USDA

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms steady to fully steady. No trading was reported. Demand was light for prompt shipments and moderate for deferred. Offerings were light to fully adequate. The market tone on tom bulk parts was steady to fully steady. Demand was light to moderate. Offerings of bulk parts was in a full range, short to adequate. The market tone on white meat was steady to barely steady. Demand for white meat was light. Trading was slow as many industry members attend a major poultry convention. A major winter storm in the lower Midwest and East is causing disruptions in plant operations from shutdowns, slowdowns, shipping delays and delivery problems. On the feature activity, half of the stores surveyed have turkey items this week. Fewer frozen whole turkeys are offered and prices are higher than last week. Advertised prices trend higher on most breast cut items. Dark parts are fully represented; prices are lower on fresh, higher on smoked. Ground turkey items have not been this active since before the holidays. All items are well represented and ad pricing is mixed, mostly higher.

EXPORT MARKET HIGHLIGHTS

Trading was slow and centered on limited volumes of tom drums, tails and thigh meat. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 27, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-75	72	72.00	20	-	-	-	-	-
CENTRAL REGION 4/	69-74	-	-	-	78.00	1400	FEB	-	-
					81.00	1200	MAR	-	-
WESTERN REGION 5/	69-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-74	72	72.00	100	-	-	-	-	-
CENTRAL REGION	69-74	-	-	-	78.00	1160	FEB	-	-
					81.00	1200	MAR	-	-
WESTERN REGION 5/	69-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 28, 2009**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-74	-	-	-	-	-	-	-	-
CENTRAL REGION	69-74	-	-	-	-	-	-	-	-
WESTERN REGION	69-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JANUARY 2009.

The market tone on tom necks, drums and 2-joint wings was steady to fully steady, tom full-cut wings steady and tails about steady. Demand improved for some on export to Asia on tom 2-joint wings and ranged moderate to instances good, moderate to good on tom drums and necks, and light on tom full-cut wings. Offerings of tom full-cut wings adequate, tom 2-joint wings light to adequate and starting to be held with increased confidence, tom necks and tom drums short to light. Offerings of breast trim mixed and ranged light to fully adequate and varied by processor. Trading slowing due in part to industry members attending the International Poultry Exposition and a major winter storm working its way through the southern part of the Midwest and into the East resulting in plant disruptions and delivery issues.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.23	13
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	58.00		58.00	40
DRUMSTICKS, TOM--FRESH	56.00-57.00		56.50	80
DRUMSTICKS, HEN		F	52.00	20
WINGS, FULL-CUT, TOM		F	48.87	71
WINGS, FULL-CUT, HEN		M	47.00	40
WINGS, V-TYPE, TOM		F	56.33	60
WINGS, V-TYPE, HEN		F	80.00	40
NECKS, TOM	40.00		40.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	134.00	20
BREASTS, B/S, TOM--FRESH 3/		M	135.00	80
THIGH MEAT		F	102.00	15
THIGH MEAT--FRESH		F	103.00	20
BREAST TRIM MEAT		R	108.00	80
SCAPULA MEAT		F	113.73	220
WING MEAT WITH SKIN		M	90.00	80
TENDERLOINS		F	131.00	12
DESTRAPPED TENDERS		F	125.29	140
DESTRAPPED TENDERS--FRESH		M	133.00	40
MECHANICALLY SEPARATED 4/		R	29.86	280
MECHANICALLY SEPARATED--FRESH 4/	28.00		28.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	57.00	40
WINGS FULL-CUT - TOMS		R	51.00	121
WINGS, V-TYPE, TOM	59.00		59.00	108
TAILS		F	41.00	40
MECHANICALLY SEPARATED 4/		F	30.00	40
THIGH MEAT - FROZEN	101.00		101.00	42

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	74
FROZEN TURKEYS Y TOMS 14-24#	74
FROZEN TURKEYS Y TOMS 24-28#	77-83

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JANUARY 2009.

The market tone on tom necks, drums and 2-joint wings was steady to fully steady, balance of parts steady. Demand was light to moderate. Offerings of parts were mixed ranging from short to adequate. Offerings of white meat adequate for current needs. Trading was slow due in part to industry members attending the International Poultry Exposition and a major winter storm in the lower Midwest and the East resulting in plant shut downs, slow downs, shipping delays and delivery problems.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.23	13
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00		61.00	40
DRUMSTICKS, TOM--FRESH	57.00-62.00		58.30	162
DRUMSTICKS, HEN		F	52.00	20
WINGS, FULL-CUT, TOM		F	48.87	71
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM		F	56.33	60
WINGS, V-TYPE, HEN	80.00		80.00	20
NECKS, TOM	40.00		40.00	12
NECKS, HEN	38.00		38.00	10
BREASTS, B/S, TOM 3/		F	134.00	20
BREASTS, B/S, TOM--FRESH 3/	133.00-140.00		133.64	88
THIGH MEAT		F	102.00	15
THIGH MEAT--FRESH		F	103.00	20
BREAST TRIM MEAT		R	108.00	80
SCAPULA MEAT		F	113.73	220
WING MEAT WITH SKIN	89.00		89.00	10
TENDERLOINS	131.00		131.00	5
DESTRAPPED TENDERS		F	125.29	140
DESTRAPPED TENDERS--FRESH	133.00		133.00	84
MECHANICALLY SEPARATED 4/		R	29.86	280
MECHANICALLY SEPARATED--FRESH 4/	27.50		27.50	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	57.00	40
WINGS FULL-CUT - TOMS	59.00		59.00	108
WINGS, V-TYPE, TOM		T	59.00	108
TAILS	41.00		41.00	40
MECHANICALLY SEPARATED 4/		F	30.00	40
THIGH MEAT - FROZEN	101.00		101.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
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2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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