USDA

USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No trading was reported. Demand was light with most interest noted for deferred shipments. The market tone on bulk parts was steady to fully steady, meats were uneven, steady to weak. Trading was slow to moderate. Demand was light to moderate with most interest on bulk parts. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	77-83
FROZEN TURKEYS Y TOMS 28# & UP	88-90
BREASTS 10-12#	153
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	99-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	73-74
FROZEN TURKEYS Y TOMS 14-24#	72-73
FROZEN TURKEYS Y TOMS 24-28#	77-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 12, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-74	-	-	-	-	-	-		
CENTRAL REGION 4/	69-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-74	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-73	-	-	-	-	-	-	-	-
CENTRAL REGION	69-73	-	-	-	-	-	-	-	-
WESTERN REGION	69-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JANUARY 2009.

The market tone on 4-8 lb. breasts was mixed and varied by delivery dates. The market tone on bulk parts was fully steady and meats market tone was steady to weak. Demand was light to moderate for parts and breasts, for meats it was very light. Trading was slow to moderate. Offerings for bulk parts was light, for meats offerings were fully adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	112.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00		149.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	55.50-56.00		55.75	80
DRUMSTICKS, TOM--FRESH		R	59.00	42
DRUMSTICKS, HEN	51.00		51.00	40
WINGS, FULL-CUT, TOM	50.00		50.00	40
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM	55.00-57.00		55.80	100
WINGS, V-TYPE, HEN	79.00-81.00		80.00	30
NECKS, TOM	32.00-34.00		33.00	80
NECKS, HEN		F	34.50	27
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	133.00	14
THIGH MEAT		F	103.00	2
THIGH MEAT--FRESH	103.00		103.00	15
BREAST TRIM MEAT				
SCAPULA MEAT		F	116.00	36
WING MEAT WITH SKIN	87.00		87.00	15
TENDERLOINS		W	131.00	10
DESTRAPPED TENDERS		F	131.00	30
DESTRAPPED TENDERS--FRESH	133.00		133.00	42
MECHANICALLY SEPARATED 4/		F	28.33	120
MECHANICALLY SEPARATED--FRESH 4/	27.00-28.50		27.64	70
EXPORT TRADING				
DRUMSTICKS, TOMS	55.00		55.00	40
WINGS FULL-CUT - TOMS	50.00		50.00	40
WINGS, V-TYPE, TOM		R	50.00	108
TAILS	43.00		43.00	40
MECHANICALLY SEPARATED 4/		F	28.00	40
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.