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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending unchanged in the West, higher elsewhere when compared to early week prices. Trade sentiment was steady to fully steady in the Midwest, fully steady elsewhere. Retail and food service demand was light to fairly good, mostly fair with best interest where promotions were active. Supplies of all sizes were at least adequate with some plants running Saturday schedules. Floor stocks were in a full range. In the parts structure, movement was mostly fair for late week trading. Breast items were adequate to well cleared, but tight on wings and tenders. Most dark meat items were close balanced to short and moving well. In productions areas, live supplies were moderate. weights were desirable to heavy, but mostly desirable. According to the National Agricultural Statistics Service (NASS) for the week ending 27-Dec-2008, broiler egg sets were down 7% and chick placements were down 6% when compared to a year ago. Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 07-Feb-2009 is estimated at 153.7 million head, this compares to 154.8 million head a week earlier.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 05-JAN-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	73.00-76.00	71.00-85.00	78.00	8
New York	79.00-82.00			
Los Angeles	95.00			
Southeast Area FOB Dock Equivalent				
Mississippi	84.00-87.00	72.00-88.00	85.68	71

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 87.25 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
648	86.13-90.25	87.03

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	164.50	896
BREASTS - B/S	121.50	4,128
BREASTS - WHOLE	73.50	963
THIGH MEAT - B/S	107.00	809
THIGHS	51.00	529
DRUMSTICKS	55.00	596
LEG QUARTERS	32.00	6,294
WINGS	127.00	2,016

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was fully steady. Post holiday demand entering the weekend was light to moderate, best where features and first of the month business was active. Supplies of all sizes were sufficient to closely cleared with some plants running Saturday shifts. In the parts structure movement was fair to moderate for late week trading. Breast items were adequate to close balanced with tenders in a slightly better position. Wings and most dark meat were close balanced to tight and moving well. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly moderate entering the weekend. Offerings of all sizes were in good balance and clearing under normal premiums. Movement through retail and distributive channels was fair to moderate. Fast food interest was moderate. The market tone was fully steady. In the parts complex, wings and tenders were in close balance to tight; most dark meat cuts were balanced to well cleared. Boneless skinless breast were about adequate to adequate and bone-in breasts were at least sufficient for current trade needs.

WESTERN BOILER/FRYER Preliminary majority prices were unchanged. Early trading reported at unchanged to higher prices on regular commitments; however, new negotiations had been reported at higher prices. Trade considered offerings in fair balance with needs; due holiday slaughter schedules. Retailer demand was fairly good, best where featured. Dealers anticipated desirable weekend carryovers.

MIDWEST BOILER/FRYER Preliminary majority was 2 cents higher into Chicago and TWFTR elsewhere. Whole broiler/fryer market tone was steady to fully steady. Retail and distributive demand was light to moderate at best. Offers were light in all areas, there is hope for improved first of the month business. Floor stocks were in a full range; weights desirable. Offerings of parts were light. The trade sentiment was steady to firm on all parts with wings very tight.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to good following the holiday. Offerings were reduced in availability due to plants curtailing schedules and ranged in good balance to well cleared. Live supplies were moderate; weights were mostly desirable. Processing schedules were very heavy when combined with operations planned for Saturday. Less than trucklot asking prices were unchanged at 81 to 92 cents. Trade sentiment was fully steady. In the parts complex, breast items were about adequate to adequate and moving satisfactorily. Wings and tenders were well cleared to tight. Most dark meat cuts were adequate to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		75-94
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	12/29/08 – 01/02/09	(A)
	12/31/07 – 01/04/08	(A)
NO. OF BOXES	12/29/08 – 01/02/09	(A)
	12/31/07 – 01/04/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY LBS (000)	WEEKLY WTD AVG
BREAST - B/S	185	102.00-190.00	-	116.96	798	116.77
TENDERLOINS	161	111.00-198.00	-	129.30	676	127.99
BREAST - LINE RUN		TOO FEW TO REPORT			244	69.61
FRONT HALVES		TOO FEW TO REPORT			143	67.52
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	129	30.00-35.00	31-32	31.83	985	31.35
LEG QUARTERS (4/10)	730	31.00-36.00	33-34	33.26	3,072	33.12
WINGS (WHOLE)	105	111.00-123.00	-	120.24	415	118.76
WINGS (CUT)	107	118.00-124.00	-	122.82	466	122.15
DRUMSTICKS		TOO FEW TO REPORT		TFEWR		
THIGHS		TOO FEW TO REPORT		TFEWR		
B/S THIGHS		TOO FEW TO REPORT		TFEWR		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 02, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.00 - 53.50	49.70	49.48

