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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were higher to unchanged in the Midwest, unchanged in the West, but one cent higher in the East when compared to last week prices. Trade sentiment was steady in the West, steady to barely steady elsewhere. Retail and food service demand varied, ranging light to moderate, mostly fair. Weekend snow and cold stormy weather continued to limit activity in parts of the Midwest. Supplies of all sizes were adequate to fully adequate for trade needs. Floor stocks were balanced to readily available. In the parts structure, movement was fair to active for early week trading. Breast items were at least adequate with boneless skinless breast in a slightly better position. Wings, tenders and most dark meat items were well cleared to tight and moving satisfactorily. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

***** Correction on Last Weeks Composite*****

FINAL BROILER FRYER report of prices negotiated for trucklot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 12-JAN-2009 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	LOADS	COMPOSITE WTD AVG	LOADS
Boston/New England	TFEWR		:	81.36	14
Chicago	69.00-76.00	78.88	14 :	73.32	54
Ohio Cities	TFEWR		:	69.74	16
Denver	94.50	94.50	12 :	87.80	18
Detroit	78.00-82.00	80.86	7 :	77.93	46
Los Angeles	95.00	94.25	71 :	90.04	119
New York	80.00-83.00	81.57	21 :	81.91	41
Philadelphia	79.50-81.00	80.42	12 :	79.56	24
Pittsburgh	79.00-82.00	81.36	11 :	82.91	51
St. Louis	77.00-78.00	76.88	18 :	75.93	28
San Francisco	95.50	95.56	31 :	93.74	39

NOTE: *On February 6, 2009, the CHICAGO U.S. Grade A price quotation will be combined into the Whole Body price quotation and will no longer be reported as a separate price quotation. The whole body category includes whole body birds with or without giblets, all grades, brands and packaging. Until then, CHICAGO the U.S. Grade A and Whole Body price quotations will run concurrently.*

	Whole Body 1/: MAJ	WTD AVG	LDS	***Composite*** WTD AVG	LDS
Chicago 1/	69.00-76.00			73.32	54

Composite Weighted Average

Loads	01/12/09	Change	Last Wk 01/05/09	01/14/08
450	82.56	.05	*****82.51*****	78.73

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	82.00-84.00	83.14	29
Central	63.00-78.00	74.03	74
Western	80.00-97.25	84.46	54
Southeast Area FOB Dock Equivalent			
Mississippi	84.00-87.00	85.60	91

1/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,027	75.00-88.50	86.34

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	169.00	1,372
BREASTS - B/S	122.50	5,628
BREASTS - WHOLE	73.50	1,427
THIGH MEAT - B/S	108.50	1,155
THIGHS	52.00	604
DRUMSTICKS	56.00	798
LEG QUARTERS	33.50	9,192
WINGS	133.00	2,650

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was generally no better than fair as dealers cautiously assess market conditions entering the week. Offerings of all sizes were fully sufficient for the light and selective buyer interest. Movement through retail and distributive channels was fair. The market tone was barely steady. In the parts complex, wings, tenders and most dark meat cuts were in close balance to well cleared; breast items were adequate for current needs.

SOUTHERN REGION BROILER/FRYER Trade sentiment was mostly steady. Demand following the weekend was fair at best with limited trading. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was mostly fair for early week trading. Breast items were at least adequate with boneless skinless in a slightly better position. Wing and tenders continued in good supply and dark meat items were adequate to closely cleared and moving well. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities were unchanged from last Monday. The trade sentiment was mostly steady on whole fryers and mixed on WOGs. Demand light to moderate. Offerings of whole fryers and WOGs light to adequate to start the week with weights more desirable compared to last week. Parts trading was noted on boneless breasts 115-119, rib breasts 79-92, wings 141-142 and leg quarters 35-35.50 cents.

