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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged in the Midwest, unchanged elsewhere when compared to last week prices. Trade sentiment was steady to about steady in the West, steady elsewhere. Retail and food service demand was slow to moderate with some locales in the Midwest and Northeast impacted by winter weather. Supplies of all sizes were usually sufficient to satisfy trade needs. Floor stocks were adequate to long. In the parts structure, movement was fair to moderate for early week trading. Breast items were mixed ranging adequate to long however, wings and tenders were in good supply and moving satisfactorily. Dark meat items were better balanced to no more than adequate with legs and leg quarters in the best position. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 15-DEC-2008

(cents per lb)	US GRADE A			COMPOSITE	
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	75.79	14
Chicago	71.00-74.00	74.62	21 :	73.27	54
Ohio Cities	TFEWR		:	71.92	13
Denver	94.50	94.50	13 :	93.55	15
Detroit	75.00-79.00	77.25	8 :	77.11	45
Los Angeles	95.00	93.40	55 :	91.25	134
New York	76.00-79.00	77.52	21 :	78.09	44
Philadelphia	75.50-77.00	76.18	11 :	75.70	22
Pittsburgh	75.00-78.00	76.73	11 :	80.36	51
St. Louis	72.50-73.50	72.56	18 :	73.27	27
San Francisco	95.50	94.80	27 :	97.83	60

Composite Weighted Average

Loads	12/15/08	Change	Last Wk 12/08/08	12/17/07
479	81.84	-.42	82.26	70.52

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	79.00-81.00	80.21	31
Central	69.00-74.00	73.93	68
Western	77.00-97.00	83.48	53
Southeast Area FOB Dock Equivalent			
Mississippi	84.00-87.00	85.35	89

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,015	72.00-89.00	86.21

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	157.50	1,367
BREASTS - B/S	116.50	5,568
BREASTS - WHOLE	71.50	1,368
THIGH MEAT - B/S	101.00	1,081
THIGHS	50.50	600
DRUMSTICKS	54.50	804
LEG QUARTERS	29.00	8,012
WINGS	117.00	2,544

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION BROILER/FRYER Trade sentiment was steady. Demand following the weekend was seasonally fair to moderate with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate for early week trading. Breast items were sufficient with wings and tenders in a slightly better position. Dark meat items were balanced to closely cleared with legs, leg quarters, drums, and thighs in good supply and moving well. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to instances moderate entering the week. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was seasonally fair. The market tone was steady. In the parts complex, wings and most dark meat cuts were in good balance to well cleared; breast items were at least sufficient for current needs.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was mixed but overall steady. Trading was reported at unchanged prices overall on regular commitments and unchanged to lower on new negotiations. Offerings were barely adequate to fully adequate. Sizes trended heavy. Buying activity decreased and was only fair. Retailer demand was light to moderate. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG average was lower at 77.37 with the volume reported higher at 35 loads.

MIDWEST REGION BROILER/FRYERS Midwest terminal market final majority prices were unchanged to lower; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Producer offerings adequate on limited buyer inquiry. Retail and food service demand mostly slow to moderate with some locales impacted by winter weather. Floor stocks adequate to long; weights desirable. Dark meat bone-in and wing supplies were limited, and breast cuts available. The market tone was steady to firm on wings and dark meat cuts, and about steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was seasonally fair to moderate entering the week. Seller offerings were generally sufficient. Live supplies were moderate; weights were mixed, but reported as desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 78 to 90 cents. Trade sentiment was generally steady. In the parts complex, breast items ranged adequate to fully adequate. Tenders and wings were well cleared to tight. Dark meat cuts were adequate to well cleared.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S.GRADE A
RANGE	62-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was seasonally fair to moderate as dealers assess market developments entering the week. Offerings of bone-in breasts were in good balance and clearing satisfactorily; boneless skinless breasts were fully sufficient for current needs. Wings and tenders were adequate to tight and most dark meat cuts were well cleared . Retail and distributive movement was light to fair as ice storms hampered parts of the Northeast over the weekend but was not much of a factor entering the week. The market tone was fully steady to firm for wings, tenders and most dark meat cuts. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		115-120	106.25	433,857
TENDERLOINS		120	116.42	126,000
BREAST - WITH RIBS		65-66	72.17	78,440
BREAST - LINE RUN		65	66.48	55,800
LEGS		46-47	43.49	214,280
LEG QUARTERS (BULK)		28-29	26.41	363,920
DRUMSTICKS		42-43	48.05	65,600
THIGHS		48-49	53.25	42,360
B/S THIGHS		96-97	97.26	30,520
WINGS (WHOLE)		115-116	118.31	181,786
BACKS AND NECKS (STRIPPED)		13-15	15.00	8,880
LIVERS (5 POUND TUBS)		45-50	49.20	5,000
GIZZARDS (HEARTS)		70-75	74.43	12,760

