

## **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### **NATIONAL EGG REVIEW**



Prices in New York increased on mediums and remained unchanged on the larger sizes this period. During the week regional prices were unchanged. Next week's regional prices were trending higher on the lighter weight eggs. The trade sentiment was steady to at times fully steady. Retail demand ranged light to instances good, mostly moderate to fairly good. Food service movement was usually light to moderate. Supplies were mixed in all regions adequate to tight, mostly tightly balanced to adequate. Breaking stock prices were unchanged. Demand was light to instances moderate. Offerings were adequate and held with some degree of confidence. Floor stocks were closely balanced to adequate. The trade sentiment was steady. North Central regional light hen removal costs were unchanged. Offerings were adequate for the mostly moderate demand. Processing schedules were full-time to over-time. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were 2 cents higher for mediums and smalls, unchanged in other areas. Trade sentiment was steady with mediums in the best position. Cartoned egg sales were moderate to fairly good. Loose egg movement was light to usually moderate. Supplies were adequate for the larger sizes and balanced to tight for the lighter weight eggs. Central states breaking stock prices were unchanged. Demand was fair for the light to balanced offerings. Floor stocks were in close balance to adequate. Trade sentiment was mostly steady.

	RANGE	MOSTLY					
EXTRA LARGE	109-118	112-115					
LARGE	108-117	110-113					
MEDIUM	78-87	80-83					
MIDWEST AREA: IA	, IL, IN, KY, M	I, MN, OH, NE, ND, SD, WI, WV	,				
western NY, and western PA							

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was mostly steady to fully steady. Demand into all channels ranged moderate to good. Supplies were adequate to close balanced for present needs. Eastern region breaking stock offerings were about sufficient for a light demand. Spent hens were sufficient for the moderate demand.

	KANGE	MOSILI					
EXTRA LARGE	116-130	119-123					
LARGE	113-127	118-122					
MEDIUM	80-93	85-87					
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ,							
eastern NY, PA, RI, northern VA, and VT							

**COMBINED REGIONAL**Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM				
NORTHEAST	121.00	120.00	86.00				
SOUTHEAST	122.50	120.50	85.00				
MIDWEST	113.50	111.50	81.50				
SOUTH CENTRAL	122.50	121.50	86.50				
COMBINED REGIONAL	119.95	118.48	84.80				
Computed from simple weekly averages weighted by regional area populations.							

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	01-20-09	01-13-09	01-22-08
Large	90-100	93-103	120-129
Medium	60-64	60-64	106-110

## WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

JANUARY	′ 20, 2009		No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific :	5-Area
Jumbo	Curr Wk	6.5	19.0	6.5	7.8	13.2	53.0
	Change	1.9	3.9	0.3	-1.5	0.1	10%
	J						
Ex Lge	Curr Wk	22.8	35.6	14.4	24.1	34.0	130.9
Ü	Change	0.1	3.5	3.2	2.6	2.9	10%
Large	Curr Wk	34.7	100.0	68.1	91.6	85.9	380.3
	Change	-6.7	15.9	9.3	-4.5	5.9	6%
Medium	Curr Wk	11.1	28.0	17.2	18.5	40.5	115.3
	Change	-2.4	-2.7	-4.5	0.9	-0.7	-8%
Small	Curr Wk	3.3	3.6	1 1	3.1	5.1	16.5
Smail				1.4	1.4	-2.2	
	Change	1.1	0.9	-0.1	1.4	-2.2	7%
Misc	Curr Wk	3.0	20.7	12.2	13.4	7.6	56.9
	Change	1.1	-5.1	1.3	0.9	-1.6	-6%
Ungraded	Curr Wk	13.3	45.2	13.3	27.7	23.4	122.9
· ·	Change	-1.1	-7.2	-0.9	1.0	-0.2	-6%
Total	Curr Wk	94.7	252.1	133.1	186.2	209.7	875.8
Percent	Change	-6%	4%	7%	0%	2%	2%
TOTAL		Missee	ber of	Daw		Numb	
IOIAL			Cases	Pero		Coopera	
Shell Egg			875.8		2%		150
					_::		

1/ Information supplied by a universe of 150 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

