USDA

USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No trading was reported. Demand was limited. Offerings were adequate. The market tone on bulk parts and meats was steady to barely steady, with tom breast meat steady to weak. Offerings were mixed ranging from light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading and demand remains slow. Post holiday activity was slow to start. Offerings were mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-91
FROZEN TURKEYS Y TOMS 28# & UP	91-98
BREASTS 10-12#	143-155
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	129-139
FRESH TURKEYS Y TOMS 14-24#	139
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	76-80
FROZEN TURKEYS Y TOMS 24-28#	80-91

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 29, 2008**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-75	-	-	-	-	-	-		
CENTRAL REGION 4/	69-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73.5-75	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-74	-	-	-	-	-	-	-	-
CENTRAL REGION	69-74	-	-	-	-	-	-	-	-
WESTERN REGION	73.5-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 DECEMBER 2008

The undertone on rib breasts and tom breast meat was steady to weak, balance of white meat steady to barely steady. The market tone on bulk parts and meats was steady to barely steady. Demand for parts and meats was slow to start the week with buyers and sellers reviewing activity after an extended holiday weekend. Offerings adequate to instances burdensome.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	105.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	53.00	40
DRUMSTICKS, TOM--FRESH		W	53.00	40
DRUMSTICKS, HEN	51.00		51.00	15
WINGS, FULL-CUT, TOM		W	48.33	120
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM	56.00		56.00	20
WINGS, V-TYPE, HEN	78.00		78.00	10
NECKS, TOM				
NECKS, HEN	35.00		35.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	142.00	40
THIGH MEAT		W	98.50	160
THIGH MEAT--FRESH		W	103.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS	136.00		136.00	10
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	140.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		W	25.30	400
EXPORT TRADING				
DRUMSTICKS, TOMS		W	55.00	80
WINGS FULL-CUT - TOMS		W	49.33	240
WINGS, V-TYPE, TOM		W	48.00	108
TAILS		W	44.00	40
MECHANICALLY SEPARATED 4/		W	28.50	40
THIGH MEAT - FROZEN		W	102.00	94

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.