USDA

# EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News & Analysis Branch

## NATIONAL EGG REVIEW

At the beginning of the week prices were unchanged. During the week prices in New York were slightly higher and all other reported prices were unchanged. The trade sentiment was fully steady to instances firm. Retail demand was moderate to usually good. Food service movement was moderate to at times fairly good. Supplies were balanced to tight. Breaking stock prices were unchanged to lower with checks and undergrades lower. Offerings were light for the mostly light demand. Floor stocks were adequate to fully adequate. The trade sentiment was steady to barely steady. North Central regional light hen removal costs were unchanged. Demand was light to mostly moderate. Offerings were adequate for most needs. Processing schedules were full-time. The trade sentiment remained steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

**MIDWEST REGIONAL** Producer prices in IA-MN-WI were 1 cent higher for large. Other reported prices were unchanged. Trade sentiment was fully steady to instances firm. Cartoned egg sales were moderate to usually good. Loose egg movement was moderate to fairly good. Supplies were balanced to tight. Central states breaking stock prices were unchanged. Demand was mostly light for the light offerings. Floor stocks adequate to fully adequate. Trade sentiment steady to barely steady.

| | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 104-113 | 107-110 |
| LARGE | 103-112 | 105-108 |
| MEDIUM | 75-84 | 77-80 |

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

**NORTHEAST REGIONAL** Prices were unchanged, although all sizes were trending higher. Trade sentiment was full steady to firm. Retail and distributive demand was moderate to good. Supplies were barely adequate to tight for present needs. Eastern region breaking stock demand was light for sufficient offerings. Light hens were adequate for normal processing schedules.

| | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 111-125 | 114-118 |
| LARGE | 108-122 | 113-117 |
| MEDIUM | 77-90 | 82-84 |

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

**COMBINED REGIONAL** **DECEMBER 12, 2008**

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

| REGIONS | EX LARGE | LARGE | MEDIUM |
|---|---|---|---|
| NORTHEAST | 116.00 | 115.00 | 83.00 |
| SOUTHEAST | 117.50 | 115.50 | 82.00 |
| MIDWEST | 108.50 | 106.50 | 78.50 |
| SOUTH CENTRAL | 117.50 | 116.50 | 83.50 |
| COMBINED REGIONAL | 114.95 | 113.49 | 81.81 |

Computed from simple weekly averages weighted by regional area populations.

**IOWA-MINNESOTA-WISCONSIN** Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

| | 12-16-08 | 12-09-08 | 12-18-07 |
|---|---|---|---|
| Large | 85-95 | 85-95 | 125-134 |
| Medium | 57-61 | 57-61 | 119-123 |

## WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

| DECEMBER 15, 2008 | | Northeast | No Cent | So Cent | So Atl | Pacific | 5-Area |
|---|---|---|---|---|---|---|---|
| Jumbo | Curr Wk | 7.5 | 19.9 | 8.0 | 10.2 | 17.0 | 62.6 |
| | Change | 1.3 | -1.0 | 1.7 | 0.5 | 0.2 | 5% |
| Ex Lge | Curr Wk | 21.8 | 35.2 | 18.3 | 23.6 | 32.5 | 131.4 |
| | Change | -8.4 | -4.9 | -1.7 | -0.1 | -3.4 | -12% |
| Large | Curr Wk | 46.5 | 86.2 | 83.3 | 95.1 | 115.4 | 426.5 |
| | Change | 0.0 | -14.2 | -5.4 | -12.3 | 3.3 | -6% |
| Medium | Curr Wk | 13.4 | 34.7 | 20.2 | 23.7 | 32.0 | 124.0 |
| | Change | 3.1 | -7.0 | 0.2 | -1.5 | -7.1 | -9% |
| Small | Curr Wk | 2.0 | 7.5 | 1.9 | 3.0 | 3.7 | 18.1 |
| | Change | 0.2 | 2.8 | 1.1 | -0.5 | 0.3 | 27% |
| Misc | Curr Wk | 1.8 | 27.0 | 13.0 | 10.9 | 8.3 | 61.0 |
| | Change | 0.4 | 0.5 | 0.0 | 0.5 | -1.8 | -1% |
| Ungraded | Curr Wk | 13.7 | 46.3 | 7.7 | 29.5 | 24.7 | 121.9 |
| | Change | -12.3 | -9.2 | -2.5 | 1.1 | -3.7 | -18% |
| Total | Curr Wk | 106.7 | 256.8 | 152.4 | 196.0 | 233.6 | 945.5 |
| Percent | Change | -13% | -11% | -4% | -6% | -5% | -8% |