260 1

1135.9

-7%

0%

31

181

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI

South Central - AR, CO, KS, LA, MO, NM, OK, TX

Shell Egg Breaking Stock

Total Shell Egg

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

## **EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 17-JAN-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,261,727	31,030	11,589	5,820	2,889	4,431
PW	1,270,891	31,537	11,999	5,895	3,207	4,444
LY	1,264,581	31,071	11,560	6,210	2,778	4,249
% Chg I	PWK -1%	-2%	-3%	-1%	-10%	0%
% Chg I	_Y 0%	0%	0%	-6%	4%	4%
2009*	2,532,618	62,567	23,588	11,715	6,096	8,875
2008*	2,584,460	64,101	23,288	12,464	5,732	8,760
% Chg \	YTD -2%	-2%	1%	-6%	6%	1%
Average	e Yield Per Ca	se -	Current	Previ	ous	Last
			Week	W	eek 💮	Year
(Inedible	e Included)		41.90	4:	2.39	41.98
(Inedible	e Excluded)		38.39	3	8.89	38.62

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs. %	6 of Total	
CURRENT WEEK	649,707	51.5%	17,937	57.8%	
PREVIOUS WEEK	653,669	51.4%	18,332	58.1%	
LAST YEAR	603,037	47.7%	16,543	53.2%	

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

### **BROILER HATCHERY**

	Broiler	Eggs Set	<b>Broiler Chic</b>	ks Placed
19 Selected States	JAN 10	<b>JAN 17</b>	<b>JAN 10</b>	<b>JAN 17</b>
STATE		Tho	ousand	
AL	28,904	28,914	20,304	19,907
AR	23,799	24,335	22,969	22,535
DE	3,358	3,345	4,869	4,743
FL	963	962	798	763
GA	32,609	32,243	*27,503	27,220
KY	7,502	7,674	6,609	6,145
LA	3,424	3,454	3,400	3,391
MD	8,719	8,946	6,069	6,236
MS	17,401	17,362	15,472	15,594
NC	18,387	18,550	15,414	15,870
OK	6,518	6,755	3,633	3,792
PA	*3,935	3,916	*3,214	2,990
SC	5,697	6,032	4,676	5,155
TX	15,342	15,081	13,113	13,277
VA	5,849	5,880	4,476	4,235
CA, MO, TN, & WV	*19,243	19,796	*15,728	15,455
19 State Total	*201,650	203,245	*168,247	167,308
<b>Previous Year Total</b>	,	216,467	178,512	178,783
Pct. of Prev. Year	94	94	94	94
*Revised		-		

Source: NASS, USDA

## **WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Feb-09 is estimated at 154.4 million head. This compares to 155.1 million head the previous week and to 168.4 million head the same week a year ago, when the slaughter was 167.9 million head and the composite weighted average price was 80.78 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 01/15/09 - 01/21/09

CURRENT LDS 89.50 FUTURE LDS 110.00 TOTAL LDS 199.50

	5	SE	- 1	NE		MW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W XL		95.17					16.00
GNR W 1	93.13	94.42	93.75	93.20	106.00		66.00
GNR W 2							8.00
GNR W 3						54.00	1.00
GL W J					101.80	105.00	7.50
GL W XL		108.83	104.50	106.18	90.75		47.25
GL W LG		102.52	101.00	100.75	82.24	106.00	65.50
GL W MD		75.50	73.00	74.20	72.67	77.00	20.75
GL W SM	63.00	65.00	57.50	61.00	60.00	63.00	3.75
GL BR J					100.75		.25
GL BR LG			98.50	101.50			3.00
NRBS - 48						52.50	20.00
NACY/ENACHI		TIME 200	OPETAL	CLIAN	NELC V	M/E 47 I	00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 17-Jan-09

Selected	CVV	PVV	PCI	СПС
Consuming Centers	Cases, in	PW	LY	
Atlanta	24.7	27.2	-9	-5
Boston	3.1	2.6	19	3
Chicago	77.6	82.0	-5	8
Los Angeles	68.6	65.3	5	-25
New Orleans	5.8	5.0	16	9
New York	38.3	34.3	12	15
St. Louis	74.7	71.3	5	74
San Francisco	19.4	20.7	-6	41
Total	312.2	308.3	1	9
4 Week Moving Avg.	299.6			

LIVE TURKEYS SLAUGHTERED W/E 17-Jan-09

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	<b>BREEDERS</b>		TURKEYS
Head	1,938	2,661	46	33	4,678
Avg Wt	16.62	39.45	28.01	29.01	29.81
Last week	1,847	2,827	21	**2	4,697
Same wk yr ago	1,860	2,859	9	17	4,745
Avg Wt	15.62	40.43	27.70	27.75	30.64
To-date/2009*	3,785	5,488	67	35	9,375
To-date/2008*	3,786	5,798	21	23	9,628
Ready-to-Cook	Weight	and Dres	sing Percentag	ge	
Current week	25,765	83,982	986	732	111,465
Last week	23,892	89,407	448	84	113,831
Same wk yr ago	23,243	92,471	191	361	116,266
To-date/2009*	49,657	173,389	1,434	816	225,296
To-date/2008*	47,942	187,248	437	488	236,115

Dressing % 80.0% 80.0% 76.5% 76.5% \*Note: Year to-date totals reflect comparable time periods.

# NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 17-Jan-09	) (Prel	iminary)				
Y	oung turk	eys		Old	Total	Turkeys
Th	ousand Po	ct chg	Avg	Banded		Avg
	Head	PW	Live wt	-Thousand	head-	Live wt
North East	759	9	25.33	(A)	766	25.33
South Atlantic	793	14	38.26	(A)	800	38.26
North Central	2,021	-3	38.50	(A)	2,028	38.50
South Central	659	-25	14.39	(A)	665	14.39
West	413	24	27.52	(A)	419	27.52
U.S. total	4,645 (B)	-1	29.81	33	4,678	29.81
To-date						
2009*	9,340(B)			35	9,375	
To-date						

(A) Not published to avoid disclosing individual operations.

9,605(B)

(B) Number of young banded breeder turkeys included: this week 46,000; for the current year to date\* 67,000; for last year to date\* 21,000.

\*Note: Year to-date totals reflect comparable time periods.

9,628

2008\*

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	Young	Light	Heavy	Total		
W/E 17-JAN-2009	Chickens	Hens	Hens	Hens	Ducks	
			-Thousands	3		
Head	160,046	1,324	1,963	3,287	436	
Avg Wt	5.40	3.36	7.88	6.06	6.38	
Last week	166,816	1,374	1,563	2,937	438	
Same wk yr ago	168,551	1,627	1,442	3,069	439	
Avg Wt	5.35	3.19	7.88	5.39	6.79	
To-date/2009*	326,862	2,698	3,526	6,224	874	
To-date/2008*	336,679	3,208	2,966	6,174	889	
Ready-to-Cook We	eight and Dres	ssing Perc	entage			
Current week	643,865	2,247	10,287	12,534	2,003	
Last week	693,471	2,276	8,128	10,404	2,081	
Same wk yr ago	671,802	2,621	7,556	10,177	2,146	
To-date/2009*	1,337,336	4,523	18,415	22,938	4,084	
To-date/2008*	1,370,727	5,256	15,572	20,828	4,336	
Dressing %	74.5%	50.5%	66.5%		72.0%	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.2 million head. Estimated U.S. slaughter for this period was 162.0 million head, or 8.8 million more than estimated available.

#### ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

	Week	Million Head	Million Head		Avg
E	Ending	Slaughtered	Available*	Pct	Wt
Dec	13	160.0	147.4	109%	5.45
	20	155.7	147.8	105%	5.48
	27	109.8	146.6	75%	5.53
Jan	3	129.1	145.5	89%	5.54
	10	168.8	147.1	115%	5.58
	17	162.0	153.2	106%	5.40
Year	to date	330.8	300.3	110%	
Jan	24		157.2		
	31		158.2		

<sup>\*</sup>Based on chick placements 6 to 7 weeks earlier.

## **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 24-JAN-09

Current	Week 01/24/09 (1)	Previous Week 01/17/09
Class		- Thousand head
Broiler/fryer	152,125 (2)	165,189
Light hens	1,495	1,552
Heavy hens	1,410	1,926
Total	155,030	168,667
(1)Estimated		

(2) The estimated number of broiler-fryers available for slaughter the week ending 24-Jan-09 is 157.2 million head compared to 161.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 152.4 million head or 4.8 million less than estimated available. For the week of 31-Jan-09 the estimated available is 158.2 million head.

#### WEEKLY COLD STORAGE HOLDINGS -

Selected (	Centers (Inc	. Gov't Stocks)	(In Thousands)
	Frozen Eggs	Processed Turkeys	Processed other Poultry
	Lbs	Lbs	Lbs
AM 01/19/09	3,330	86,980	87,849
AM 01/01/09	3,203	80,044	87,169
CHG	127	6936	680
PCT CHG	4%	9%	1%

### COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Change from		
12-JAN-2009	12-JAN-2009	21-JAN-2008
-1.24	82.56	73.82
DADS 443		
	<b>12-JAN-2009</b> -1.24	-1.24 82.56

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT	`	•	WTD <sup>′</sup>	LBS
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	69-75	75	75.00	120
CENTRAL REGION 4/	69-74	74	74.00	800
WESTERN REGION 5/	69-74	73.5	73.50	280
16-24 LB TOMS				
EASTERN REGION	69-74	-	-	-
CENTRAL REGION	69-74	-	-	-
WESTERN REGION	69-74	73.5	73.50	120