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly moderate entering the weekend as dealers assessed market conditions following the holiday down time. Offerings of wings and tenders were in good balance to tight. Boneless skinless breasts were about adequate to adequate and clearing satisfactorily; bone-in breasts were at least sufficient for current needs. Dark meat cuts were adequate to well cleared. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm for tenders and wings; at least steady to fully steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/ LBS
BREAST - B/S	125-130	116.79	182,736	112.26	1,378,999
TENDERLOINS	135	129.91	125,160	127.42	473,880
BREAST - WITH RIBS	68-69	70.15	107,080	70.47	564,800
BREAST - LINE RUN	68	69.26	55,800	69.85	295,200
LEGS	50-51	52.41	80,440	48.66	748,560
LEG QUARTERS (BULK)	31-32	32.33	331,760	31.59	1,433,680
DRUMSTICKS	48-49	55.82	60,760	51.41	407,560
THIGHS	50-51	55.41	49,920	54.48	217,880
B/S THIGHS	107-108	107.96	45,320	106.84	141,520
WINGS (WHOLE)	126-127	128.36	118,640	125.29	554,352
BACKS AND NECKS (STRIPPED)	13-15	15.00	17,200	15.00	71,880
LIVERS (5 POUND TUBS)	45-50	48.99	12,880	48.34	52,480
GIZZARDS (HEARTS)	70-75	75.03	23,000	75.10	87,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	01/02	01/01	12/31	12/30	12/31	12/30	12/26	12/24
Alabama	3,642	Holiday	3,898	3,995	5.70	5.38	3,391	5.07
Arkansas	3,923	Holiday	4,219	4,899	5.24	5.48	3,455	5.31
Delmarva	3,583	Holiday	1,778	2,171	5.87	5.86	3,422	6.10
KY-LA-TN	2,049	Holiday	1,928	2,248	5.14	5.16	2,132	4.56
Mississippi	2,752	Holiday	2,648	3,026	5.68	5.77	2,430	5.11
North Carolina	3,821	(A)	2,598	2,672	6.79	6.90	4,057	7.93
Texas	2,684	Holiday	2,572	2,649	5.40	5.30	1,679	4.75
Total	22,454	850	19,641	21,660	5.66	5.66	20,566	5.45
Mon-Fri	83,984	(B)					72,883	(B)
Saturday	3,931	(included in total for date shown)					4,076	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-Jan-09 and 03-Jan-09 is estimated to be 33,594,000 head up 8.86 percent from a week ago and down -17.81 percent from a year ago. (Last week 30,861,000, last year 40,874,000)
Weekly broiler-fryer slaughter under federal inspection for the weekending 03-Jan-09 is estimated to be 128,904,000 head up 18.85 percent from a week ago, and down 5.24 percent from a year ago. (Last week 108,455,000, last year 136,027,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	-
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

YOUNG CHICKENS SLAUGHTERED

Week ending 27 DEC 2008 Under Federal Inspection (Preliminary)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
	----------Thousands----------				
Head	24,945	56,397	15,184	11,929	108,455
Avg Live Wgt	3.82	5.40	6.90	8.35	5.53
% of total /1	23%	52%	14%	11%	100%
Comparisons					
Last week	36,911	79,973	21,531	15,380	153,795
Avg Live Wgt	3.81	5.42	6.88	8.35	5.48
% of total /1	24%	52%	14%	10%	100%
Year Ago 2/	30,591	63,250	15,747	13,854	123,442
Avg Live Wgt	3.74	5.40	6.92	8.38	5.52
% of total /1	25%	51%	13%	11%	100%
To date/2008	2,138,506	4,073,656	1,261,007	923,799	8,396,968
To date/2007	2,222,059	4,158,652	1,364,973	656,892	8,402,576

