TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms steady to weak. No trading was reported. Demand was light. Fresh whole turkey movement was slow as most holiday orders have been fulfilled. Offerings of whole turkey was adequate to ample. The market tone on tom bulk parts and meats was steady to barely steady, except tom breast meat fresh and frozen steady to weak and mechanically separated turkey steady to firm. Demand was seasonally slow. Offerings adequate.

EXPORT MARKET HIGHLIGHTS

Trading and demand was slowed due to the upcoming holiday and shortened work schedule. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-91
FROZEN TURKEYS Y TOMS 28# & UP	91-98
BREASTS 10-12#	143-155
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	129-139
FRESH TURKEYS Y TOMS 14-24#	139
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	76-80
FROZEN TURKEYS Y TOMS 24-28#	80-91

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For DECEMBER 22, 2008	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	69-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73.5-76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	69-75	-	-	-	-	-	-	-	-
CENTRAL REGION	69-75	-	-	-	-	-	-	-	-
WESTERN REGION	75	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 DECEMBER 2008.

The market tone on parts and meats was steady to barely steady, except tom breast meat steady to weak and mechanically separated turkey steady to fully steady. Trading was seasonally slow on holiday shortened work week. Demand was light to moderate. Offerings of parts and meats was light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	111.00	11
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	53.50	50
DRUMSTICKS, TOM--FRESH		F	58.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		R	48.00	40
WINGS, FULL-CUT, HEN	47.00		47.00	10
WINGS, V-TYPE, TOM		F	56.00	80
WINGS, V-TYPE, HEN		M	78.00	5
NECKS, TOM		F	29.67	270
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	135.00	40
THIGH MEAT		F	100.89	161
THIGH MEAT--FRESH		F	101.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		F	115.97	89
WING MEAT WITH SKIN		F	84.00	80
TENDERLOINS	140.00		140.00	10
DESTRAPPED TENDERS		R	125.00	40
DESTRAPPED TENDERS--FRESH		F	142.00	40
MECHANICALLY SEPARATED 4/		F	28.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.37	203
EXPORT TRADING				
DRUMSTICKS, TOMS		R	56.00	80
WINGS FULL-CUT - TOMS		F	46.00	104
WINGS, V-TYPE, TOM		R	48.00	216
TAILS		M	45.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	102.67	60

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.