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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week's prices. Trade sentiment was generally steady in all areas. Retail and food service demand was slow to moderate with best interest noted into fast food and catering businesses. Supplies of all sizes were usually sufficient to satisfy trade needs. Floor stocks were adequate to long. In the parts structure, movement was fair to moderate following the weekend. Breast items were sufficient with tenders in the best position and clearing well. Wings were well cleared to tight and continued to move satisfactorily, and dark meat items were at least adequate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 08-DEC-2008

(cents per lb)	US GRADE A		COMPOSITE		
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	78.69	13
Chicago	71.00-74.00	76.56	18 :	74.63	45
Ohio Cities	TFEWR		:	72.38	9
Denver	94.50	94.50	15 :	93.66	17
Detroit	75.00-79.00	77.25	8 :	77.16	47
Los Angeles	95.00	93.20	51 :	91.86	130
New York	76.00-79.00	77.73	22 :	78.19	50
Philadelphia	75.50-77.00	76.50	11 :	75.86	22
Pittsburgh	75.00-78.00	77.18	11 :	80.46	51
St. Louis	74.75-76.00	74.75	17 :	74.78	25
San Francisco	95.50	94.81	36 :	94.95	91

Composite Weighted Average

Loads	12/08/08	Change	Last Wk 12/01/08	12/10/07
500	82.26	-.10	82.36	70.40

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	79.00-81.00	80.12	29
Central	69.00-76.50	74.25	61
Western	80.00-97.00	84.95	51
Southeast Area FOB Dock Equivalent			
Mississippi	84.00-87.00	85.42	83

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,017	72.00-87.80	86.02

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	156.50	1,370
BREASTS - B/S	114.50	5,633
BREASTS - WHOLE	71.00	1,373
THIGH MEAT - B/S	102.00	1,104
THIGHS	51.50	637
DRUMSTICKS	54.00	837
LEG QUARTERS	29.00	8,068
WINGS	116.00	2,581

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION BROILER/FRYER Trade sentiment was steady. Demand following the weekend was fair to moderate with limited trading. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate for early week trading. Breast items were sufficient with tenders in the best position. Wings were in good balance to tight and clearing satisfactorily, and dark meat was at least adequate. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate entering the week. Offerings of all sizes were sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, wings and tenders were in good balance to well cleared; breast items were at least sufficient and most dark meat cuts ranged adequate to available.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged throughout the region. Trade sentiments were generally steady. Trading reported at various prices with the majority at unchanged values. Offerings began the week in an adequate position. Sizes varied. Buying activity was mixed but was overall seasonally moderate. Dealers reported satisfactory weekend clearances. Trade sentiments on parts were mainly steady. The Los Angeles negotiated WOG average was at 80.09 with loads reported at the unchanged level of 33.

MIDWEST REGION BROILER/FRYERS Midwest terminal market final majority prices were unchanged to higher; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Producer offerings limited on light trade inquiry. Retail and food service demand mostly slow to moderate, instances fairly good into catering and fast food. Floor stocks adequate to long; weights mixed. Leg quarters and wing supplies were limited, drums and thighs adequate, tenders in close balance, and breast cuts available. The market tone was steady to firm on wings and tenders, steady to barely steady on boneless/skinless breast, steady on leg quarters and about steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate following the weekend as dealers assess current market conditions. Offerings were generally sufficient for immediate trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 78 to 90 cents. Trade sentiment was steady. In the parts complex, wings and tenders were well cleared to tight. Breast items were at least adequate. Dark meat cuts were clearing better and ranged at least adequate to fully adequate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S.GRADE A
RANGE	72-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate as dealers assess market conditions entering the week. Offerings of breast items were at least sufficient for current needs; tenders and wings were adequate and clearing satisfactorily. Most dark meat cuts were at least adequate to fully adequate. Retail and distributive movement was fair. The market tone was at least steady to fully steady for wings and tenders; dark meat cuts were about steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		115-120	109.56	414,680
TENDERLOINS		120	116.04	129,454
BREAST - WITH RIBS		65-66	69.24	135,640
BREAST - LINE RUN		65	66.66	57,600
LEGS		45-46	43.71	170,600
LEG QUARTERS (BULK)		26-27	26.38	325,973
DRUMSTICKS		41-42	48.34	37,800
THIGHS		47-48	47.14	32,280
B/S THIGHS		94-95	97.91	21,380
WINGS (WHOLE)		114-115	120.41	172,699
BACKS AND NECKS (STRIPPED)		13-15	15.00	14,000
LIVERS (5 POUND TUBS)		45-50	49.47	5,640
GIZZARDS (HEARTS)		70-75	74.88	13,120

