TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS
The market tone on frozen whole turkeys was steady to fully steady, strongest for deferred shipments. Demand light for current shipments, moderate for deferred. Offerings for current deliveries light to fully adequate, mostly light to adequate. No trading reported. The market tone on tom bulk parts was steady to instances firm with necks and drums strongest. Demand moderate to good on drums and necks, balance of tom bulk parts light to moderate. Offerings of tom wings light to adequate, tom drums and necks light at best. The market tone on white meat ranged from at least steady on wing meat with skin to weak on frozen tom breast meat. Demand overall on white meat was more active on fresh than frozen with demand ranging from extremely light on frozen tom breast meat to moderate, mostly light to moderate on the balance. Trading was slow as industry members prepare to attend a major poultry convention.
EXPORT MARKET HIGHLIGHTS No trading reported. Demand light to sometimes moderate. Offerings of bulk parts short to adequate with tom necks, tom drums the least available. Thigh meat offerings varied by processor and MST spotty at best.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	77-83
FROZEN TURKEYS Y TOMS 28# & UP	90-90
BREASTS 10-12#	143-153
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	74
FROZEN TURKEYS Y TOMS 14-24#	74
FROZEN TURKEYS Y TOMS 24-28#	77-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB
DELIVERED (MINIMUM 10,000 LB LOTS

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS								-	-
EASTERN REGION 3/	69-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-74	-	-	-	-	-	-		
16-24 LB TOMS								-	-
EASTERN REGION	69-74	-	-	-	-	-	-	-	-
CENTRAL REGION	69-74	-	-	-	-	-	-	-	-
WESTERN REGION	69-74	-	-	-	-	-	-		

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Annie Terry, Officer-in-Charge	
Jackson, MS	Voice (601)965-4662 Fax (601)359-1175	Gary Brown, Southern States Area Supervisor	
Des Moines, IA	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545	Mary L. Adkins Officer-in-Charge	
Long Beach, CA	Voice (562)388-7337 Fax (562)432-8295 Recorded (213)534-1335	Nettie Andry	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JANUARY 2009.

The market tone fresh tom breast meat was barely steady at best, frozen tom breast meat barely steady to weak, fresh destrapped tenderloins steady at best, frozen destrapped tenderloins steady to weak, wing meat with skin steady to fully steady and breast trim ranged from steady on ground to steady to fully steady on unground. Demand on white meat was strongest on fresh while frozen lagged. Fresh tom breast meat demand was light at best, frozen tom breast meat struggled to find interest, fresh destrapped tenderloins light to instances moderate, frozen destrapped tenderloins light at best, balance of white meat demand light to moderate. Offerings of tom breast meat adequate to burdensome with frozen the most available, fresh destrapped tenderloins adequate to fully adequate, frozen destrapped tenderloins adequate to instances ample, scapula adequate to fully adequate, unground breast trim light at best, ground breast trim adequate and wing meat with skin uneven. Trading slow. Fresh unground breast trim traded at 129 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.23	13
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	40
DRUMSTICKS, TOM--FRESH		F	54.50	160
DRUMSTICKS, HEN		F	52.00	20
WINGS, FULL-CUT, TOM		F	48.87	71
WINGS, FULL-CUT, HEN	47.00		47.00	40
WINGS, V-TYPE, TOM		F	56.33	60
WINGS, V-TYPE, HEN		F	80.00	40
NECKS, TOM		F	36.69	29
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	134.00	20
BREASTS, B/S, TOM--FRESH 3/	133.00-137.00		135.00	80
THIGH MEAT		F	102.00	15
THIGH MEAT--FRESH		F	103.00	20
BREAST TRIM MEAT		R	108.00	80
SCAPULA MEAT		F	113.73	220
WING MEAT WITH SKIN	90.00		90.00	80
TENDERLOINS		F	131.00	12
DESTRAPPED TENDERS		F	125.29	140
DESTRAPPED TENDERS--FRESH	133.00		133.00	40
MECHANICALLY SEPARATED 4/		R	29.86	280
MECHANICALLY SEPARATED--FRESH 4/		F	27.82	364
EXPORT TRADING				
DRUMSTICKS, TOMS		F	57.00	40
WINGS FULL-CUT - TOMS		R	51.00	121
WINGS, V-TYPE, TOM		F	59.00	108
TAILS		F	41.00	40
MECHANICALLY SEPARATED 4/		F	30.00	40
THIGH MEAT - FROZEN		F	103.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.