USDA

USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No trading was reported. The market tone on bulk parts and meats was steady with rib breasts and tom breast meat was steady to weak. Trading was light during the holiday period. Demand was slow. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow and centered limited sales of tom drums. Demand was light. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	79-87
FROZEN TURKEYS Y TOMS 28# & UP	94
BREASTS 10-12#	143-155
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	120
FROZEN TURKEYS Y HENS 8-16#	74-75
FROZEN TURKEYS Y TOMS 14-24#	46-79
FROZEN TURKEYS Y TOMS 24-28#	70-94

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 05, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-75	-	-	-	-	-	-		
CENTRAL REGION 4/	69-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73.5-75	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-74	-	-	-	-	-	-	-	-
CENTRAL REGION	69-74	-	-	-	-	-	-	-	-
WESTERN REGION	73.5-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JANUARY 2009.

The trade sentiment on white meat items was steady to barely steady, except rib breasts and tom breast meat steady to weak. The market tone on bulk parts and meats was generally steady. Demand for parts and meats was light. Offerings were light to adequate with tom breast meat, rib breasts, and destrapped tenders in the longest position.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	57.00		57.00	40
DRUMSTICKS, TOM--FRESH		F	53.00	160
DRUMSTICKS, HEN		W	49.50	40
WINGS, FULL-CUT, TOM		T	48.50	80
WINGS, FULL-CUT, HEN		M	47.00	15
WINGS, V-TYPE, TOM		M	56.00	20
WINGS, V-TYPE, HEN		T	78.00	20
NECKS, TOM				
NECKS, HEN		M	35.00	10
BREASTS, B/S, TOM 3/		T	142.00	40
BREASTS, B/S, TOM--FRESH 3/		T	140.00	15
THIGH MEAT		W	102.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		T	134.00	5
DESTRAPPED TENDERS		W	139.00	40
DESTRAPPED TENDERS--FRESH		W	142.00	96
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		W	30.25	10
EXPORT TRADING				
DRUMSTICKS, TOMS	55.00-56.00		55.40	200
WINGS FULL-CUT - TOMS		F	48.00	160
WINGS, V-TYPE, TOM		F	48.00	40
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	101.00	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.