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,117	95.00-159.00	97-105	105.25
TENDERLOINS	409	98.00-191.00	109-114	109.35
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	2,260	18.00-27.00	23-24	23.78
LEG QRTRS (4/10)	868	27.00-33.00	27-30	28.43
WINGS (WHOLE)	822	101.00-133.00	-	109.12
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,526	30.00-58.00	35-39	37.61

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	12/08	12/04	12/04	12/01	11/27
Alabama	3,843	3,931	5.44	3,974	(A)
Arkansas	4,728	4,994	5.54	4,885	(A)
Delmarva	2,137	2,148	6.08	2,083	Holiday
KY-LA-TN	2,257	2,240	5.11	2,267	(A)
Mississippi	2,749	2,997	5.72	2,942	(A)
North Carolina	2,824	2,734	6.91	2,730	(A)
Texas	2,689	2,657	5.18	2,708	Holiday
Total	21,227	21,701	5.68	21,589	5.23
Mon	21,227 (B)			21,589 (B)	

(A) Not published to avoid disclosing individual operations
(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 08-Dec 2008 is estimated to be 31,758,000 down 1.97 percent from a week ago and down 6.0 percent from a year ago.
(last week 32,396,000 last year 33,792,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	309	102.00-192.00	-	109.89
TENDERLOINS	155	104.00-184.00	-	115.35
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	398	26.00-30.00	28	28.02
LEG QUARTERS (4/10)	972	28.00-32.00	29-30	29.11
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	145	92.00-102.00	-	96.83

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Index Based on Southern States Parts Trading for Dec 08, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.00 - 49.50	47.76	47.52

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 08-DEC-2008 TO 12-DEC-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	100.00 -119.00	100.00 -109.00
TENDERLOINS	104.00 -122.00	111.00 -118.00
BREAST - LINE RUN	64.00 - 88.00	65.00 - 73.00
LEGS	46.00 - 56.00	-
LEG QUARTERS (BULK)	24.00 - 36.00	24.00 - 27.00
LEG QUARTERS (4/10)	27.00 - 36.00	29.00 - 32.00
DRUMSTICKS	34.00 - 66.00	-
THIGHS	44.00 - 50.00	-
B/S THIGHS	92.00 -103.00	-
WINGS (WHOLE)	111.00 -127.00	113.00 -119.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 55.00	-
GIZZARDS (HEARTS)	40.00 - 65.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP – WHOLE	99.5-116.5
WOGS 2# & UP - CUT UP 8&9 PIECES	103-121
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	159
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

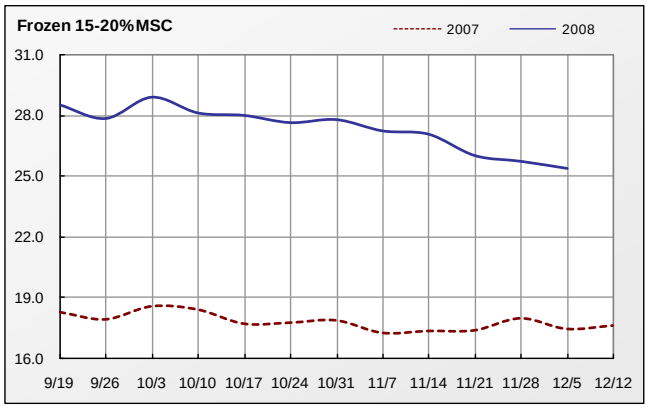
National Mechanically Separated Chicken

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb; delivery within 2 weeks.)