MIDWEST REGION BROILER/FRYERS Final delivered majority prices into Midwest markets were unchanged to higher; Ohio cities TFEWR. Whole broiler/fryer market tone was steady to barely steady. Producer offers sufficient for limited trade need. Retail and food service demand varied; a fairly good weekend fill-in noted and light to moderate trade overall. Floor stocks adequate to fully adequate; weights mostly desirable. Supplies of wings were short of needs, tenders limited, dark meat and breast cuts were in balance. Trade sentiment was firm on wings, fully steady to firm on tenders, steady to fully steady on dark meat lines and steady on breast cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds ranged fair to moderate entering the week. Offerings were generally sufficient for a selective demand. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processing schedules were noted as moderate. Less than trucklot asking prices were unchanged at 82 to 93 cents. Trade sentiment was steady. In the parts complex, wings and tenders remained closely balanced to tight. Breast items were usually adequate for trade needs. Dark meat cuts were adequate to well cleared.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S.GRADE A
RANGE	65-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was moderate to fairly good as dealers assess market conditions entering the week. Offerings of breast items were in a better balance and were generally sufficient for current needs. Tenders and wings were closely cleared to tight with premiums noted. Most dark meat cuts were clearing well. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm for tenders, wings and most dark meat cuts; at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		125-130	116.79	487,280
TENDERLOINS		140-145	136.36	109,080
BREAST - WITH RIBS		68-69	77.35	89,960
BREAST - LINE RUN		68	69.17	63,000
LEGS		53-54	51.75	176,320
LEG QUARTERS (BULK)		32-33	34.09	270,280
DRUMSTICKS		53-54	57.39	52,200
THIGHS		52-53	56.38	61,040
B/S THIGHS		109-110	110.38	23,200
WINGS (WHOLE)		134-135	138.48	168,120
BACKS AND NECKS (STRIPPED)		13-15	15.00	6,640
LIVERS (5 POUND TUBS)		45-50	48.21	2,240
GIZZARDS (HEARTS)		70-75	75.14	17,120

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	865	98.00-166.00	-	116.69
TENDERLOINS	407	118.00-207.00	131-133	130.20
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	569	28.00-32.00	29-31	30.72
LEG QUARTERS (4/10)	1,960	31.00-37.00	34-35	34.48
WINGS (WHOLE)	855	107.00-144.00	127-134	131.63
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,480	43.00-48.00	45-48	47.49

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	01/12	01/08	01/08	01/05	01/01
Alabama	4,013	4,032	5.21	3,756	Holiday
Arkansas	4,780	4,899	5.54	4,948	Holiday
Delmarva	2,179	2,191	5.86	2,162	Holiday
KY-LA-TN	2,219	2,238	5.28	2,297	Holiday
Mississippi	2,818	2,959	5.71	2,985	Holiday
North Carolina	2,868	2,720	6.78	2,737	(A)
Texas	2,611	2,594	5.15	2,592	Holiday
Total	21,488	21,633	5.62	21,477	6.24
Mon	21,488(B)			21,477(B)	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 12-Jan 2009 is estimated to be 32,148,000 down 0.25 percent from a week ago and down 2.8 percent from a year ago.
(last week 32,228,000 last year 33,077,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	232	108.00-192.00	-	123.72
TENDERLOINS	138	132.00-205.00	-	138.68
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	410	31.00-35.00	32-33	32.75
LEG QUARTERS (4/10)	702	34.00-37.00	35-36	35.25
WINGS (WHOLE)	125	121.00-135.00	-	131.72
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	85	106.00-118.00	-	112.12

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Index Based on Southern States Parts Trading for Jan 12, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
48.00 - 54.00	51.10	50.94

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 12-JAN-2009 TO 16-JAN-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	101.00 -127.00	107.00 -117.00
TENDERLOINS	131.00 -151.00	137.00 -146.00
BREAST - LINE RUN	60.00 - 89.00	66.00 - 79.00
LEGS	51.00 - 58.00	-
LEG QUARTERS (BULK)	32.00 - 43.00	32.00 - 35.00
LEG QUARTERS (4/10)	34.00 - 41.00	34.00 - 35.00
DRUMSTICKS	48.00 - 57.00	-
THIGHS	48.00 - 53.00	-
B/S THIGHS	106.00 -111.00	-
WINGS (WHOLE)	125.00 -158.00	132.00 -140.00
BACKS AND NECKS (STRIPPED)	16.00 - 29.00	-
LIVERS	32.00 - 57.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100-117
WOGS 2# & UP - CUT UP 8&9 PIECES	100-121
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	159
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	-
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

