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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. Deferred trading was reported on packer label hens and toms. Demand remains seasonally slow. The market tone on bulk parts was steady to fully steady and meats were steady to barely steady. Trading was slow. Demand was light to moderate with most interest on bulk parts. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 06, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-73	-	-	-	-	-	-	-	-
CENTRAL REGION	69-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-73	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 07, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-74	-	-	-	73.50	360	JAN	-	-
16-24 LB TOMS									
EASTERN REGION	69-73	-	-	-	-	-	-	-	-
CENTRAL REGION	69-73	-	-	-	-	-	-	-	-
WESTERN REGION	69-73	-	-	-	73.50	240	JAN	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JANUARY 2009.

The trade sentiment on white meat items was steady to barely steady, except rib breasts and tom breast meat steady to weak. The market tone on bulk parts and meats was generally steady. Demand for parts and meats was light. Offerings were light to adequate with tom breast meat, rib breasts, and destrapped tenders in the longest position.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	57.00		57.00	40
DRUMSTICKS, TOM--FRESH		F	53.00	160
DRUMSTICKS, HEN		W	49.50	40
WINGS, FULL-CUT, TOM		T	48.50	80
WINGS, FULL-CUT, HEN		M	47.00	15
WINGS, V-TYPE, TOM		M	56.00	20
WINGS, V-TYPE, HEN		T	78.00	20
NECKS, TOM				
NECKS, HEN		M	35.00	10
BREASTS, B/S, TOM 3/		T	142.00	40
BREASTS, B/S, TOM--FRESH 3/		T	140.00	15
THIGH MEAT		W	102.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		T	134.00	5
DESTRAPPED TENDERS		W	139.00	40
DESTRAPPED TENDERS--FRESH		W	142.00	96
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		W	30.25	10
EXPORT TRADING				
DRUMSTICKS, TOMS	55.00-56.00		55.40	200
WINGS FULL-CUT - TOMS		F	48.00	160
WINGS, V-TYPE, TOM		F	48.00	40
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	101.00	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	120
FROZEN TURKEYS Y HENS 8-16#	74-75
FROZEN TURKEYS Y TOMS 14-24#	74-79
FROZEN TURKEYS Y TOMS 24-28#	87-94

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JANUARY 2009.

The market tone on bulk parts was steady to fully steady, with meats steady to barely steady, instances weak. Demand was light to moderate. Trading was seasonal and ranged from slow to moderate. Offerings of bulk parts was light and meats offerings are fully adequate. Export: Livers 31 cents , hand defatted tom gizzards 94-95 cents and tom necks 29-30 cents all delivered to the port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	55.00	40
DRUMSTICKS, TOM--FRESH	53.00		53.00	40
DRUMSTICKS, HEN		W	49.50	40
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN	47.00		47.00	12
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	79.50-80.00		79.75	160
NECKS, TOM	29.00-34.00		31.88	160
NECKS, HEN	35.00		35.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	138.00		138.00	15
THIGH MEAT	103.00		103.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN	83.00		83.00	120
TENDERLOINS	131.00		131.00	10
DESTRAPPED TENDERS	131.00		131.00	15
DESTRAPPED TENDERS--FRESH		W	142.00	96
MECHANICALLY SEPARATED 4/		T	28.00	40
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	55.50		55.50	40
WINGS FULL-CUT - TOMS	47.00-48.00		47.50	80
WINGS, V-TYPE, TOM	57.00		57.00	54
TAILS	41.50-47.50		45.10	200
MECHANICALLY SEPARATED 4/	28.00-29.00		28.50	80
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
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2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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