| TOTAL | Number of Cases | Percent Change | Number of Cooperators |
|---|---|---|---|
| Shell Egg | 945.5 | -8% | 151 |
| Shell Egg Breaking Stock | 220.8 | -6% | 31 |
| Total Shell Egg | 1166.3 | -7% | 182 |

1/ Information supplied by a universe of 151 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

## EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 13-DEC-2008 (Lbs In Thousands) (Excludes Ingredients)

| Total | Cases Broken | Liquid Whole | Liquid White | Liquid Yolk | Dried | Inedible |
|---|---|---|---|---|---|---|
| CW | 1,263,850 | 30,616 | 11,050 | 6,044 | 2,887 | 4,143 |
| PW | 1,265,483 | 31,958 | 11,678 | 5,953 | 2,945 | 4,213 |
| LY | 1,265,916 | 33,553 | 10,218 | 5,541 | 2,204 | 4,488 |
| % Chg PWK | 0% | -4% | -5% | 2% | -2% | -2% |
| % Chg LY | 0% | -9% | 8% | 9% | 31% | -8% |
| 2008 | 65,469,796 | 1,613,749 | 611,408 | 319,795 | 145,581 | 218,777 |
| 2007 | 63,584,405 | 1,595,382 | 573,645 | 307,673 | 124,002 | 216,617 |
| % Chg YTD | 3% | 1% | 7% | 4% | 17% | 1% |

| Average Yield Per Case -Current | Previous Week | Last Week | Year |
|---|---|---|---|
| (Inedible Included) | 41.03 | 42.52 | 42.50 |
| (Inedible Excluded) | 37.75 | 39.19 | 38.95 |

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

| | CASES BROKEN | | LIQUID WHOLE | |
|---|---|---|---|---|
| | Cases | % of Total | Lbs. | % of Total |
| CURRENT WEEK | 628,218 | 49.7% | 17,074 | 55.8% |
| PREVIOUS WEEK | 624,998 | 49.4% | 17,830 | 55.8% |
| LAST YEAR | 630,215 | 49.8% | 17,599 | 52.5% |

## BROILER HATCHERY

| 19 Selected States STATE | Broiler Eggs Set DEC 06 | Broiler Eggs Set DEC 13 | Broiler Chicks Placed DEC 06 | Broiler Chicks Placed DEC 13 |
|---|---|---|---|---|
| | Thousand | | | |
| AL | *29,121 | 29,448 | *20,151 | 20,849 |
| AR | *23,357 | 24,769 | *22,298 | 21,173 |
| DE | *3,314 | 3,274 | *4,593 | 4,305 |
| FL | 1,241 | 1,256 | 996 | 987 |
| GA | *31,191 | 32,385 | *25,808 | 26,457 |
| KY | 7,785 | 7,538 | *5,972 | 6,388 |
| LA | 3,440 | 3,307 | 3,398 | 3,326 |
| MD | 8,672 | 8,512 | *4,913 | 6,094 |
| MS | 17,840 | 17,621 | 15,707 | 15,672 |
| NC | 18,312 | 19,008 | *15,494 | 15,274 |
| OK | *6,556 | 6,795 | 3,727 | 4,465 |
| PA | *4,159 | 4,134 | *3,197 | 3,378 |
| SC | 5,409 | 5,570 | 4,529 | 4,818 |
| TX | *15,278 | 14,174 | *12,752 | 12,922 |
| VA | 5,961 | 6,149 | 5,636 | 5,225 |
| CA, MO, TN, & WV | *19,423 | 18,882 | *16,963 | 16,677 |
| 19 State Total | *201,059 | 202,822 | *166,134 | 168,010 |
| Previous Year Total | 214,382 | 217,613 | 175,854 | 178,626 |
| Pct. of Prev. Year | 94 | 93 | 94 | 94 |

