16 LB HENS				, ,
EASTERN REGION 3/	69-74	-	-	-
CENTRAL REGION 4/	69-74	-	-	-
WESTERN REGION 5/	69-74	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	69-74	-	-	-
CENTRAL REGION 4/	69-74	-	-	-
WESTERN REGION 5/	69-74	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

## **LIVE HEN MARKETS**

**HEAVY TYPE** (7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-JAN-09

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8.75-18.25 CE	NTS/LB.	11.58
Southeast (2)		TFEWR	
South Central (1)	7 5-14 75 CF	NTS/LB	10.23

(1) At Farm Buyer Loading (2) At Farm Producer Loading

**LIGHT TYPE – REMOVAL COSTS** Cents per head, generally for removal within the next 10 days,(includes handling, freight and any other charges, weights average about 3.50 pounds) 23-JAN-09

REGIONS	RANGE	MAJORITY
Eastern	3-12	4-8
South Central	Too Few To	Report
North Central	0-10.5	0-5

#### **COMMERCIAL EGG MOVEMENT** (Receipts From Producers) W/E 24-JAN-2009 % Change From Cases **REGIONS** LW (In thousands) LY North Atlantic 9 188.6 -2 East North Central 646.2 -6 1 West North Central 311.9 -4 2 South Atlantic 172.8 -5 2 South Central 51.8 -3 -5 West 144.1 -10 -21 Total 1515.4 -5 -1 Matched plants reporting 81

Areas Covered: North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA, CO, WA, OR, UT)

# **FINAL BROILER/FRYER REPORT**

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 26-JANUARY-2009 (cents per lb)

	U.S. GRA	U.S. GRADE A		: COMPOSITE			
	MAJ	WTDAVG	LDS	:	WTD AVG	LDS	
Chicago	65.00-74.00	77.85	13	:	70.32	42	
Los Angeles	95.00	94.22	60	:	91.08	143	
New York	78.00-81.00	79.38	21	:	78.23	52	

\*\*Note: On February 6, 2009, the Chicago U.S. Grade A price quotation will be combined into the Whole Body price quotation and will no longer be reported as a separate price quotation. The whole body category includes whole body birds with or without giblets, all grades, brands and packaging. Until then, the U.S. Grade A and Whole Body price quotations will run concurrently.

# **Delivered to First Receivers**

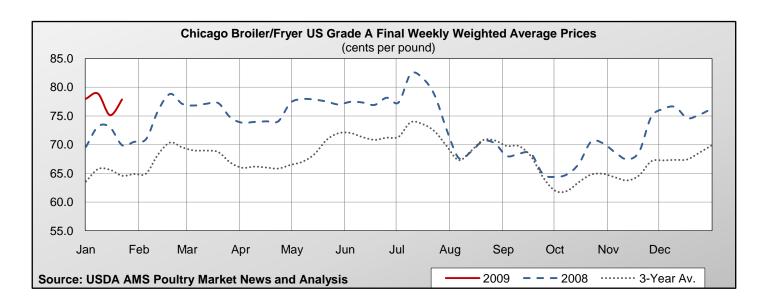
WHOLE BODY 1/	IVIAJ	WIDA	/G	LDS		
**Chicago	65.00-74.00	70.3	32	42		
1/: Whole Body category	includes whole	body birds	with or	without	giblets,	all
grades, brands, and pack	kaging.					

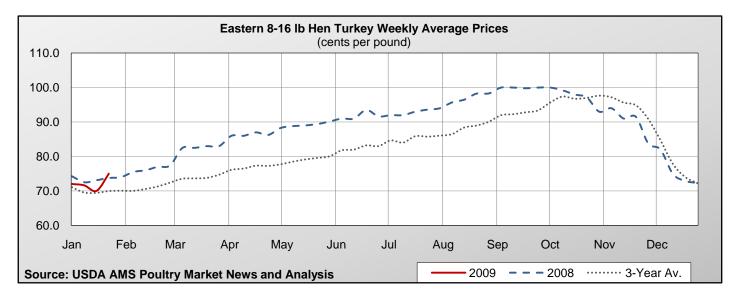
<sup>(</sup>B) Dressing % adjustments reflect quarterly update.

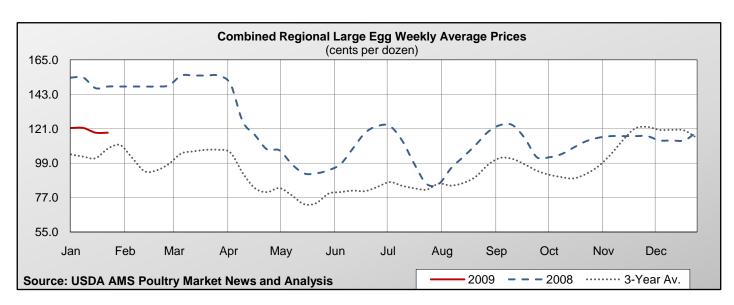
<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

<sup>3/</sup> Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

<sup>\*</sup>Weights under 7 lbs. subject to discount.







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