USDA

USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak. Limited trading was reported for prompt deliveries on frozen. Demand was light. Offerings of fresh and frozen whole turkeys was light to adequate. The market tone on bulk parts and meats was steady to barely steady with tom breast meat barely steady to weak. Demand was light. Trading was slow. Offerings of parts and meats was light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light as buyers are cautious and selective. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-91
FROZEN TURKEYS Y TOMS 28# & UP	91-98
BREASTS 10-12#	143-155
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	129-139
FRESH TURKEYS Y TOMS 14-24#	139
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	76-80
FROZEN TURKEYS Y TOMS 24-28#	80-91

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 15, 2008**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	69-78	-	-	-	-	-	-		
CENTRAL REGION 4/	69-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73.5-78	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-77	-	-	-	-	-	-	-	-
CENTRAL REGION	69-75	-	-	-	-	-	-	-	-
WESTERN REGION	76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 DECEMBER 2008.

The market tone on parts and meats was steady to barely steady, except tom breast meat was steady to weak. Trading remains slow. Demand was light. Offerings of parts and meats was adequate with fresh tom breast meat fully adequate and frozen burdensome. Domestic: plant grade breast 16-18 lb. and 18-20 lb. at 140 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	110.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	160.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00-55.00		54.50	30
DRUMSTICKS, TOM--FRESH		R	53.01	81
DRUMSTICKS, HEN		F	51.00	8
WINGS, FULL-CUT, TOM	51.00-52.00		51.50	30
WINGS, FULL-CUT, HEN	47.00		47.00	10
WINGS, V-TYPE, TOM	55.00-57.00		56.00	20
WINGS, V-TYPE, HEN	78.00		78.00	5
NECKS, TOM	31.00-32.00		31.50	30
NECKS, HEN		F	34.00	12
BREASTS, B/S, TOM 3/		T	133.00	40
BREASTS, B/S, TOM--FRESH 3/		F	148.70	27
THIGH MEAT	102.00-104.00		103.00	40
THIGH MEAT--FRESH		F	102.22	199
BREAST TRIM MEAT		R	119.00	2
SCAPULA MEAT		W	118.00	40
WING MEAT WITH SKIN		W	83.17	120
TENDERLOINS		W	140.00	5
DESTRAPPED TENDERS		F	140.00	40
DESTRAPPED TENDERS--FRESH		F	142.00	10
MECHANICALLY SEPARATED 4/		F	23.00	32
MECHANICALLY SEPARATED--FRESH 4/		F	24.78	180
EXPORT TRADING				
DRUMSTICKS, TOMS		R	55.00	162
WINGS FULL-CUT - TOMS		F	48.00	40
WINGS, V-TYPE, TOM	48.00		48.00	120
TAILS	45.00		45.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	101.27	330

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.