* Revised
Source: NASS, USDA

## WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Jan-09 is estimated at 153.8 million head. This compares to 149.5 million head the previous week and to 151.9 million head the same week a year ago, when the slaughter was 161.9 million head and the composite weighted average price was 73.82 cents per pound.

## TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 12/11/08 - 12/17/08

**CURRENT LDS** 76.50 **FUTURE LDS** 68.00 **TOTAL LDS** 144.50

| | SE | | NE | | MW | | |
|---|---|---|---|---|---|---|---|
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
| GNR W XL | -- | 95.00 | -- | -- | -- | -- | 4.00 |
| GNR W 1 | 87.88 | 92.11 | 89.00 | 88.50 | 72.00 | 84.50 | 85.00 |
| GL W J | -- | -- | 111.00 | 112.67 | 96.88 | -- | 7.00 |
| GL W XL | -- | 109.50 | 100.25 | 105.31 | 96.93 | 104.50 | 30.50 |
| GL W LG | -- | 106.28 | 98.88 | 97.57 | 93.35 | -- | 36.50 |
| GL W MD | 90.00 | 69.63 | 66.50 | 68.50 | 60.07 | -- | 11.00 |
| GL BR J | -- | -- | 110.00 | 111.50 | 95.00 | -- | 1.25 |
| GL BR LG | -- | 106.00 | -- | -- | 98.00 | -- | 1.00 |
| NRBS - 48 | -- | -- | -- | -- | 49.00 | 52.00 | 9.00 |
| NRBS - 39 | -- | -- | -- | 39.00 | 34.00 | -- | 1.00 |

## MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 13-Dec-08

| Selected Consuming Centers | CW Cases, in thousands | PW Cases, in thousands | PCT PW | CHG LY |
|---|---|---|---|---|
| Atlanta | 25.2 | 24.4 | 3 | -21 |
| Boston | 2.9 | 2.8 | 4 | -9 |
| Chicago | 65.6 | 77.1 | -15 | -24 |
| Detroit | 8.1 | 8.7 | -7 | -36 |
| Los Angeles | 97.6 | 91.4 | 7 | 6 |
| New Orleans | 5.6 | 5.8 | -3 | -25 |
| New York | 33.3 | 30.5 | 9 | -3 |
| St. Louis | 72.4 | 83.4 | -13 | 68 |
| San Francisco | 15.2 | 14.8 | 3 | 4 |
| Total | 325.9 | 338.9 | -4 | 7 |
| 4 Week Moving Avg. | 345.1 | | | |

## LIVE TURKEYS SLAUGHTERED W/E 13-Dec-08

| | YOUNG HENS | YOUNG TOMS | YOUNG BREEDERS | OLD | TOTAL TURKEYS |
|---|---|---|---|---|---|
| Head | 2,351 | 2,763 | 25 | 3 | 5,142 |
| Avg Wt | 16.56 | 41.12 | 29.34 | 65.39 | 29.85 |
| Last week | 2,099 | 2,932 | 26 | 20 | 5,077 |
| Same wk yr ago | 1,969 | 2,789 | 28 | 5 | 4,791 |
| Avg Wt | 16.31 | 38.29 | 25.15 | 24.48 | 29.17 |
| To-date/2008 | 101,546 | 137,726 | 1,421 | 466 | 241,159 |
| To-date/2007 | 100,120 | 133,083 | 1,241 | 264 | 234,708 |
| **Ready-to-Cook Weight and Dressing Percentage** | | | | | |
| Current week | 31,146 | 90,892 | 557 | 149 | 122,744 |
| Last week | 28,093 | 90,728 | 469 | 409 | 119,699 |
| Same wk yr ago | 25,692 | 85,433 | 535 | 93 | 111,753 |
| Dressing % | 80.0% | 80.0% | 76.0% | 76.0% | |

## NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 13-Dec-08 (Preliminary)

| | ---Young turkeys--- Thousand Head | Pct chg PW | Avg Live wt | Old Banded -Thousand head- | Total | Turkeys Avg Live wt |
|---|---|---|---|---|---|---|
| North East | 796 | 5 | 24.61 | (A) | 797 | 24.61 |
| South Atlantic | 777 | 9 | 37.36 | (A) | 778 | 37.36 |
| North Central | 2,110 | -11 | 35.38 | (A) | 2,111 | 35.38 |
| South Central | 975 | 22 | 19.34 | (A) | 975 | 19.34 |
| West | 481 | 15 | 23.18 | (A) | 481 | 23.18 |
| U.S. total | 5,139 (B) | 2 | 29.85 | 3 | 5,142 | 29.85 |
| To-date 2008 | 240,693 (B) | | | 466 | 241,159 | |
| To-date 2007 | 234,444 (B) | | | 264 | 234,708 | |

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 25,000; for the current year to date 1,421,000; for last year to date 1,241,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

| (PRELIMINARY) W/E 13-DEC-2008 | Young Chickens | Light Hens | Heavy Hens | Total Hens | Ducks |
|---|---|---|---|---|---|
| | ----------Thousands---------- | | | | |
| Head | 158,061 | 1,350 | 1,460 | 2,810 | 440 |
| Avg Wt | 5.45 | 3.23 | 7.65 | 5.53 | 6.69 |
| Last week | 160,358 | 1,367 | 1,573 | 2,940 | 478 |
| Same wk yr ago | 168,456 | 1,541 | 1,443 | 2,984 | 465 |
| Avg Wt | 5.56 | 3.23 | 7.99 | 5.53 | 6.83 |
| To-date/2008 | 8,134,718 | 67,833 | 81,065 | 148,898 | 21,944 |
| To-date/2007 | 8,104,734 | 55,509 | 73,243 | 128,752 | 24,731 |
| **Ready-to-Cook Weight and Dressing Percentage** | | | | | |
| Current week | 641,767 | 2,246 | 7,427 | 9,673 | 2,119 |
| Last week | 667,819 | 2,309 | 7,992 | 10,301 | 2,388 |
| Same wk yr ago | 697,778 | 2,563 | 7,667 | 10,230 | 2,287 |
| | --- | --- | --- | --- | -- |
| Dressing % | 74.5% | 51.5% | 66.5% | | 72.0% |

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 147.4 million head. Estimated U.S. slaughter for this period was 160.0 million head, or 12.6 million more than estimated available.
(B) Dressing % adjustments reflect quarterly update.

**ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON**

| | Week Ending | Million Head Slaughtered | Million Head Available | Pct | Avg Wt |
|---|---|---|---|---|---|
| Nov | 8 | 165.2 | 157.0 | 105% | 5.59 |
| | 15 | 161.8 | 154.4 | 105% | 5.51 |
| | 22 | 158.9 | 151.8 | 105% | 5.52 |
| | 29 | 118.3 | 151.9 | 78% | 5.56 |
| Dec | 6 | 162.3 | 149.2 | 109% | 5.59 |
| | 13 | 160.0 | 147.4 | 109% | 5.45 |
| Year to date | | 8233.7 | 8213.1 | 100% | |
| Dec | 20 | | 147.8 | | |
| | 27 | | 146.6 | | |

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-DEC-08

| Class | Current Week 12/20/08 (1) | Previous Week 12/13/08 |
|---|---|---|
| | ---------- Thousand head --------- | |
| Broiler/fryer | 158,193 (2) | 160,436 |
| Light hens | 1,513 | 1,508 |
| Heavy hens | 1,305 | 1,442 |
| Total | 161,011 | 163,386 |

(1)ESTIMATED
(2)The estimated number of broiler-fryers available for slaughter the week ending 20-Dec-08 is 147.8 million head compared to 176.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.5 million head or 10.7 million more than estimated available. For the week of 27-Dec-08 the estimated available is 146.6 million head.