MSC market tone was mostly steady. Supplies of fresh 15-20% were adequate with the remainder in good balance to adequate. Demand was moderate to good. Raw materials were tight. Trading was moderate to fairly good; most export activity from Mexico, Central America, and the Caribbean. A majority of buyers and sellers have committed most of their dealings for 2009 with a few negotiations still in progress for domestic or export with optimism negotiations will conclude soon; pricing was unchanged to higher, mostly moderately to sharply higher on fresh 15-20% and higher on the balance. Schedules were seasonally normal with production cutbacks noted throughout December. Frame values were steady ranging 8-11 cents FOB; contracts for 2009 were at higher levels as well.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

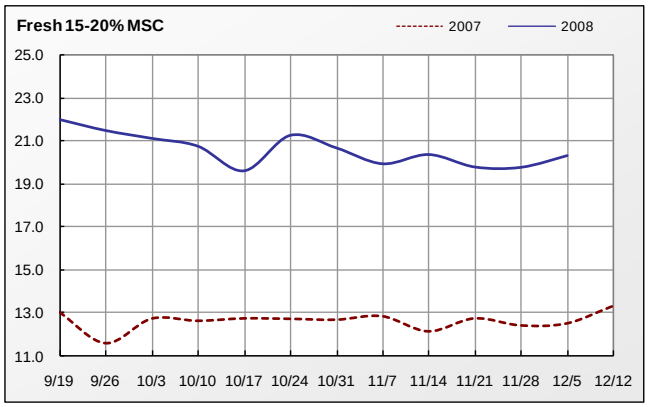
	Frozen			Fresh		
Fat Content	5-Dec-08	Last Week	Last Year	5-Dec-08	Last Week	Last Year
15% or Less						
Price Range			15.75	22.00 - 25.50	23.00 - 25.50	15.00-16.00
Wtd Avg Price			15.75	23.99	23.95	15.81
Volume Traded	-	-	221	337	316	419
Volume Exported	-	-	221	116	55	-
15-20%						
Price Range	24.00 - 30.00	24.00 - 31.00	16.00-21.00	18.00 - 26.00	17.00 - 23.00	11.00-16.00
Wtd Avg Price	25.40	25.75	17.48	20.28	19.73	12.49
Volume Traded	1,472	1,398	2,959	4,685	2,857	3,987
Volume Exported	1,432	1,358	2,406	713	225	1,441
20% or More						
Price Range	-	-	-	21.00	21.00	-
Wtd Avg Price			-	21.00	21.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Nov 2008	Oct 2008	Nov 2007	Nov 2008	Oct 2008	Nov 2007
15% or Less						
Wtd Avg Price	24.00	31.17	16.76	24.28	25.55	15.67
Volume Traded	322	240	1,234	1,443	1,147	2,494
Volume Exported	160	200	1,234	220	-	104
15-20%						
Wtd Avg Price	26.34	28.16	17.53	19.96	20.67	12.54
Volume Traded	5,394	6,422	12,989	11,870	11,659	15,504
Volume Exported	4,961	4,939	12,305	1,921	3,047	5,429
20% or More						
Wtd Avg Price	-	-	-	21.00	20.80	14.00
Volume Traded	-	-	-	366	404	240
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were generally unchanged compared to the past week. Demand was moderate for at least adequate offerings from producers. Schedules were mixed. Finished sales were still active. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-DEC-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-14.5		10.50

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was at least moderate for the about adequate to adequate offerings of spent fowl. Processing schedules were noted as normal. Finished product supplies were sufficient and clearing satisfactorily. The undertone was at least steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-DEC-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.75-18.75		11.17
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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