National Mechanically Separated Chicken

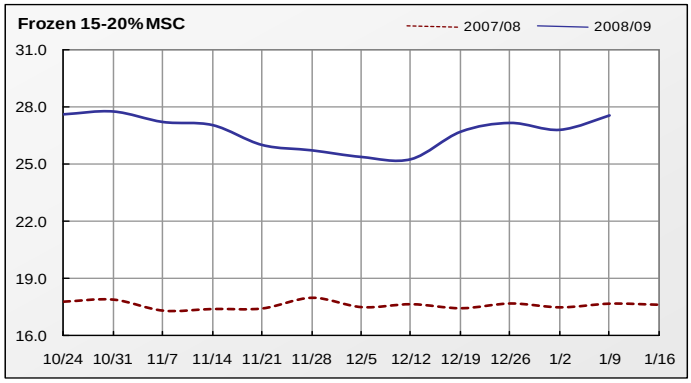
CORRECTION ON 2008 ANNUAL WEIGHTED AVERAGES AND VOLUMES

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb; delivery within 2 weeks.)

The MSC market tone was steady to firm. Supplies were adequate to well cleared. Demand was moderate to fairly good following the holiday. Raw materials were tight with continued good interest. Trading was moderate to good with most export interest and activity from Mexico, Central America, Asia, and the Caribbean. New contracts began this and last week with few to no problems during the transition period at unchanged to higher, mostly moderately to sharply higher prices on fresh 15-20% and sharply higher prices on the balance. Schedules were normal. Frame values were steady trading mostly between 10-11 cents FOB with new contracts starting at higher levels as well.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

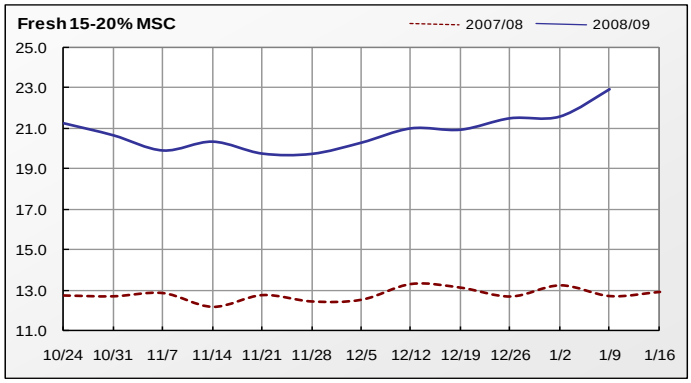
	Frozen			Fresh		
Fat Content	9-Jan-09	Last Week	Last Year	9-Jan-09	Last Week	Last Year
15% or Less						
Price Range			15.50	26.00 - 27.00	25.00 - 26.00	15.00-16.00
Wtd Avg Price			15.50	26.56	25.66	15.77
Volume Traded	-	-	53	337	236	341
Volume Exported	-	-	53	55	55	-
15-20%						
Price Range	25.00 - 33.00	25.00 - 32.00	16.00-21.00	20.00 - 30.00	19.75 - 26.00	11.00-16.00
Wtd Avg Price	27.59	26.83	17.67	22.92	21.57	12.67
Volume Traded	1,287	802	1,920	1,964	3,061	1,772
Volume Exported	1,167	682	1,800	490	756	624
20% or More						
Price Range	-	-	-		21.00	-
Wtd Avg Price			-		21.00	-
Volume Traded	-	-	-	-	82	-
Volume Exported	-	-	-	-	-	-



Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	***2008***	2007	2006	***2008***	2007	2006
15% or Less						
Wtd Avg Price	24.01	17.43	17.15	22.58	16.30	16.65
Volume Traded	3,136	14,689	9,357	13,790	20,970	21,039
Volume Exported	2,414	13,122	5,226	446	627	-
15-20%						
Wtd Avg Price	24.51	17.61	16.84	19.16	12.91	13.95
Volume Traded	78,815	81,625	83,485	140,572	126,860	80,067
Volume Exported	68,238	72,685	73,306	29,789	29,872	10,288
20% or More						
Wtd Avg Price	-	-	-	19.40	13.98	13.87
Volume Traded	-	-	-	3,408	4,690	5,767
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB.C GENERALLY FOR SLAUGHTER THE WEEK OF 05-JAN-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading trended slightly higher compared to the last week. Demand was moderate for at least adequate offerings of heavy hens. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-14.75		11.65

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was moderate to at least moderate for the generally sufficient offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were adequate to balanced. The undertone was at least steady to fully steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.75-19.25		11.67
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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