**FINAL BROILER/FRYER REPORT**

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 15-DECEMBER-2008

| (cents per lb) | U.S. GRADE A MAJ | WTD AVG | LDS | | COMPOSITE WTD AVG | LDS |
|---|---|---|---|---|---|---|
| Chicago | 71.00-74.00 | 74.62 | 21 | : | 73.27 | 54 |
| Los Angeles | 95.00 | 93.40 | 55 | : | 91.25 | 134 |
| New York | 76.00-79.00 | 77.52 | 21 | : | 78.09 | 44 |

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

| WEEKLY 15-DEC-2008 | Change from 08-DEC-2008 | 08-DEC-2008 | 17-DEC-2007 |
|---|---|---|---|
| 81.84 | -.42 | 82.26 | 70.52 |
| NUMBER OF LOADS | 479 | | |

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

| CURRENT SHIPMENTS 2/ | OFFERS | SALES | WTD AVG | LBS (000) |
|---|---|---|---|---|
| **8-16 LB HENS** | | | | |
| EASTERN REGION 3/ | 69-76 | - | - | - |
| CENTRAL REGION 4/ | 69-76 | - | - | - |
| WESTERN REGION 5/ | 73.5-76 | - | - | - |
| **16-24 LB TOMS** | | | | |
| EASTERN REGION | 69-76 | - | - | - |
| CENTRAL REGION | 69-75 | - | - | - |
| WESTERN REGION | 75-76 | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting

**WEEKLY COLD STORAGE HOLDINGS –**

Selected Centers (Inc. Gov't Stocks) (In Thousands)

| | Frozen Eggs Lbs | Processed Turkeys Lbs | Processed other Poultry Lbs |
|---|---|---|---|
| AM 12/15/08 | 3,148 | 72,162 | 88,405 |
| AM 12/01/08 | 3,007 | 73,775 | 90,520 |
| CHG | 141 | -1613 | -2115 |
| PCT CHG | 5% | -2% | -2% |

**LIVE HEN MARKETS**

**HEAVY TYPE**

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 15-DEC-08

| REGIONS | RANGE | MAJORITY | WTD AVG |
|---|---|---|---|
| Southeast (1) | 8.75-18.75 CENTS/LB. | | 11.24 |
| Southeast (2) | TFEWR | | |
| South Central (1) | 7-14.5 CENTS/LB. | | 10.65 |

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

**LIGHT TYPE – REMOVAL COSTS**

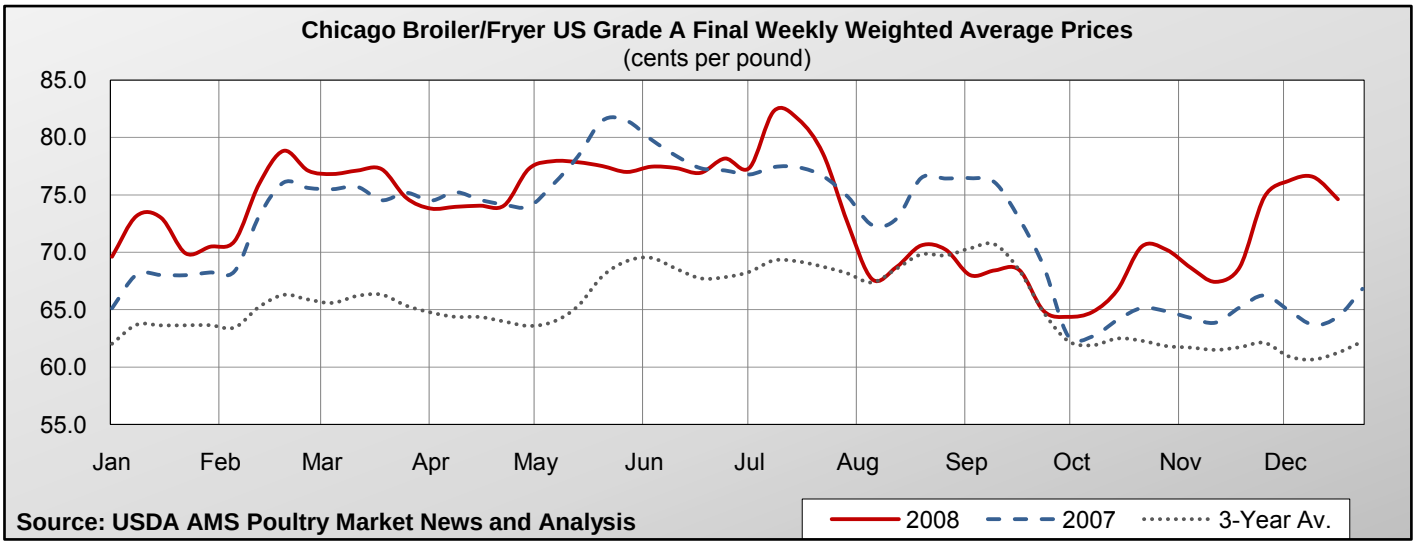
Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 12-DEC-08

