

## **USDA TURKEY MARKET NEWS REPORT**

ISSN 1522-0575

WEDNESDAY JANUARY 21, 2009 VOL. 56 NO. 09

U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News and Analysis Branch** 

## **NATIONAL TURKEY MARKET-AT-A-GLANCE**





The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Heavy trading was reported for deferred deliveries. Demand was light to moderate for prompt and moderate to good for deferred. The market tone on bulk parts was steady to fully steady with white meat items steady to weak. Bulk parts trading was light to moderate, White meat trading was slow. Demand was light to moderate for bulk parts, for white meat light. Offerings of bulk parts were light, white meat offerings were fully adequate.

## **EXPORT MARKET HIGHLIGHT**

Trading was slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 21, 2009

CURRENT SHIPMENTS	S 2/ OFFERS	SALES	WTD AVG	VOLUME (000)	FORV WTD AVG	VARD SHIPM VOLUME (000)	ENTS 6/ DEL. PER	OPEN COMMITM VOLUME (000)	MENTS 7/ DEL PER
8-16 LB HENS				()		(000)		(000)	
EASTERN REGION 3/	69-74	-	-	-	76.22	6040	FEB	-	-
					77.83	1800	MAR		
					91.50	2000	OCT		
CENTRAL REGION 4/	69-74	-	-	-	91.50	2000	OCT	-	-
WESTERN REGION 5	69-74	-	-	-	91.50	2000	OCT	-	-
16-24 LB TOMS									
EASTERN REGION	69-73	-	-	-	76.36	7000	FEB	_	-
					77.25	3000	MAR		
					91.50	2000	OCT		
CENTRAL REGION	69-73	-	-	-	91.50	2000	OCT	-	-
WESTERN REGION	69-73	-	-	-	91.50	2000	OCT	-	-

<sup>1/</sup> May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JANUARY 2009.

The market tone on tom breast meat was steady to weak, on the balance of white meat steady to barely steady. Trading was slow. Demand for fresh tom breast meat was limited. Offerings of white meat was mixed, ranged from light to fully adequate. Bulk parts market tone was steady to fully steady. Trading was slow to moderate. Offerings were light, instances moderate. For domestic fresh breast trim 113 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	106.00	120
BREASTS, 4-8 LBS GRADE AFRESH 2/		T	154.45	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	57.00		57.00	40
DRUMSTICKS, TOMFRESH	53.50-55.00		53.88	160
DRUMSTICKS, HEN	52.00		52.00	120
WINGS, FULL-CUT, TOM	51.00		51.00	20
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	57.00		57.00	15
WINGS, V-TYPE, HEN		Т	80.85	65
NECKS, TOM	36.00-37.00		36.67	60
NECKS, HEN		F	35.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/	138.00-140.00		138.40	25
THIGH MEAT		F	102.67	60
THIGH MEATFRESH	104.00		104.00	12
BREAST TRIM MEAT		T	110.00	10
SCAPULA MEAT		R	118.00	40
WING MEAT WITH SKIN		F	87.00	80
TENDERLOINS		T	131.00	5
DESTRAPPED TENDERS		T	133.00	5
DESTRAPPED TENDERSFRESH	133.00		133.00	82
MECHANICALLY SEPARATED 4/		Т	29.00	40
MECHANICALLY SEPARATEDFRESH 4/	28.00-30.00		28.20	178
EXPORT TRADING				
DRUMSTICKS, TOMS		R	54.15	208
WINGS FULL-CUT - TOMS		T	53.00	40
WINGS, V-TYPE, TOM		T	54.00	54
TAILS		T	41.50	80
MECHANICALLY SEPARATED 4/		T	29.00	40
THIGH MEAT - FROZEN		R	100.00	54

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY					
DELIVERED TO RESTAURANTS AND INS			USDA	. AMS. POULTR	Y PROGRAMS,
TURKEYS Y HENS	<u>RANGE</u> 122-164	POULTRY		, ,	NALYSIS BRANCH OFFICES
TURKEYS Y TOMS UNDER 22# TURKEYS Y TOMS 22-24#	123-164 123-164	Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats, Chief
TURKEYS Y TOMS 24-26# TURKEYS Y TOMS 26 LBS & OVER	123-164 125-164	Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry, Officer-in-Charge
SOUTHERN CALIFORNIA (L.A. AREA) PR	OCESSED	Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown, Southern States Area Supervisor
TURKEY DELIVERED TO RETAILERS  FRESH TURKEYS Y HENS 8-16#	RANGE	Des Moines, IA	Voice Fax ecorded	(515)284-4468	Mary L. Adkins, Officer-In-Charge
FRESH TURKEYS Y HENS 6-16# FRESH TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y HENS 8-16# FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 24-28#	99-120 110-120 73-74 72-73 77-83	Long Beach, CA		(562)388-7337 (562)432-8295	Nettie Andry