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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Heavy trading was reported for packer label hens and toms for prompt deliveries. Demand was light to moderate with the best interest for deferred shipments. The market tone on bulk parts was steady to fully steady with white meat items steady to weak. Trading was slow to moderate. Demand was light to moderate with most interest on bulk parts. Offerings of bulk parts were light, white meat offerings were fully adequate. Retail feature highlights had fewer stores offering turkey this week, and the stores with turkey ads have a limited selection. Whole turkeys are practically absent from store circulars.

EXPORT MARKET HIGHLIGHTS

Trading was slow as buyers remain cautious and selective. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 13, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-73	-	-	-	-	-	-	-	-
CENTRAL REGION	69-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-73	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 14, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-74	70	70.00	1960	-	-	-	-	-
CENTRAL REGION 4/	69-74	69	69.00	1400	-	-	-	-	-
WESTERN REGION 5/	69-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-73	70	70.00	840	-	-	-	-	-
CENTRAL REGION	69-73	-	-	-	-	-	-	-	-
WESTERN REGION	69-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JANUARY 2009.

The market tone on 4-8 lb. breasts was mixed for prompt and steady to fully steady for deferred ship. The market tone on bulk parts was fully steady with the exception of tom 3-joint wings, which were steady to instances weak. White meat trade sentiment was steady to weak; thigh meat steady. Demand was light to moderate for parts and bone-in breasts; meats very light. Trading was generally slow to moderate. Offerings of bulk parts were light with tom drums, tom necks, and hen 2-joint wings in the tightest position and most sought after. White meat offerings were fully adequate to available; thigh meat light to adequate. For domestic: frozen tails at 40 delivered and frozen plant grade basted 18-20 lb. breasts 125-149 delivered. For export: tom 2-joint wings at 53 for deferred shipment.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	112.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00-57.00		56.20	100
DRUMSTICKS, TOM--FRESH	54.00		54.00	40
DRUMSTICKS, HEN	53.00		53.00	40
WINGS, FULL-CUT, TOM	49.00-52.00		49.39	23
WINGS, FULL-CUT, HEN	48.00		48.00	4
WINGS, V-TYPE, TOM	57.00		57.00	36
WINGS, V-TYPE, HEN	79.00		79.00	2
NECKS, TOM	31.00-34.00		32.93	56
NECKS, HEN		F	34.50	27
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	133.00	14
THIGH MEAT		F	103.00	2
THIGH MEAT--FRESH		M	103.00	15
BREAST TRIM MEAT				
SCAPULA MEAT		F	116.00	36
WING MEAT WITH SKIN		M	87.00	15
TENDERLOINS		W	131.00	10
DESTRAPPED TENDERS		F	131.00	30
DESTRAPPED TENDERS--FRESH		M	133.00	42
MECHANICALLY SEPARATED 4/	29.00		29.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	27.64	70
EXPORT TRADING				
DRUMSTICKS, TOMS		M	55.00	40
WINGS FULL-CUT - TOMS		M	50.00	40
WINGS, V-TYPE, TOM		R	50.00	108
TAILS	43.00		43.00	80
MECHANICALLY SEPARATED 4/		F	28.00	40
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	73-74
FROZEN TURKEYS Y TOMS 14-24#	72-73
FROZEN TURKEYS Y TOMS 24-28#	77-83

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JANUARY 2009.

The market on fresh tom breast meat showed signs of renewed interest resulting in some increased confidence on fresh in hopes the market has found a floor while others remain cautious especially on frozen. The market tone on fresh tom breast was steady to instances weak mostly steady to barely steady and frozen tom breast meat barely steady to weak with a few not as bearish as previous weeks. The market tone on the balance of white meat was steady at best. Demand on fresh on tom breast meat slow to instances moderate at best, frozen tom breast meat sluggish, balance of white meat light. Offerings of fresh tom breast meat mixed with some held with increased confidence, frozen tom breast meat ample, balance of white meat mixed and ranged light to instances fully adequate. Trading slow to moderate. Fresh breast trim traded at 113 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	106.00		106.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	149.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	56.20	100
DRUMSTICKS, TOM--FRESH		T	54.00	40
DRUMSTICKS, HEN		T	53.00	40
WINGS, FULL-CUT, TOM	53.00		53.00	40
WINGS, FULL-CUT, HEN		T	48.00	4
WINGS, V-TYPE, TOM		T	57.00	36
WINGS, V-TYPE, HEN		T	79.00	2
NECKS, TOM		T	32.93	56
NECKS, HEN		F	34.50	27
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	136.00-145.00		140.69	260
THIGH MEAT		F	103.00	2
THIGH MEAT--FRESH		M	103.00	15
BREAST TRIM MEAT	112.00		112.00	40
SCAPULA MEAT		F	116.00	36
WING MEAT WITH SKIN		M	87.00	15
TENDERLOINS		W	131.00	10
DESTRAPPED TENDERS		F	131.00	30
DESTRAPPED TENDERS--FRESH	133.00		133.00	320
MECHANICALLY SEPARATED 4/	29.00		29.00	80
MECHANICALLY SEPARATED--FRESH 4/	26.50		26.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	55.00	40
WINGS FULL-CUT - TOMS		M	50.00	40
WINGS, V-TYPE, TOM		R	50.00	108
TAILS		T	43.00	80
MECHANICALLY SEPARATED 4/		F	28.00	40
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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