USDA

USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak. The market tone on fresh whole turkeys was steady to barely steady. Demand was light. Offerings of fresh and frozen turkeys was mixes light to adequate. The market tone on frozen tom breast meat and rib breasts remains steady to weak, balance of meats and tom parts steady to barely steady. Demand was light. Offerings of frozen tom breast meat was ample, thigh meat was mixed, balance parts and meats adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light. Offerings were adequate for needs.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	83-95
FROZEN TURKEYS Y TOMS 28# & UP	95-98
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	129-139
FRESH TURKEYS Y TOMS 14-24#	139
FROZEN TURKEYS Y HENS 8-16#	79-80
FROZEN TURKEYS Y TOMS 14-24#	78-83
FROZEN TURKEYS Y TOMS 24-28#	83-95

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 08, 2008**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	79-80	-	-	-	-	-	-		
CENTRAL REGION 4/	74.25-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-80	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	78-79	-	-	-	-	-	-	-	-
CENTRAL REGION	77-78	-	-	-	-	-	-	-	-
WESTERN REGION	78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 DECEMBER 2008.

The market tone on tom breast meat was steady to instances weak with frozen the weakest, balance of white meat steady to barely steady. Demand was light to moderate. Offerings of fresh tom breast meat was adequate, frozen adequate to burdensome, balance of white meat adequate. The market tone on tom bulk parts was steady. Demand was light to moderate. Offerings were light to adequate. The market tone on thigh meat was steady. Demand was limited. Trading slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	117.33	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	134.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	53.67	60
DRUMSTICKS, TOM--FRESH	52.00		52.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	50.55	220
WINGS, FULL-CUT, HEN		R	47.00	15
WINGS, V-TYPE, TOM		F	53.60	200
WINGS, V-TYPE, HEN		R	78.00	20
NECKS, TOM		F	31.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	153.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	101.72	156
BREAST TRIM MEAT				
SCAPULA MEAT		F	116.75	160
WING MEAT WITH SKIN		T	80.00	160
TENDERLOINS		W	137.89	36
DESTRAPPED TENDERS		F	140.00	400
DESTRAPPED TENDERS--FRESH		F	142.00	50
MECHANICALLY SEPARATED 4/		W	26.00	80
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		W	54.00	202
WINGS FULL-CUT - TOMS		F	47.00	80
WINGS, V-TYPE, TOM		R	48.00	240
TAILS		F	41.00	108
MECHANICALLY SEPARATED 4/		F	27.00	120
THIGH MEAT - FROZEN		F	98.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.