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,148	94.00-160.00	94-105	104.90
TENDERLOINS	328	114.00-197.00	114-115	115.56
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	3,413	24.00-31.00	26-27	26.74
LEG QRTRS (4/10)	1,434	27.00-31.00	27-29	28.55
WINGS (WHOLE)	1,010	106.00-135.00	-	111.18
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,490	35.00-48.00	36-37	36.88

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	12/15	12/11	12/11	12/08	12/04
Alabama	3,866	4,040	5.32	3,460	5.44
Arkansas	5,030	4,891	5.45	4,582	5.54
Delmarva	2,100	1,840	6.03	2,158	6.08
KY-LA-TN	2,215	2,119	4.94	2,267	5.11
Mississippi	2,903	2,567	5.53	2,880	5.72
North Carolina	2,818	2,682	6.97	2,722	6.91
Texas	2,691	2,656	5.19	2,671	5.18
Total	21,623	20,795	5.60	20,740	5.68
Mon	21,623 (A)			20,740 (A)	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 15-Dec 2008 is estimated to be 32,350,000 up 3.95 percent from a week ago. and down 1.8 percent from a year ago. (last week 31,122,000 last year 32,939,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	298	104.00-188.00	-	113.42
TENDERLOINS	178	103.00-184.00	-	114.92
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	398	27.00-31.00	28-29	28.63
LEG QUARTERS (4/10)	826	28.00-34.00	30-31	30.33
WINGS (WHOLE)	148	100.00-115.00	-	108.95
WINGS (CUT)	125	116.00-122.00	-	119.53
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Dec 15, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
45.50 - 50.50	48.39	47.88

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 15-DEC-2008 TO 19-DEC-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	95.00 -115.00	95.00 -110.00
TENDERLOINS	113.00 -122.00	113.00 -120.00
BREAST - LINE RUN	57.00 - 88.00	65.00 - 77.00
LEGS	45.00 - 56.00	-
LEG QUARTERS (BULK)	25.00 - 36.00	26.00 - 29.00
LEG QUARTERS (4/10)	28.00 - 36.00	29.00 - 31.00
DRUMSTICKS	37.00 - 50.00	-
THIGHS	46.00 - 50.00	-
B/S THIGHS	97.00 -103.00	-
WINGS (WHOLE)	106.00 -125.00	110.00 -119.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 55.00	-
GIZZARDS (HEARTS)	40.00 - 65.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP – WHOLE	99.5-116.5
WOGS 2# & UP - CUT UP 8&9 PIECES	103-121
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	159
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

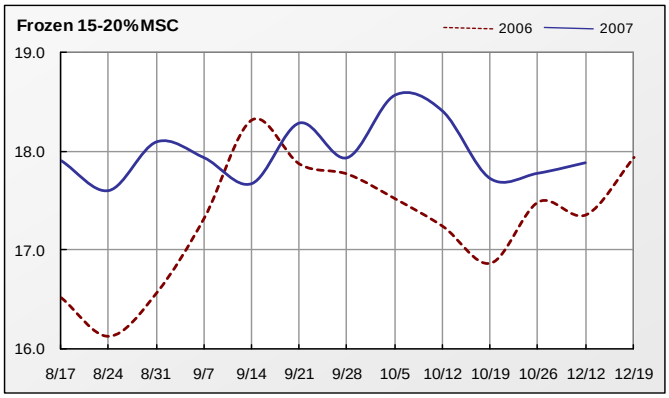
National Mechanically Separated Chicken

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb; delivery within 2 weeks.)