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

### **LIVE HEN MARKETS**

**HEAVY TYPE** (7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 19-JAN-09

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	8.75-18.25 CE	ENTS/LB.	11.61
Southeast (2)		TFEWR	
South Central (1)	7 75-14 5 CF	NTS/LB	10 78

(1) At Farm Buyer Loading (2) At Farm Producer Loading

**LIGHT TYPE – REMOVAL COSTS** Cents per head, generally for removal within the next 10 days,(includes handling, freight and any other charges, weights average about 3.50 pounds) 16-JAN-09

REGIONS	RANGE	MAJORITY
Eastern	3-12	4-8
South Central	Too Few To	Report
North Central	0-10.5	0-5

<b>COMMERCIAL EGG</b>	MOVEMENT (Recei	pts From Proc	lucers)
W/E 17-JAN-2009	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	193.3	6	7
East North Central	687.2	7	7
West North Central	324.3	4	6
South Atlantic	182.5	-2	7
South Central	53.4	1	2
West	160.5	-14	-14
Total	1601.2	3	4
Matched plants report	ing	81	81
Areas Covered:	_		

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA, CO, WA, OR, UT)

### FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 19-JANUARY-2009

(cents per lb)	U.S. GRADE A				COMPOSITE		
	MAJ	WTD AVG	LDS	1	WTD AVG	LDS	
Chicago	65.00-74.00	75.13	17	:	69.00	51	
Los Angeles	95.00	94.31	59	:	92.67	137	
New York	78.00-81.00	79.35	20	:	78.14	41	

Note: On February 6, 2009, the Chicago U.S. Grade A price quotation will be combined into the Whole Body price quotation and will no longer be reported as a separate price quotation. The whole body category includes whole body birds with or without giblets, all grades, brands and packaging. Until then, the U.S. Grade A and Whole Body price quotations will run concurrently.

## **Delivered to First Receivers**

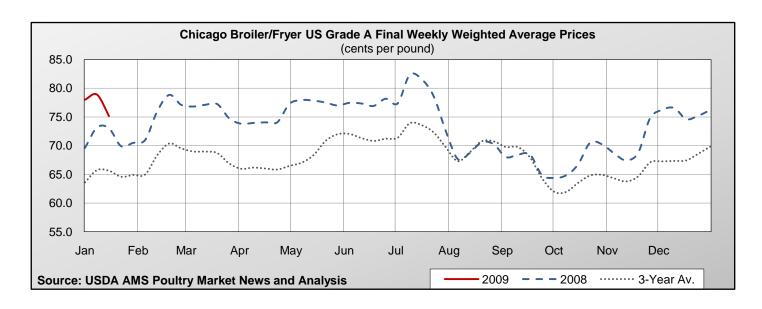
WHOLE BODY 1/	MAJORITY	WTD AVG	LDS	
Chicago	65.00-74.00	69.00	51	
1/: Whole Body category	includes whole	body birds with	or without g	iblets, all
aradae brande and nach	kadina			

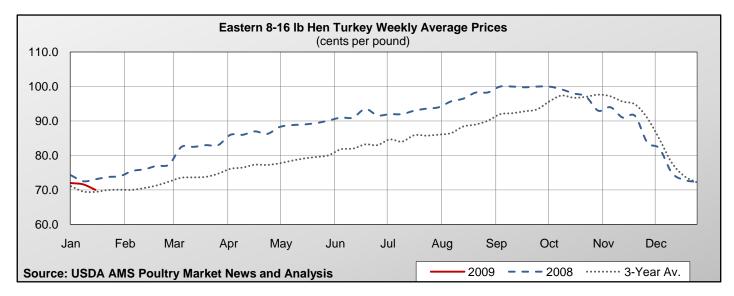
<sup>(</sup>B) Dressing % adjustments reflect quarterly update.

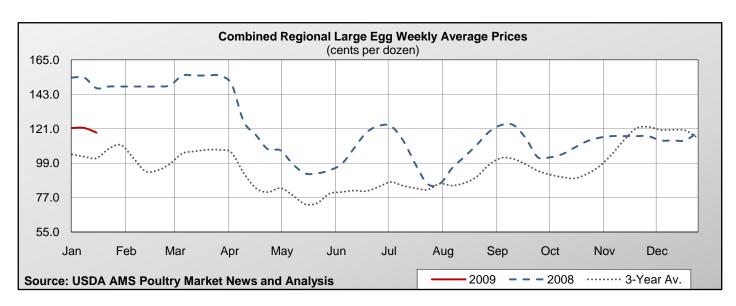
<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

<sup>3/</sup> Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

<sup>\*</sup>Weights under 7 lbs. subject to discount.







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