/1 May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 27-DEC-2008	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	----------THOUSANDS----------				
Head	108,455	991	755	1,746	325
Avg Wt	5.53	3.25	7.82	5.23	6.81
Last week	153,795	1,380	1,411	2,791	435
Same wk yr ago	123,442	767	973	1,740	360
Avg Wt	5.52	3.14	8.02	5.87	6.60
To-date/2008	8,396,968	70,204	83,231	153,435	22,704
To-date/2007	8,402,576	57,751	75,786	133,537	25,602
Ready-to-Cook Weight and Dressing Percentage					
Current week	446,818	1,659	3,926	5,585	1,594
Last week	627,883	2,274	7,234	9,508	2,083
Same wk yr ago	507,643	1,240	5,189	6,429	1,711
Dressing %	74.5%	51.5%	66.5%	72.0%	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 146.6 million head. Estimated U.S. slaughter for this period was 109.8 million head, or 36.8 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING		MILLION HEAD SLAUGHTERED	AVAILABLE	PCT	AVG WT
Nov	22	158.9	151.8	105%	5.52
	29	118.3	151.9	78%	5.56
Dec	6	162.3	149.2	109%	5.59
	13	160.0	147.4	109%	5.45
	20	155.7	147.8	105%	5.48
	27	109.8	146.6	75%	5.53
Year to date		8,499.2	8,507.5	100%	
Jan	3		145.5		
	10		147.1		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	01/03/09	12/26/08	%CHG	01/04/08	%CHG
	----------THOUSANDS----------				
Broilers	128,904	108,455	+19	136,027	-05
Cattle	507	450	+13	532	-05
Hogs	1,918	1,745	+10	1,996	-04

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 29 DEC 2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	176-194	182-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	67.00-80.00	72.00-79.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-87.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80 - 89.91
14 OZ.	71.28 - 101.25
16 OZ.	77.04 - 112.08

THE EASTERN REGION INCLUDES:
CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment continued steady. Demand ranged moderate to good. Supplies were balanced to adequate for current needs. Schedules were reduced for the New Year holiday. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.05, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-1.95, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 29-DEC-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION SALE

DATE OF AUCTION: DEC 30, 2008

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.	RANGE		
Muscovy Ducks - Drakes	.95	-	1.05
Chukars		-	4.75 ea.
Pekin Ducks	6.00	-	7.00 ea.
Red Fowl 4-5 LBS	.30	-	.50
Red Fowl 5-6 LBS	.45	-	.60
Crossbred Fowl 5-9 LBS	.50	-	.60
Crossbred Roosters 4-6 LBS	.85	-	.95
Crossbred Roosters 7-11 LBS	.60	-	.90
Guinea Fowl		-	2.20
Banty Roosters	2.00	-	2.50 ea.
Banty Hens	1.00	-	1.75 ea.
Leghorn Hens	.50	-	.60 ea.
Silkies	1.50	-	2.00 ea.
Geese 9-14 LBS		-	.70
Pigeons	2.90	-	3.20 ea.
White Pigeons	3.20	-	3.50 ea.
Rabbits 4-6 LBS	2.20	-	2.50
Rabbits 6-9 LBS	1.70	-	1.90
Bunnies	.75	-	1.00 ea.
Guinea Pigs	.35	-	1.50 ea.
Goats	50.00	-	60.00 ea.
Doves		-	4.00 ea.
Muscovy Ducks - Hens	.85	-	.95

Total Coops Sold 310

NATIONAL CANNER FOWL MARKET Prices were too few to report. Offerings were about adequate to adequate for current trade needs. Demand was mostly moderate with limited trading as most available supplies were being used internally. Processing schedules were lighter than normal due to the holiday. The undertone was at least steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fair to moderate for the about adequate to adequate offerings of light type hens. Processing schedules were lighter than normal due to the holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	4-8

SOUTH CENTRAL Trading was too few to report. Demand for fair to moderate for about adequate to sufficient offerings of light hens. Schedules were lighter than normal with many plants down yesterday for New Years. Finished sales were light. Trade sentiment was mostly steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was mostly moderate with offerings adequate to available. Schedules part-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 05-JAN-09

SOUTH CENTRAL Trading levels were light and too few to report. Demand was mostly moderate at best for about adequate offerings of spent hens. Schedules were reduced with many plants down yesterday for New Years. Finished sales were light. Trade sentiment was mostly steady.

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	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was moderate to at least moderate for the about adequate to adequate offerings of spent fowl. Processing schedules for next week were noted as normal. Finished product supplies were in good balance. The undertone was at least steady to fully steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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