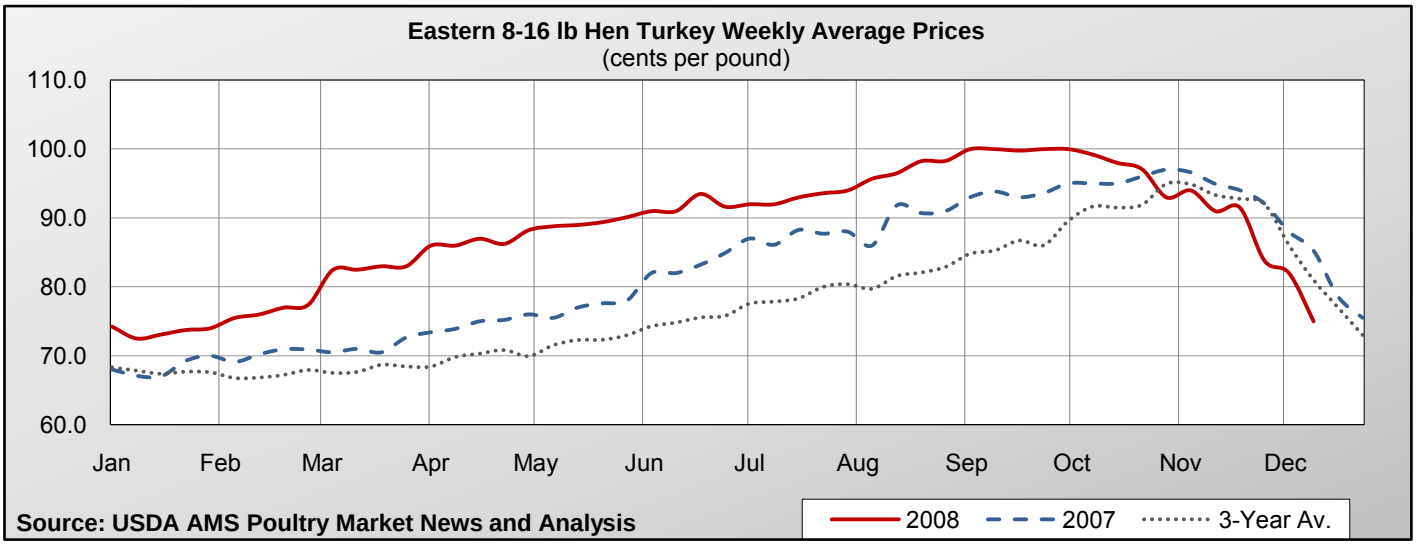
| REGIONS | RANGE | MAJORITY |
|---|---|---|
| Eastern | 3-12 | 4-8 |
| South Central | Too Few To Report | |
| North Central | 0-10.5 | 0-5 |