The MSC trade sentiment was steady with prices unchanged. Supplies were adequate to more than sufficient for needs. Domestic demand was fair. Export movement was fair to fairly good with best demand from Mexico and Central American countries. Schedules were seasonally normal. Contract negotiations continue with little committed for 2008 at mostly unchanged levels.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

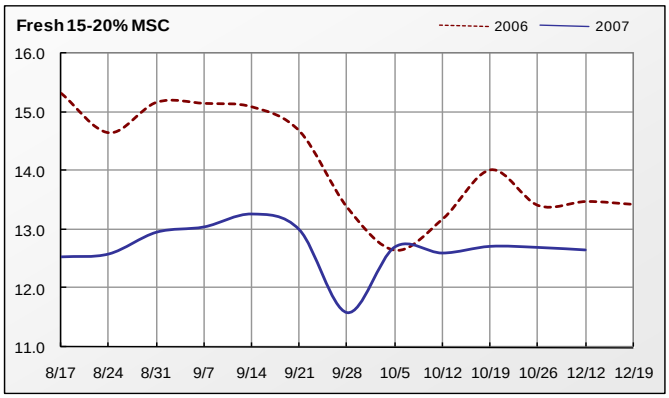
	Frozen			Fresh		
Fat Content	12-Dec-08	Last Week	Last Year	12-Dec-08	Last Week	Last Year
15% or Less						
Price Range	18.00	18.00	16.00	15.50 - 16.00	15.00 - 16.00	17.00
Wtd Avg Price	18.00	18.00	16.00	15.84	15.84	17.00
Volume Traded	268	262	92	558	800	366
Volume Exported	268	262	52	52	52	-
15-20%						
Price Range	16.00 - 21.00	16.00 - 21.00	14.00-21.00	11.00 - 16.00	11.00 - 16.00	11.00-16.50
Wtd Avg Price	17.89	17.78	17.36	12.66	12.70	13.48
Volume Traded	1,858	2,090	1,630	3,307	3,103	1,466
Volume Exported	1,538	1,910	1,270	1,265	695	82
20% or More						
Price Range	-	-	-	14.00	14.00	13.00-14.00
Wtd Avg Price			-	14.00	14.00	13.33
Volume Traded	-	-	-	80	120	120
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Sep 2007	Aug 2007	Sep 2006	Sep 2007	Aug 2007	Sep 2006
15% or Less						
Wtd Avg Price	18.11	18.35	17.17	15.74	15.94	17.20
Volume Traded	1,085	1,260	1,041	1,569	2,030	1,807
Volume Exported	1,045	1,097	838	-	-	-
15-20%						
Wtd Avg Price	17.91	17.96	17.46	12.71	12.77	14.64
Volume Traded	4,760	7,270	8,370	7,665	10,697	7,846
Volume Exported	4,500	6,604	7,448	2,166	2,336	1,510
20% or More						
Wtd Avg Price	-	-	-	13.83	14.00	14.00
Volume Traded	-	-	-	483	440	440
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were generally unchanged when compared to previous week. Demand was moderate for sufficient offerings of spent fowl. Schedules were mostly normal. Finished sales were active. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 15-DEC-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-14.5		10.65

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was at least moderate for the generally adequate offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were sufficient to well cleared. The undertone was at least steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 15-DEC-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.75-18.75		11.24
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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