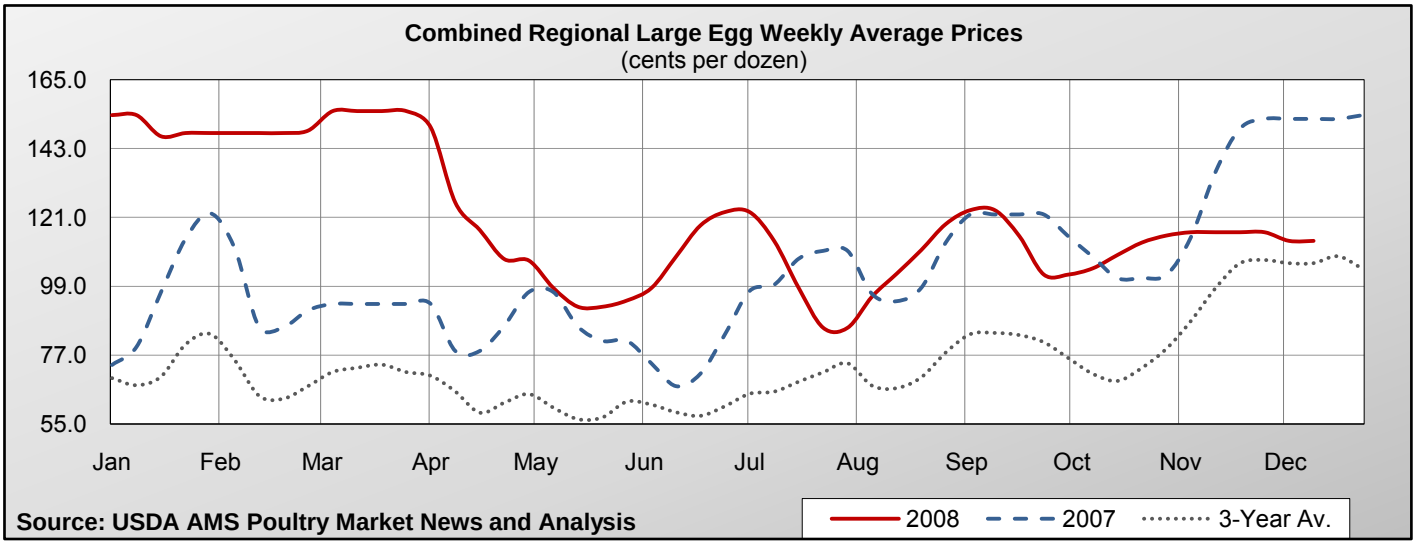
**COMMERCIAL EGG MOVEMENT** (Receipts From Producers)

| W/E 13-DEC-2008 REGIONS | Cases (In thousands) | % Change From LW | LY |
|---|---|---|---|
| North Atlantic | 191.8 | 5 | 2 |
| East North Central | 702.9 | 1 | 7 |
| West North Central | 331.0 | 1 | 15 |
| South Atlantic | 186.5 | -8 | -3 |
| South Central | 54.1 | -8 | -11 |
| West | 206.1 | 0 | 5 |
| Total | 1672.4 | 0 | 6 |
| Matched plants reporting | | 81 | 81 |

Areas Covered:
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
East North Central (WI, IL, MI, OH, IN)
West North Central (IA, MN, MO, KS, SD)
South Atlantic (SC, NC, VA, GA, FL, KY)
South Central (TN, AL, AR, MS, OK)
West (CA, CO, WA, OR, UT)


Chicago Broiler/Fryer US Grade A Final Weekly Weighted Average Prices
(cents per pound)
85.0
80.0
75.0
70.0
65.0
60.0
55.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2008
2007
3-Year Av.


Eastern 8-16 lb Hen Turkey Weekly Average Prices
(cents per pound)
110.0
100.0
90.0
80.0
70.0
60.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2008
2007
3-Year Av.


Combined Regional Large Egg Weekly Average Prices
(cents per dozen)
165.0
143.0
121.0
99.0
77.0
55.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2008
2007
3-Year Av.

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